

# Global Nuclear Power Coatings Market Growth 2026-2032

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## Abstracts

The global Nuclear Power Coatings market size is predicted to grow from US\$ 535 million in 2025 to US\$ 823 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

Nuclear power coatings are specialized protective coatings applied in nuclear power plants. They are strictly classified into safety-related (nuclear-grade) and non-safety-related categories. Nuclear-grade coatings, used within containment and other radiation-prone areas, must provide exceptional resistance to radiation, chemicals, and be easily decontaminated. Non-safety-related coatings are used in conventional areas like turbine buildings for corrosion protection and fire resistance. All coatings must meet stringent long-term performance and qualification standards specific to the nuclear industry.

In 2025, global production of nuclear power coatings reached 5,310.7 tons, with an average selling price of US\$103/kg and a capacity of approximately 8,000 tons. The industry's gross profit margin was approximately 30%–40%. Cost structure: direct materials accounted for approximately 68%, manufacturing costs for approximately 25%, and labor costs for approximately 7%. Industry chain: upstream consists of resins (epoxy, polyurethane, etc.), pigments and fillers (including zinc powder, etc.), curing agents, solvents, functional additives, and chemical raw materials; downstream consists of nuclear power plants/nuclear facilities.

United States market for Nuclear Power Coatings is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Nuclear Power Coatings is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Nuclear Power Coatings is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Nuclear Power Coatings players cover Maestria, PPG, Sika, Sherwin-Williams, Hempel, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Nuclear Power Coatings Industry Forecast" looks at past sales and reviews total world Nuclear Power Coatings sales in 2025, providing a comprehensive analysis by region and market sector of projected Nuclear Power Coatings sales for 2026 through 2032. With Nuclear Power Coatings sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Nuclear Power Coatings industry.

This Insight Report provides a comprehensive analysis of the global Nuclear Power Coatings landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Nuclear Power Coatings portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Nuclear Power Coatings market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Nuclear Power Coatings and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Nuclear Power Coatings.

This report presents a comprehensive overview, market shares, and growth opportunities of Nuclear Power Coatings market by product type, application, key manufacturers and key regions and countries.

### **Segmentation by Type:**

Epoxy Coatings

Polyurethane Coatings

Fluorocarbon Coatings

Others

**Segmentation by Component:**

Single-component

Two-component

**Segmentation by Grade:**

Nuclear Grade

Non-Nuclear Grade

**Segmentation by Application:**

Nuclear Island

Conventional Island

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Maestria

PPG

Sika

Sherwin-Williams

Hempel

Jotun

Akzo Nobel

MAX PERLES

Carboline

MAPEI

Kansai Paint

T&H Chemicals Corporation

CNOOC Changzhou Paint and Coatings

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Nuclear Power Coatings market?

What factors are driving Nuclear Power Coatings market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Nuclear Power Coatings market opportunities vary by end market size?

How does Nuclear Power Coatings break out by Type, by Application?

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