

Global Nitrogen Atomized Aluminum Powder Market Growth 2026-2032

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Abstracts

The global Nitrogen Atomized Aluminum Powder market size is predicted to grow from US\$ 258 million in 2025 to US\$ 357 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

Nitrogen-atomized aluminum powder is a fine aluminum powder formed by atomizing molten aluminum with high-pressure nitrogen and then cooling it. It is characterized by high sphericity, good purity, strong flowability, and controllable particle size. It is mainly used in high-tech fields such as the preparation of aluminum paste for solar cell backplanes, aluminum pigments, metal powder coatings, and powder metallurgy products. Simply put, it involves using nitrogen to atomize molten aluminum into small droplets, which are then rapidly cooled into spherical particles, resulting in a finer powder compared to traditional methods.

In 2025, global production of nitrogen atomized aluminum powder reached 350 k tons, with an average selling price of US\$754 per ton. Production capacity was approximately 450,000 tons, and the industry's gross profit margin was approximately 10%–20%. Cost structure: Direct materials accounted for approximately 75%, manufacturing costs approximately 20%, and labor costs approximately 5%. Industry chain: Upstream consists of raw materials such as molten aluminum and aluminum ingots; downstream applications include aluminum pigments, refractory materials, powder metallurgy, and photovoltaics.

United States market for Nitrogen Atomized Aluminum Powder is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Nitrogen Atomized Aluminum Powder is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Nitrogen Atomized Aluminum Powder is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Nitrogen Atomized Aluminum Powder players cover Alcoa, Kymera International, Toyal, Hunan Goldsky Aluminum Industry High-tech, Angang Group Aluminium Powder, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Nitrogen Atomized Aluminum Powder Industry Forecast" looks at past sales and reviews total world Nitrogen Atomized Aluminum Powder sales in 2025, providing a comprehensive analysis by region and market sector of projected Nitrogen Atomized Aluminum Powder sales for 2026 through 2032. With Nitrogen Atomized Aluminum Powder sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Nitrogen Atomized Aluminum Powder industry.

This Insight Report provides a comprehensive analysis of the global Nitrogen Atomized Aluminum Powder landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Nitrogen Atomized Aluminum Powder portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Nitrogen Atomized Aluminum Powder market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Nitrogen Atomized Aluminum Powder and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Nitrogen Atomized Aluminum Powder.

This report presents a comprehensive overview, market shares, and growth opportunities of Nitrogen Atomized Aluminum Powder market by product type,

application, key manufacturers and key regions and countries.

Segmentation by Type:

Particle Size D50

Particle Size D50 5-20 ?m

Particle Size D50 20-30 ?m

Particle Size D50 > 30 ?m

Segmentation by Content:

Activated Aluminum >98%

Activated Aluminum >99%

Segmentation by Application:

Aluminum Pigments

Refractory Materials

Chemicals

Powder Metallurgy

Photovoltaics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Alcoa

Kymera International

Toyol

Hunan Goldsky Aluminum Industry High-tech

Angang Group Aluminium Powder

Henan Yuanyang Powder Technology

Inner Mongolia Xuyang New Materials

Hunan Jinhao New Material Technology

Hunan Goldhorse Aluminum Industry

Gaizhou Heli Aluminum Powder

Key Questions Addressed in this Report

What is the 10-year outlook for the global Nitrogen Atomized Aluminum Powder market?

What factors are driving Nitrogen Atomized Aluminum Powder market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Nitrogen Atomized Aluminum Powder market opportunities vary by end market size?

How does Nitrogen Atomized Aluminum Powder break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

2.1.1 Global Nitrogen Atomized Aluminum Powder Annual Sales 2021-2032

2.1.2 World Current & Future Analysis for Nitrogen Atomized Aluminum Powder by Geographic Region, 2021, 2025 & 2032

2.1.3 World Current & Future Analysis for Nitrogen Atomized Aluminum Powder by Country/Region, 2021, 2025 & 2032

2.2 Nitrogen Atomized Aluminum Powder Segment by Type

2.2.1 Particle Size D50 2.2.2 Particle Size D50 5-20 ?m

2.2.3 Particle Size D50 20-30 ?m

2.2.4 Particle Size D50 > 30 ?m

2.2.5 Nitrogen Atomized Aluminum Powder Sales by Type

2.2.5.1 Global Nitrogen Atomized Aluminum Powder Sales Market Share by Type (2021-2026)

2.2.5.2 Global Nitrogen Atomized Aluminum Powder Revenue and Market Share by Type (2021-2026)

2.2.5.3 Global Nitrogen Atomized Aluminum Powder Sale Price by Type (2021-2026)

2.3 Nitrogen Atomized Aluminum Powder Segment by Content

2.3.1 Activated Aluminum >98%

2.3.2 Activated Aluminum >99%

2.3.3 Nitrogen Atomized Aluminum Powder Sales by Content

2.3.3.1 Global Nitrogen Atomized Aluminum Powder Sales Market Share by Content (2021-2026)

2.3.3.2 Global Nitrogen Atomized Aluminum Powder Revenue and Market Share by Content (2021-2026)

2.3.3.3 Global Nitrogen Atomized Aluminum Powder Sale Price by Content
(2021-2026)

2.4 Nitrogen Atomized Aluminum Powder Segment by Application

2.4.1 Aluminum Pigments

2.4.2 Refractory Materials

2.4.3 Chemicals

2.4.4 Powder Metallurgy

2.4.5 Photovoltaics

2.4.6 Others

2.4.7 Nitrogen Atomized Aluminum Powder Sales by Application

2.4.7.1 Global Nitrogen Atomized Aluminum Powder Sale Market Share by
Application (2021-2026)

2.4.7.2 Global Nitrogen Atomized Aluminum Powder Revenue and Market Share by
Application (2021-2026)

2.4.7.3 Global Nitrogen Atomized Aluminum Powder Sale Price by Application
(2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Nitrogen Atomized Aluminum Powder Breakdown Data by Company

3.1.1 Global Nitrogen Atomized Aluminum Powder Annual Sales by Company
(2021-2026)

3.1.2 Global Nitrogen Atomized Aluminum Powder Sales Market Share by Company
(2021-2026)

3.2 Global Nitrogen Atomized Aluminum Powder Annual Revenue by Company
(2021-2026)

3.2.1 Global Nitrogen Atomized Aluminum Powder Revenue by Company (2021-2026)

3.2.2 Global Nitrogen Atomized Aluminum Powder Revenue Market Share by
Company (2021-2026)

3.3 Global Nitrogen Atomized Aluminum Powder Sale Price by Company

3.4 Key Manufacturers Nitrogen Atomized Aluminum Powder Producing Area
Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Nitrogen Atomized Aluminum Powder Product Location
Distribution

3.4.2 Players Nitrogen Atomized Aluminum Powder Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR NITROGEN ATOMIZED ALUMINUM POWDER BY GEOGRAPHIC REGION

4.1 World Historic Nitrogen Atomized Aluminum Powder Market Size by Geographic Region (2021-2026)

4.1.1 Global Nitrogen Atomized Aluminum Powder Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Nitrogen Atomized Aluminum Powder Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Nitrogen Atomized Aluminum Powder Market Size by Country/Region (2021-2026)

4.2.1 Global Nitrogen Atomized Aluminum Powder Annual Sales by Country/Region (2021-2026)

4.2.2 Global Nitrogen Atomized Aluminum Powder Annual Revenue by Country/Region (2021-2026)

4.3 Americas Nitrogen Atomized Aluminum Powder Sales Growth

4.4 APAC Nitrogen Atomized Aluminum Powder Sales Growth

4.5 Europe Nitrogen Atomized Aluminum Powder Sales Growth

4.6 Middle East & Africa Nitrogen Atomized Aluminum Powder Sales Growth

5 AMERICAS

5.1 Americas Nitrogen Atomized Aluminum Powder Sales by Country

5.1.1 Americas Nitrogen Atomized Aluminum Powder Sales by Country (2021-2026)

5.1.2 Americas Nitrogen Atomized Aluminum Powder Revenue by Country (2021-2026)

5.2 Americas Nitrogen Atomized Aluminum Powder Sales by Type (2021-2026)

5.3 Americas Nitrogen Atomized Aluminum Powder Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Nitrogen Atomized Aluminum Powder Sales by Region

6.1.1 APAC Nitrogen Atomized Aluminum Powder Sales by Region (2021-2026)

- 6.1.2 APAC Nitrogen Atomized Aluminum Powder Revenue by Region (2021-2026)
- 6.2 APAC Nitrogen Atomized Aluminum Powder Sales by Type (2021-2026)
- 6.3 APAC Nitrogen Atomized Aluminum Powder Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Nitrogen Atomized Aluminum Powder by Country
 - 7.1.1 Europe Nitrogen Atomized Aluminum Powder Sales by Country (2021-2026)
 - 7.1.2 Europe Nitrogen Atomized Aluminum Powder Revenue by Country (2021-2026)
- 7.2 Europe Nitrogen Atomized Aluminum Powder Sales by Type (2021-2026)
- 7.3 Europe Nitrogen Atomized Aluminum Powder Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Nitrogen Atomized Aluminum Powder by Country
 - 8.1.1 Middle East & Africa Nitrogen Atomized Aluminum Powder Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Nitrogen Atomized Aluminum Powder Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Nitrogen Atomized Aluminum Powder Sales by Type (2021-2026)
- 8.3 Middle East & Africa Nitrogen Atomized Aluminum Powder Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Nitrogen Atomized Aluminum Powder

10.3 Manufacturing Process Analysis of Nitrogen Atomized Aluminum Powder

10.4 Industry Chain Structure of Nitrogen Atomized Aluminum Powder

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Nitrogen Atomized Aluminum Powder Distributors

11.3 Nitrogen Atomized Aluminum Powder Customer

12 WORLD FORECAST REVIEW FOR NITROGEN ATOMIZED ALUMINUM POWDER BY GEOGRAPHIC REGION

12.1 Global Nitrogen Atomized Aluminum Powder Market Size Forecast by Region

12.1.1 Global Nitrogen Atomized Aluminum Powder Forecast by Region (2027-2032)

12.1.2 Global Nitrogen Atomized Aluminum Powder Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Nitrogen Atomized Aluminum Powder Forecast by Type (2027-2032)

12.7 Global Nitrogen Atomized Aluminum Powder Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Alcoa

13.1.1 Alcoa Company Information

13.1.2 Alcoa Nitrogen Atomized Aluminum Powder Product Portfolios and Specifications

13.1.3 Alcoa Nitrogen Atomized Aluminum Powder Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Alcoa Main Business Overview

13.1.5 Alcoa Latest Developments

13.2 Kymera International

13.2.1 Kymera International Company Information

13.2.2 Kymera International Nitrogen Atomized Aluminum Powder Product Portfolios and Specifications

13.2.3 Kymera International Nitrogen Atomized Aluminum Powder Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Kymera International Main Business Overview

13.2.5 Kymera International Latest Developments

13.3 Toyal

13.3.1 Toyal Company Information

13.3.2 Toyal Nitrogen Atomized Aluminum Powder Product Portfolios and Specifications

13.3.3 Toyal Nitrogen Atomized Aluminum Powder Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Toyal Main Business Overview

13.3.5 Toyal Latest Developments

13.4 Hunan Goldsky Aluminum Industry High-tech

13.4.1 Hunan Goldsky Aluminum Industry High-tech Company Information

13.4.2 Hunan Goldsky Aluminum Industry High-tech Nitrogen Atomized Aluminum Powder Product Portfolios and Specifications

13.4.3 Hunan Goldsky Aluminum Industry High-tech Nitrogen Atomized Aluminum Powder Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Hunan Goldsky Aluminum Industry High-tech Main Business Overview

13.4.5 Hunan Goldsky Aluminum Industry High-tech Latest Developments

13.5 Angang Group Aluminium Powder

13.5.1 Angang Group Aluminium Powder Company Information

13.5.2 Angang Group Aluminium Powder Nitrogen Atomized Aluminum Powder Product Portfolios and Specifications

13.5.3 Angang Group Aluminium Powder Nitrogen Atomized Aluminum Powder Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Angang Group Aluminium Powder Main Business Overview

- 13.5.5 Angang Group Aluminium Powder Latest Developments
- 13.6 Henan Yuanyang Powder Technology
 - 13.6.1 Henan Yuanyang Powder Technology Company Information
 - 13.6.2 Henan Yuanyang Powder Technology Nitrogen Atomized Aluminum Powder Product Portfolios and Specifications
 - 13.6.3 Henan Yuanyang Powder Technology Nitrogen Atomized Aluminum Powder Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Henan Yuanyang Powder Technology Main Business Overview
 - 13.6.5 Henan Yuanyang Powder Technology Latest Developments
- 13.7 Inner Mongolia Xuyang New Materials
 - 13.7.1 Inner Mongolia Xuyang New Materials Company Information
 - 13.7.2 Inner Mongolia Xuyang New Materials Nitrogen Atomized Aluminum Powder Product Portfolios and Specifications
 - 13.7.3 Inner Mongolia Xuyang New Materials Nitrogen Atomized Aluminum Powder Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Inner Mongolia Xuyang New Materials Main Business Overview
 - 13.7.5 Inner Mongolia Xuyang New Materials Latest Developments
- 13.8 Hunan Jinhao New Material Technology
 - 13.8.1 Hunan Jinhao New Material Technology Company Information
 - 13.8.2 Hunan Jinhao New Material Technology Nitrogen Atomized Aluminum Powder Product Portfolios and Specifications
 - 13.8.3 Hunan Jinhao New Material Technology Nitrogen Atomized Aluminum Powder Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Hunan Jinhao New Material Technology Main Business Overview
 - 13.8.5 Hunan Jinhao New Material Technology Latest Developments
- 13.9 Hunan Goldhorse Aluminum Industry
 - 13.9.1 Hunan Goldhorse Aluminum Industry Company Information
 - 13.9.2 Hunan Goldhorse Aluminum Industry Nitrogen Atomized Aluminum Powder Product Portfolios and Specifications
 - 13.9.3 Hunan Goldhorse Aluminum Industry Nitrogen Atomized Aluminum Powder Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Hunan Goldhorse Aluminum Industry Main Business Overview
 - 13.9.5 Hunan Goldhorse Aluminum Industry Latest Developments
- 13.10 Gaizhou Heli Aluminum Powder
 - 13.10.1 Gaizhou Heli Aluminum Powder Company Information
 - 13.10.2 Gaizhou Heli Aluminum Powder Nitrogen Atomized Aluminum Powder Product Portfolios and Specifications
 - 13.10.3 Gaizhou Heli Aluminum Powder Nitrogen Atomized Aluminum Powder Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Gaizhou Heli Aluminum Powder Main Business Overview

13.10.5 Gaizhou Heli Aluminum Powder Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Nitrogen Atomized Aluminum Powder Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Nitrogen Atomized Aluminum Powder Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Particle Size D50 5-20 μ m

Table 4. Major Players of Particle Size D50 20-30 μ m

Table 5. Major Players of Particle Size D50 > 30 μ m

Table 6. Global Nitrogen Atomized Aluminum Powder Sales by Type (2021-2026) & (Kilotons)

Table 7. Global Nitrogen Atomized Aluminum Powder Sales Market Share by Type (2021-2026)

Table 8. Global Nitrogen Atomized Aluminum Powder Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Nitrogen Atomized Aluminum Powder Revenue Market Share by Type (2021-2026)

Table 10. Global Nitrogen Atomized Aluminum Powder Sale Price by Type (2021-2026) & (US\$/Ton)

Table 11. Major Players of Activated Aluminum >98%

Table 12. Major Players of Activated Aluminum >99%

Table 13. Global Nitrogen Atomized Aluminum Powder Sales by Content (2021-2026) & (Kilotons)

Table 14. Global Nitrogen Atomized Aluminum Powder Sales Market Share by Content (2021-2026)

Table 15. Global Nitrogen Atomized Aluminum Powder Revenue by Content (2021-2026) & (\$ million)

Table 16. Global Nitrogen Atomized Aluminum Powder Revenue Market Share by Content (2021-2026)

Table 17. Global Nitrogen Atomized Aluminum Powder Sale Price by Content (2021-2026) & (US\$/Ton)

Table 18. Global Nitrogen Atomized Aluminum Powder Sale by Application (2021-2026) & (Kilotons)

Table 19. Global Nitrogen Atomized Aluminum Powder Sale Market Share by Application (2021-2026)

Table 20. Global Nitrogen Atomized Aluminum Powder Revenue by Application

(2021-2026) & (\$ million)

Table 22. Global Nitrogen Atomized Aluminum Powder Revenue Market Share by Application (2021-2026)

Table 23. Global Nitrogen Atomized Aluminum Powder Sale Price by Application (2021-2026) & (US\$/Ton)

Table 24. Global Nitrogen Atomized Aluminum Powder Sales by Company (2021-2026) & (Kilotons)

Table 25. Global Nitrogen Atomized Aluminum Powder Sales Market Share by Company (2021-2026)

Table 26. Global Nitrogen Atomized Aluminum Powder Revenue by Company (2021-2026) & (\$ millions)

Table 27. Global Nitrogen Atomized Aluminum Powder Revenue Market Share by Company (2021-2026)

Table 28. Global Nitrogen Atomized Aluminum Powder Sale Price by Company (2021-2026) & (US\$/Ton)

Table 29. Key Manufacturers Nitrogen Atomized Aluminum Powder Producing Area Distribution and Sales Area

Table 30. Players Nitrogen Atomized Aluminum Powder Products Offered

Table 31. Nitrogen Atomized Aluminum Powder Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 32. New Products and Potential Entrants

Table 33. Market M&A Activity & Strategy

Table 34. Global Nitrogen Atomized Aluminum Powder Sales by Geographic Region (2021-2026) & (Kilotons)

Table 35. Global Nitrogen Atomized Aluminum Powder Sales Market Share Geographic Region (2021-2026)

Table 36. Global Nitrogen Atomized Aluminum Powder Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 37. Global Nitrogen Atomized Aluminum Powder Revenue Market Share by Geographic Region (2021-2026)

Table 38. Global Nitrogen Atomized Aluminum Powder Sales by Country/Region (2021-2026) & (Kilotons)

Table 39. Global Nitrogen Atomized Aluminum Powder Sales Market Share by Country/Region (2021-2026)

Table 40. Global Nitrogen Atomized Aluminum Powder Revenue by Country/Region (2021-2026) & (\$ millions)

Table 41. Global Nitrogen Atomized Aluminum Powder Revenue Market Share by Country/Region (2021-2026)

Table 42. Americas Nitrogen Atomized Aluminum Powder Sales by Country

(2021-2026) & (Kilotons)

Table 43. Americas Nitrogen Atomized Aluminum Powder Sales Market Share by Country (2021-2026)

Table 44. Americas Nitrogen Atomized Aluminum Powder Revenue by Country (2021-2026) & (\$ millions)

Table 45. Americas Nitrogen Atomized Aluminum Powder Sales by Type (2021-2026) & (Kilotons)

Table 46. Americas Nitrogen Atomized Aluminum Powder Sales by Application (2021-2026) & (Kilotons)

Table 47. APAC Nitrogen Atomized Aluminum Powder Sales by Region (2021-2026) & (Kilotons)

Table 48. APAC Nitrogen Atomized Aluminum Powder Sales Market Share by Region (2021-2026)

Table 49. APAC Nitrogen Atomized Aluminum Powder Revenue by Region (2021-2026) & (\$ millions)

Table 50. APAC Nitrogen Atomized Aluminum Powder Sales by Type (2021-2026) & (Kilotons)

Table 51. APAC Nitrogen Atomized Aluminum Powder Sales by Application (2021-2026) & (Kilotons)

Table 52. Europe Nitrogen Atomized Aluminum Powder Sales by Country (2021-2026) & (Kilotons)

Table 53. Europe Nitrogen Atomized Aluminum Powder Revenue by Country (2021-2026) & (\$ millions)

Table 54. Europe Nitrogen Atomized Aluminum Powder Sales by Type (2021-2026) & (Kilotons)

Table 55. Europe Nitrogen Atomized Aluminum Powder Sales by Application (2021-2026) & (Kilotons)

Table 56. Middle East & Africa Nitrogen Atomized Aluminum Powder Sales by Country (2021-2026) & (Kilotons)

Table 57. Middle East & Africa Nitrogen Atomized Aluminum Powder Revenue Market Share by Country (2021-2026)

Table 58. Middle East & Africa Nitrogen Atomized Aluminum Powder Sales by Type (2021-2026) & (Kilotons)

Table 59. Middle East & Africa Nitrogen Atomized Aluminum Powder Sales by Application (2021-2026) & (Kilotons)

Table 60. Key Market Drivers & Growth Opportunities of Nitrogen Atomized Aluminum Powder

Table 61. Key Market Challenges & Risks of Nitrogen Atomized Aluminum Powder

Table 62. Key Industry Trends of Nitrogen Atomized Aluminum Powder

- Table 63. Nitrogen Atomized Aluminum Powder Raw Material
- Table 64. Key Suppliers of Raw Materials
- Table 65. Nitrogen Atomized Aluminum Powder Distributors List
- Table 66. Nitrogen Atomized Aluminum Powder Customer List
- Table 67. Global Nitrogen Atomized Aluminum Powder Sales Forecast by Region (2027-2032) & (Kilotons)
- Table 68. Global Nitrogen Atomized Aluminum Powder Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 69. Americas Nitrogen Atomized Aluminum Powder Sales Forecast by Country (2027-2032) & (Kilotons)
- Table 70. Americas Nitrogen Atomized Aluminum Powder Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 71. APAC Nitrogen Atomized Aluminum Powder Sales Forecast by Region (2027-2032) & (Kilotons)
- Table 72. APAC Nitrogen Atomized Aluminum Powder Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 73. Europe Nitrogen Atomized Aluminum Powder Sales Forecast by Country (2027-2032) & (Kilotons)
- Table 74. Europe Nitrogen Atomized Aluminum Powder Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 75. Middle East & Africa Nitrogen Atomized Aluminum Powder Sales Forecast by Country (2027-2032) & (Kilotons)
- Table 76. Middle East & Africa Nitrogen Atomized Aluminum Powder Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 77. Global Nitrogen Atomized Aluminum Powder Sales Forecast by Type (2027-2032) & (Kilotons)
- Table 78. Global Nitrogen Atomized Aluminum Powder Revenue Forecast by Type (2027-2032) & (\$ millions)
- Table 79. Global Nitrogen Atomized Aluminum Powder Sales Forecast by Application (2027-2032) & (Kilotons)
- Table 80. Global Nitrogen Atomized Aluminum Powder Revenue Forecast by Application (2027-2032) & (\$ millions)
- Table 81. Alcoa Basic Information, Nitrogen Atomized Aluminum Powder Manufacturing Base, Sales Area and Its Competitors
- Table 82. Alcoa Nitrogen Atomized Aluminum Powder Product Portfolios and Specifications
- Table 83. Alcoa Nitrogen Atomized Aluminum Powder Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 84. Alcoa Main Business

Table 85. Alcoa Latest Developments

Table 86. Kymera International Basic Information, Nitrogen Atomized Aluminum Powder Manufacturing Base, Sales Area and Its Competitors

Table 87. Kymera International Nitrogen Atomized Aluminum Powder Product Portfolios and Specifications

Table 88. Kymera International Nitrogen Atomized Aluminum Powder Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 89. Kymera International Main Business

Table 90. Kymera International Latest Developments

Table 91. Toyal Basic Information, Nitrogen Atomized Aluminum Powder Manufacturing Base, Sales Area and Its Competitors

Table 92. Toyal Nitrogen Atomized Aluminum Powder Product Portfolios and Specifications

Table 93. Toyal Nitrogen Atomized Aluminum Powder Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 94. Toyal Main Business

Table 95. Toyal Latest Developments

Table 96. Hunan Goldsky Aluminum Industry High-tech Basic Information, Nitrogen Atomized Aluminum Powder Manufacturing Base, Sales Area and Its Competitors

Table 97. Hunan Goldsky Aluminum Industry High-tech Nitrogen Atomized Aluminum Powder Product Portfolios and Specifications

Table 98. Hunan Goldsky Aluminum Industry High-tech Nitrogen Atomized Aluminum Powder Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 99. Hunan Goldsky Aluminum Industry High-tech Main Business

Table 100. Hunan Goldsky Aluminum Industry High-tech Latest Developments

Table 101. Angang Group Aluminium Powder Basic Information, Nitrogen Atomized Aluminum Powder Manufacturing Base, Sales Area and Its Competitors

Table 102. Angang Group Aluminium Powder Nitrogen Atomized Aluminum Powder Product Portfolios and Specifications

Table 103. Angang Group Aluminium Powder Nitrogen Atomized Aluminum Powder Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 104. Angang Group Aluminium Powder Main Business

Table 105. Angang Group Aluminium Powder Latest Developments

Table 106. Henan Yuanyang Powder Technology Basic Information, Nitrogen Atomized Aluminum Powder Manufacturing Base, Sales Area and Its Competitors

Table 107. Henan Yuanyang Powder Technology Nitrogen Atomized Aluminum Powder Product Portfolios and Specifications

Table 108. Henan Yuanyang Powder Technology Nitrogen Atomized Aluminum Powder

Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 109. Henan Yuanyang Powder Technology Main Business

Table 110. Henan Yuanyang Powder Technology Latest Developments

Table 111. Inner Mongolia Xuyang New Materials Basic Information, Nitrogen Atomized Aluminum Powder Manufacturing Base, Sales Area and Its Competitors

Table 112. Inner Mongolia Xuyang New Materials Nitrogen Atomized Aluminum Powder Product Portfolios and Specifications

Table 113. Inner Mongolia Xuyang New Materials Nitrogen Atomized Aluminum Powder Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 114. Inner Mongolia Xuyang New Materials Main Business

Table 115. Inner Mongolia Xuyang New Materials Latest Developments

Table 116. Hunan Jinhao New Material Technology Basic Information, Nitrogen Atomized Aluminum Powder Manufacturing Base, Sales Area and Its Competitors

Table 117. Hunan Jinhao New Material Technology Nitrogen Atomized Aluminum Powder Product Portfolios and Specifications

Table 118. Hunan Jinhao New Material Technology Nitrogen Atomized Aluminum Powder Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 119. Hunan Jinhao New Material Technology Main Business

Table 120. Hunan Jinhao New Material Technology Latest Developments

Table 121. Hunan Goldhorse Aluminum Industry Basic Information, Nitrogen Atomized Aluminum Powder Manufacturing Base, Sales Area and Its Competitors

Table 122. Hunan Goldhorse Aluminum Industry Nitrogen Atomized Aluminum Powder Product Portfolios and Specifications

Table 123. Hunan Goldhorse Aluminum Industry Nitrogen Atomized Aluminum Powder Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 124. Hunan Goldhorse Aluminum Industry Main Business

Table 125. Hunan Goldhorse Aluminum Industry Latest Developments

Table 126. Gaizhou Heli Aluminum Powder Basic Information, Nitrogen Atomized Aluminum Powder Manufacturing Base, Sales Area and Its Competitors

Table 127. Gaizhou Heli Aluminum Powder Nitrogen Atomized Aluminum Powder Product Portfolios and Specifications

Table 128. Gaizhou Heli Aluminum Powder Nitrogen Atomized Aluminum Powder Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 129. Gaizhou Heli Aluminum Powder Main Business

Table 130. Gaizhou Heli Aluminum Powder Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Nitrogen Atomized Aluminum Powder
- Figure 2. Nitrogen Atomized Aluminum Powder Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Nitrogen Atomized Aluminum Powder Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global Nitrogen Atomized Aluminum Powder Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Nitrogen Atomized Aluminum Powder Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Nitrogen Atomized Aluminum Powder Sales Market Share by Country/Region (2025)
- Figure 10. Nitrogen Atomized Aluminum Powder Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Particle Size D50 5-20 ?m
- Figure 12. Product Picture of Particle Size D50 20-30 ?m
- Figure 13. Product Picture of Particle Size D50 20-30 ?m
- Figure 14. Product Picture of Particle Size D50 > 30 ?m
- Figure 15. Global Nitrogen Atomized Aluminum Powder Sales Market Share by Type in 2026
- Figure 16. Global Nitrogen Atomized Aluminum Powder Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Activated Aluminum >98%
- Figure 18. Product Picture of Activated Aluminum >99%
- Figure 19. Global Nitrogen Atomized Aluminum Powder Sales Market Share by Content in 2026
- Figure 20. Global Nitrogen Atomized Aluminum Powder Revenue Market Share by Content (2021-2026)
- Figure 21. Nitrogen Atomized Aluminum Powder Consumed in Aluminum Pigments
- Figure 22. Global Nitrogen Atomized Aluminum Powder Market: Aluminum Pigments (2021-2026) & (Kilotons)
- Figure 23. Nitrogen Atomized Aluminum Powder Consumed in Refractory Materials
- Figure 24. Global Nitrogen Atomized Aluminum Powder Market: Refractory Materials (2021-2026) & (Kilotons)

- Figure 25. Nitrogen Atomized Aluminum Powder Consumed in Chemicals
- Figure 26. Global Nitrogen Atomized Aluminum Powder Market: Chemicals (2021-2026) & (Kilotons)
- Figure 27. Nitrogen Atomized Aluminum Powder Consumed in Powder Metallurgy
- Figure 28. Global Nitrogen Atomized Aluminum Powder Market: Powder Metallurgy (2021-2026) & (Kilotons)
- Figure 29. Nitrogen Atomized Aluminum Powder Consumed in Photovoltaics
- Figure 30. Global Nitrogen Atomized Aluminum Powder Market: Photovoltaics (2021-2026) & (Kilotons)
- Figure 31. Nitrogen Atomized Aluminum Powder Consumed in Others
- Figure 32. Global Nitrogen Atomized Aluminum Powder Market: Others (2021-2026) & (Kilotons)
- Figure 33. Global Nitrogen Atomized Aluminum Powder Sale Market Share by Application (2025)
- Figure 34. Global Nitrogen Atomized Aluminum Powder Revenue Market Share by Application in 2026
- Figure 35. Nitrogen Atomized Aluminum Powder Sales by Company in 2026 (Kilotons)
- Figure 36. Global Nitrogen Atomized Aluminum Powder Sales Market Share by Company in 2026
- Figure 37. Nitrogen Atomized Aluminum Powder Revenue by Company in 2026 (\$ millions)
- Figure 38. Global Nitrogen Atomized Aluminum Powder Revenue Market Share by Company in 2026
- Figure 39. Global Nitrogen Atomized Aluminum Powder Sales Market Share by Geographic Region (2021-2026)
- Figure 40. Global Nitrogen Atomized Aluminum Powder Revenue Market Share by Geographic Region in 2026
- Figure 41. Americas Nitrogen Atomized Aluminum Powder Sales 2021-2026 (Kilotons)
- Figure 42. Americas Nitrogen Atomized Aluminum Powder Revenue 2021-2026 (\$ millions)
- Figure 43. APAC Nitrogen Atomized Aluminum Powder Sales 2021-2026 (Kilotons)
- Figure 44. APAC Nitrogen Atomized Aluminum Powder Revenue 2021-2026 (\$ millions)
- Figure 45. Europe Nitrogen Atomized Aluminum Powder Sales 2021-2026 (Kilotons)
- Figure 46. Europe Nitrogen Atomized Aluminum Powder Revenue 2021-2026 (\$ millions)
- Figure 47. Middle East & Africa Nitrogen Atomized Aluminum Powder Sales 2021-2026 (Kilotons)
- Figure 48. Middle East & Africa Nitrogen Atomized Aluminum Powder Revenue 2021-2026 (\$ millions)

Figure 49. Americas Nitrogen Atomized Aluminum Powder Sales Market Share by Country in 2026

Figure 50. Americas Nitrogen Atomized Aluminum Powder Revenue Market Share by Country (2021-2026)

Figure 51. Americas Nitrogen Atomized Aluminum Powder Sales Market Share by Type (2021-2026)

Figure 52. Americas Nitrogen Atomized Aluminum Powder Sales Market Share by Application (2021-2026)

Figure 53. United States Nitrogen Atomized Aluminum Powder Revenue Growth 2021-2026 (\$ millions)

Figure 54. Canada Nitrogen Atomized Aluminum Powder Revenue Growth 2021-2026 (\$ millions)

Figure 55. Mexico Nitrogen Atomized Aluminum Powder Revenue Growth 2021-2026 (\$ millions)

Figure 56. Brazil Nitrogen Atomized Aluminum Powder Revenue Growth 2021-2026 (\$ millions)

Figure 57. APAC Nitrogen Atomized Aluminum Powder Sales Market Share by Region in 2026

Figure 58. APAC Nitrogen Atomized Aluminum Powder Revenue Market Share by Region (2021-2026)

Figure 59. APAC Nitrogen Atomized Aluminum Powder Sales Market Share by Type (2021-2026)

Figure 60. APAC Nitrogen Atomized Aluminum Powder Sales Market Share by Application (2021-2026)

Figure 61. China Nitrogen Atomized Aluminum Powder Revenue Growth 2021-2026 (\$ millions)

Figure 62. Japan Nitrogen Atomized Aluminum Powder Revenue Growth 2021-2026 (\$ millions)

Figure 63. South Korea Nitrogen Atomized Aluminum Powder Revenue Growth 2021-2026 (\$ millions)

Figure 64. Southeast Asia Nitrogen Atomized Aluminum Powder Revenue Growth 2021-2026 (\$ millions)

Figure 65. India Nitrogen Atomized Aluminum Powder Revenue Growth 2021-2026 (\$ millions)

Figure 66. Australia Nitrogen Atomized Aluminum Powder Revenue Growth 2021-2026 (\$ millions)

Figure 67. China Taiwan Nitrogen Atomized Aluminum Powder Revenue Growth 2021-2026 (\$ millions)

Figure 68. Europe Nitrogen Atomized Aluminum Powder Sales Market Share by

Country in 2026

Figure 69. Europe Nitrogen Atomized Aluminum Powder Revenue Market Share by Country (2021-2026)

Figure 70. Europe Nitrogen Atomized Aluminum Powder Sales Market Share by Type (2021-2026)

Figure 71. Europe Nitrogen Atomized Aluminum Powder Sales Market Share by Application (2021-2026)

Figure 72. Germany Nitrogen Atomized Aluminum Powder Revenue Growth 2021-2026 (\$ millions)

Figure 73. France Nitrogen Atomized Aluminum Powder Revenue Growth 2021-2026 (\$ millions)

Figure 74. UK Nitrogen Atomized Aluminum Powder Revenue Growth 2021-2026 (\$ millions)

Figure 75. Italy Nitrogen Atomized Aluminum Powder Revenue Growth 2021-2026 (\$ millions)

Figure 76. Russia Nitrogen Atomized Aluminum Powder Revenue Growth 2021-2026 (\$ millions)

Figure 77. Middle East & Africa Nitrogen Atomized Aluminum Powder Sales Market Share by Country (2021-2026)

Figure 78. Middle East & Africa Nitrogen Atomized Aluminum Powder Sales Market Share by Type (2021-2026)

Figure 79. Middle East & Africa Nitrogen Atomized Aluminum Powder Sales Market Share by Application (2021-2026)

Figure 80. Egypt Nitrogen Atomized Aluminum Powder Revenue Growth 2021-2026 (\$ millions)

Figure 81. South Africa Nitrogen Atomized Aluminum Powder Revenue Growth 2021-2026 (\$ millions)

Figure 82. Israel Nitrogen Atomized Aluminum Powder Revenue Growth 2021-2026 (\$ millions)

Figure 83. Turkey Nitrogen Atomized Aluminum Powder Revenue Growth 2021-2026 (\$ millions)

Figure 84. GCC Countries Nitrogen Atomized Aluminum Powder Revenue Growth 2021-2026 (\$ millions)

Figure 85. Manufacturing Cost Structure Analysis of Nitrogen Atomized Aluminum Powder in 2026

Figure 86. Manufacturing Process Analysis of Nitrogen Atomized Aluminum Powder

Figure 87. Industry Chain Structure of Nitrogen Atomized Aluminum Powder

Figure 88. Channels of Distribution

Figure 89. Global Nitrogen Atomized Aluminum Powder Sales Market Forecast by

Region (2027-2032)

Figure 90. Global Nitrogen Atomized Aluminum Powder Revenue Market Share Forecast by Region (2027-2032)

Figure 91. Global Nitrogen Atomized Aluminum Powder Sales Market Share Forecast by Type (2027-2032)

Figure 92. Global Nitrogen Atomized Aluminum Powder Revenue Market Share Forecast by Type (2027-2032)

Figure 93. Global Nitrogen Atomized Aluminum Powder Sales Market Share Forecast by Application (2027-2032)

Figure 94. Global Nitrogen Atomized Aluminum Powder Revenue Market Share Forecast by Application (2027-2032)

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