

Global Non-Food Metal Packaging Can Market Growth 2026-2032

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Abstracts

The global Non-Food Metal Packaging Can market size is predicted to grow from US\$ 5481 million in 2025 to US\$ 8355 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

Non-food metal packaging cans are metal containers specifically designed for holding substances other than food and beverages. They are typically made of tinplate, chrome-plated steel, or aluminum, possessing excellent sealing properties, corrosion resistance, and compressive strength. Suitable for packaging paints, coatings, lubricants, chemicals, pesticides, adhesives, scented candles, and other industrial or daily necessities, their structures can be easy-open, screw-top, drum-type, or can-type designs, providing reliable and safe product protection during storage, transportation, and use.

The non-food metal packaging can industry chain begins with upstream metal material and auxiliary material supply, mainly including tinplate, chrome-plated steel, aluminum steel, as well as paints, inks, and sealants. The midstream is the non-food metal can manufacturing stage, producing aerosol cans, chemical cans, paint cans, lubricant cans, etc., through processes such as stamping, stretching, welding, painting, and testing. Downstream applications are widespread in daily chemicals, industrial chemicals, automotive maintenance, coatings, agrochemicals, and medical/laboratory supplies, with customized printing and after-sales services also provided. In terms of profitability, this industry as a whole belongs to the low-to-medium profit margin manufacturing sector, and is significantly affected by fluctuations in raw material prices. The industry's average gross profit margin is typically between 12% and 20%, with large-scale enterprises and high-value-added customized products approaching the upper limit. Regarding capacity utilization, the demand for non-food metal cans is relatively stable

but exhibits some cyclical. The industry's normal capacity utilization rate is approximately 65%–80%, which can rise to over 80% during peak seasons for coatings, daily chemicals, and industrial products. Small and medium-sized enterprises face significant pressure during the off-season.

In 2024, global production of non-food metal packaging cans reached 1.12 billion units, with an average selling price of US\$5 per unit.

United States market for Non-Food Metal Packaging Can is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Non-Food Metal Packaging Can is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Non-Food Metal Packaging Can is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Non-Food Metal Packaging Can players cover Ball Corporation, Ardagh Group, BWay, CCL Containers, Crown Holdings, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Non-Food Metal Packaging Can Industry Forecast” looks at past sales and reviews total world Non-Food Metal Packaging Can sales in 2025, providing a comprehensive analysis by region and market sector of projected Non-Food Metal Packaging Can sales for 2026 through 2032. With Non-Food Metal Packaging Can sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Non-Food Metal Packaging Can industry.

This Insight Report provides a comprehensive analysis of the global Non-Food Metal Packaging Can landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Non-Food Metal Packaging Can portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Non-Food Metal Packaging Can market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Non-Food Metal Packaging Can and breaks down the

forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Non-Food Metal Packaging Can.

This report presents a comprehensive overview, market shares, and growth opportunities of Non-Food Metal Packaging Can market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Aerosol Metal Cans

Other Non-Food and Non-Beverages Metal Cans

Segmentation by Material:

Tinplate Can

TFS Can

Aluminum Can

Stainless Steel Can

Segmentation by Structure:

One-Piece Metal Can

Two-Piece Metal Can

Three-Piece Metal Can

Segmentation by Application:

Personal Care and Cosmetics

Pharmaceutical/Medical

Household Products

Automotive and Industrial

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Ball Corporation

Ardagh Group

BWay

CCL Containers

Crown Holdings

Grupo Zapata

Trivium Packaging

DS Containers

Alltub Group

Montebello Packaging

Allied Cans Limited

Key Questions Addressed in this Report

What is the 10-year outlook for the global Non-Food Metal Packaging Can market?

What factors are driving Non-Food Metal Packaging Can market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Non-Food Metal Packaging Can market opportunities vary by end market size?

How does Non-Food Metal Packaging Can break out by Type, by Application?

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