

Global Metal Soft Magnetic Powder Core for AI Servers Market Growth 2026-2032

<https://marketpublishers.com/r/M4F6ED7532CCEN.html>

Date: January 2026

Pages: 88

Price: US\$ 3,660.00 (Single User License)

ID: M4F6ED7532CCEN

Abstracts

The global Metal Soft Magnetic Powder Core for AI Servers market size is predicted to grow from US\$ 45.83 million in 2025 to US\$ 228 million in 2032; it is expected to grow at a CAGR of 25.0% from 2026 to 2032.

In 2025, the global production of Metal Soft Magnetic Powder Core for AI Servers reached 7,600 tons, with an average selling price of US\$6,000 per ton, a gross profit margin of approximately 40%, and a production capacity of approximately 8,500 tons.

In AI servers, magnetic materials are crucial for supporting high-power, high-efficiency, and high-reliability operation, and are widely used in server power systems, motherboard voltage regulator modules (VRMs), accelerator card power supplies, and data center power equipment. With the large-scale deployment of GPUs, ASICs, and other accelerators in AI servers, single-machine power consumption has rapidly increased to kilowatts or even higher, placing far higher demands on power conversion efficiency and power density than traditional servers. This has significantly increased the importance of magnetic materials.

Metal soft magnetic powder cores are soft magnetic materials with distributed air gaps. As various electronic products move towards miniaturization and micro-miniaturization, their excellent temperature characteristics, low losses, and high saturation magnetic flux density better meet the requirements of high efficiency, high power density, and high frequency in power conversion equipment. Their market prospects have been particularly prominent in recent years. Against the backdrop of the active promotion of 'dual carbon,' 'new infrastructure,' and 'artificial intelligence,' global photovoltaic, new energy vehicles and charging piles, energy storage, data centers, servers, and 5G base station construction are experiencing continuous development opportunities. These

application demands are driving the continued growth in market demand for metal soft magnetic materials.

United States market for Metal Soft Magnetic Powder Core for AI Servers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Metal Soft Magnetic Powder Core for AI Servers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Metal Soft Magnetic Powder Core for AI Servers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Metal Soft Magnetic Powder Core for AI Servers players cover POCO Magnetic, DMEGC, ZheJiang NBTM KeDa (KDM), TDG, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Metal Soft Magnetic Powder Core for AI Servers Industry Forecast" looks at past sales and reviews total world Metal Soft Magnetic Powder Core for AI Servers sales in 2025, providing a comprehensive analysis by region and market sector of projected Metal Soft Magnetic Powder Core for AI Servers sales for 2026 through 2032. With Metal Soft Magnetic Powder Core for AI Servers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Metal Soft Magnetic Powder Core for AI Servers industry.

This Insight Report provides a comprehensive analysis of the global Metal Soft Magnetic Powder Core for AI Servers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Metal Soft Magnetic Powder Core for AI Servers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Metal Soft Magnetic Powder Core for AI Servers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Metal Soft Magnetic Powder Core for AI Servers and

breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Metal Soft Magnetic Powder Core for AI Servers.

This report presents a comprehensive overview, market shares, and growth opportunities of Metal Soft Magnetic Powder Core for AI Servers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Ring-shaped

E-shaped

U-shaped

Irregularly Shaped

Other

Segmentation by Material:

MPP

Sendust

High Flux

Fe-Si

Others

Segmentation by Application:

GPU Server

ASIC Server

FPGA Server

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

POCO Magnetic

DMEGC

ZheJiang NBTM KeDa (KDM)

TDG

????

Chang Sung Corporation

Acadian Seaplants

Shandong Sukahan Bio-Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Metal Soft Magnetic Powder Core for AI Servers market?

What factors are driving Metal Soft Magnetic Powder Core for AI Servers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Metal Soft Magnetic Powder Core for AI Servers market opportunities vary by end market size?

How does Metal Soft Magnetic Powder Core for AI Servers break out by Type, by Application?

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