

# Global OCP ORV3 Power Supply for Server Market Growth 2026-2032

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## Abstracts

The global OCP ORV3 Power Supply for Server market size is predicted to grow from US\$ 1068 million in 2025 to US\$ 2058 million in 2032; it is expected to grow at a CAGR of 10.3% from 2026 to 2032.

The OCP ORV3 power supply for servers is a high-efficiency server power supply device developed based on the Open Compute Project (OCP) specification. Designed specifically for high-density rack-mount servers, it features modularity, high power density, digital management, and high energy efficiency. It can be directly installed in rack power supply slots or side power modules, operating in conjunction with the entire server. Global sales in 2025 were approximately 3.9 million units, with an average unit price of approximately US\$280 and a single production line annual capacity of approximately 350,000 units. Upstream companies primarily come from the power semiconductor, magnetic component, digital control chip, and high-density heat dissipation structure manufacturing sectors. Midstream companies are mainly OCP standard power module designers and system integrators. Downstream customers include cloud service providers, server manufacturers, and high-performance computing centers. The industry average gross margin is approximately 32%. In the product cost structure, power devices and rectifier modules account for approximately 30%, magnetic and filtering components approximately 25%, digital control and driver chips 15%, heat dissipation and structural components 10%, and testing, certification, and assembly costs 20%. Demand primarily stems from data center upgrades and expansions, power modules for high-performance computers and AI training servers, and enterprise-grade edge computing devices. Downstream customers include hyperscale cloud operators such as Meta, Microsoft, Google, and Amazon, as well as ODM/OEM manufacturers like Delta, Lite-On, Flex, Delta Electronics, and Flextronics. In terms of business opportunities, policies driving data center energy conservation and

green energy transformation are major growth engines; technological innovation is reflected in increased power density and intelligent operation and maintenance integration; and the consumer side is focusing on energy efficiency, stability, and lifecycle cost optimization. These factors collectively drive the rapid adoption and mainstreaming of OCP ORV3 power supplies in the server field.

The core value of OCP ORV3 power supplies for servers lies in shifting data center power supply from the traditional redundancy and distribution model at the server room level to a modular standard system at the rack and server levels. Through unified mechanical interfaces, hot-swappable maintenance, and digital management capabilities, it significantly improves power density, energy efficiency, and operational efficiency. Therefore, it has stronger penetration certainty in the context of the rapid expansion of AI training clusters and high-power-density racks. From the supply side, ORV3 drives the evolution of power modules towards higher power ranges, higher efficiency levels, and stronger telemetry capabilities. Upgrades in upstream power devices, magnetic components, and heat dissipation structures are key incremental factors. In particular, the introduction of high-voltage, high-frequency devices and highly integrated digital control solutions will drive the development of single-unit power supplies. Value is shifting upwards; from the demand side, the preference of hyperscale cloud vendors for unified specifications and rapid delivery will accelerate the increase in supply chain concentration. Power supply manufacturers with OCP specification understanding, platform design capabilities, and large-scale manufacturing yield control capabilities are more likely to obtain long-term orders. At the same time, industry risks lie in the platform switching costs brought about by OCP standard iteration, specification fragmentation caused by customization differences among different cloud vendors, and the increased threshold for power supply transient response and reliability verification under AI load fluctuations. Overall, it is judged that ORV3 will continue to promote server power supplies from non-standard to quasi-standardized along the direction of high energy efficiency, observability, maintainability, and high power density, and will become one of the mainstream solutions for high-end rack power supply in the next few years.

LP Information, Inc. (LPI) ' newest research report, the “OCP ORV3 Power Supply for Server Industry Forecast” looks at past sales and reviews total world OCP ORV3 Power Supply for Server sales in 2025, providing a comprehensive analysis by region and market sector of projected OCP ORV3 Power Supply for Server sales for 2026 through 2032. With OCP ORV3 Power Supply for Server sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world OCP ORV3 Power Supply for Server industry.

This Insight Report provides a comprehensive analysis of the global OCP ORV3 Power Supply for Server landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on OCP ORV3 Power Supply for Server portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global OCP ORV3 Power Supply for Server market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for OCP ORV3 Power Supply for Server and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global OCP ORV3 Power Supply for Server.

This report presents a comprehensive overview, market shares, and growth opportunities of OCP ORV3 Power Supply for Server market by product type, application, key manufacturers and key regions and countries.

### **Segmentation by Type:**

1U

2U

4U

Others

### **Segmentation by Power:**

Power Less Than 3000 Watts

Power: 3000-5500 Watts

Power: Above 5500 Watts

**Segmentation by Phase Type:**

Single-Phase Type

Three-Phase Type

**Segmentation by Application:**

X86 Architecture Server

Arm Architecture Server

Risc-V Architecture Server

Others

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Flex LTD

Eaton

Advanced Energy

Rittal

Delta Electronics

Lite-On Technology Corporation

ATEN

Compuware Technology, Inc

BYD ELECTRONIC INTERNATIONAL

Shenzhen Megmeet Electrical

Shenzhen Honor Electronic

Gospower

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global OCP ORV3 Power Supply for Server market?

What factors are driving OCP ORV3 Power Supply for Server market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do OCP ORV3 Power Supply for Server market opportunities vary by end market size?

How does OCP ORV3 Power Supply for Server break out by Type, by Application?

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