

# Global Nuclear Power Fastener Market Growth 2026-2032

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## Abstracts

The global Nuclear Power Fastener market size is predicted to grow from US\$ 676 million in 2025 to US\$ 997 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

In 2025, global production of nuclear power fasteners is estimated at 32,900 tons, with an average global market price of approximately US\$21,000 per ton. Total global production capacity for nuclear power fasteners is projected to reach 41,000 tons by 2025. The industry average gross margin for this product is 28%-60%. Nuclear power fasteners refer to high-performance mechanical parts used in nuclear power plants to connect and secure pressure-bearing boundaries or critical safety equipment. They are core components ensuring the structural integrity and operational safety of nuclear power plants. According to China's national mandatory standards, they specifically refer to bolts, screws, studs, and nuts used in pressurized water reactor nuclear power plants for nuclear safety levels 1, 2, and 3. These products must be manufactured using specific alloy steels or stainless steels, possessing extremely high strength, precision, and reliability to ensure long-term stable operation under harsh conditions. Their quality directly affects the functional execution of the nuclear power plant's safety system.

The nuclear power fastener industry chain is characterized by its technology-intensive nature and close collaboration. Upstream involves the supply of raw materials such as special steels and non-ferrous metals; midstream is the core manufacturing process, encompassing independent research and development, precision machining, heat treatment, and rigorous testing. Leading domestic companies, such as Dingxi High-Strength Fasteners Co., Ltd., have achieved domestic substitution of key products by leading the formulation of national standards and overcoming 'bottleneck' technologies, and have built a nationwide intelligent production network. Downstream, the products

directly connect with nuclear power engineering design, construction, and equipment integration units, ultimately being applied to key components such as the main structure and piping systems of nuclear power plants.

Driven by the 'dual carbon' goal, nuclear power, as a stable and clean baseload power source, will generate continuous market demand for nuclear power fasteners. The prospects are reflected in two aspects: firstly, the steady growth of the market size, with the Chinese nuclear power high-strength fastener market expected to maintain growth in the coming years; and secondly, a more profound driving force stemming from technological advancements and the deepening of domestic production. With the optimization of third-generation nuclear power technology and the development of fourth-generation reactors, higher requirements are being placed on fastener performance. Domestic enterprises are continuously breaking through foreign monopolies, achieving independent control from raw materials to manufacturing processes. Related products have been successfully applied to several major national nuclear power projects and, leveraging their cost-effectiveness, are entering the international market. The industry is moving towards high-end, intelligent, and globalized development.

LP Information, Inc. (LPI) ' newest research report, the “Nuclear Power Fastener Industry Forecast” looks at past sales and reviews total world Nuclear Power Fastener sales in 2025, providing a comprehensive analysis by region and market sector of projected Nuclear Power Fastener sales for 2026 through 2032. With Nuclear Power Fastener sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Nuclear Power Fastener industry.

This Insight Report provides a comprehensive analysis of the global Nuclear Power Fastener landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Nuclear Power Fastener portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Nuclear Power Fastener market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Nuclear Power Fastener and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Nuclear Power Fastener.

This report presents a comprehensive overview, market shares, and growth opportunities of Nuclear Power Fastener market by product type, application, key manufacturers and key regions and countries.

### **Segmentation by Type:**

Bolts

Nuts

Screws

Others

### **Segmentation by Nuclear Safety Level:**

Safe Level

Unsafe Level

### **Segmentation by Material Classification:**

Stainless Steel

Alloy

Others

### **Segmentation by Application:**

Piping System

Main Structure of Nuclear Power Plant

Others

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

STANLEY Engineered Fastening

Cooper Turner Beck

Peikko

Dingxi High-Strength Fasteners Co.,Ltd

Sunny Fastener

Wurth

DuBose National Energy

Jiangsu Yonghao High Strength Bolt Co., Ltd.

Hwasung Fastners

T&T Enterprises

Andre Laurent

Lonestar Fasteners

Beacon Corporation

Sunflex Metal Industries

ANDR? LAURENT

Mancate

Mac-Fit Industries

Niagarafasteners

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Nuclear Power Fastener market?

What factors are driving Nuclear Power Fastener market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Nuclear Power Fastener market opportunities vary by end market size?

How does Nuclear Power Fastener break out by Type, by Application?

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