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Global O-RAN Hardware Market Growth 2026-2032

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Abstracts

The global O-RAN Hardware market size is predicted to grow from US$ million in 2025 to US$ million in 2032; it is expected to grow at a CAGR of %from 2026 to 2032.

United States market for O-RAN Hardware is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for O-RAN Hardware is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for O-RAN Hardware is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key O-RAN Hardware players cover Fujitsu, NXP Semiconductors, Baicells, Benetel, Comba, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?O-RAN Hardware Industry Forecast? looks at past sales and reviews total world O-RAN Hardware sales in 2025, providing a comprehensive analysis by region and market sector of projected O-RAN Hardware sales for 2026 through 2032. With O-RAN Hardware sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world O-RAN Hardware industry.

This Insight Report provides a comprehensive analysis of the global O-RAN Hardware landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on O-RAN Hardware portfolios and capabilities, market entry strategies, market positions, and

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geographic footprints, to better understand these firms? unique position in an accelerating global O-RAN Hardware market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for O-RAN Hardware and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global O-RAN Hardware.

This report presents a comprehensive overview, market shares, and growth opportunities of O-RAN Hardware market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Radio Unit (RU)

Distributed Unit (DU)

Central Unit (CU)

Segmentation by Application:

Small Base Station

Macro Base Station

This report also splits the market by region:

Americas

United States

Canada

Mexico

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- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey

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GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Fujitsu

NXP Semiconductors

Baicells

Benetel

Comba

KMW

MTI

NEC

NTS

Xilinx

Mavenir

Qualcomm

GigaTera

Key Questions Addressed in this Report

What is the 10-year outlook for the global O-RAN Hardware market?

What factors are driving O-RAN Hardware market growth, globally and by

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region?

Which technologies are poised for the fastest growth by market and region?

How do O-RAN Hardware market opportunities vary by end market size?

How does O-RAN Hardware break out by Type, by Application?

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