

Global Metal Composite Power Inductor Market Growth 2026-2032

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Abstracts

The global Metal Composite Power Inductor market size is predicted to grow from US\$ 1795 million in 2025 to US\$ 2944 million in 2032; it is expected to grow at a CAGR of 7.3% from 2026 to 2032.

A Metal Composite Power Inductor (MCPI) is a power inductor used in power management circuits (DC-DC converters, VRMs, and filtering applications), in which the magnetic core is formed by metal magnetic powder (e.g., iron alloy powder) mixed with resin and molded into a composite structure, enabling high current handling, low core loss, and high reliability. In 2025, global Metal Composite Power Inductor production reached approximately 25680 M Units. The upstream of the MCPI industry includes metal magnetic powders (iron-based alloys, permalloy powders), insulating resins, copper wire, and substrates.

Metal Composite Power Inductors (MCPI) represent one of the fastest-growing segments within the global power inductor market. These components are manufactured using metal magnetic powder combined with insulating resin through a molding process, offering high saturation current, low DC resistance (DCR), and excellent electromagnetic interference (EMI) suppression performance. As electronic systems evolve toward higher power density, miniaturization, and improved energy efficiency, MCPI is increasingly replacing traditional ferrite-based inductors and metal powder inductors in advanced applications.

LP Information, Inc. (LPI) ' newest research report, the "Metal Composite Power Inductor Industry Forecast" looks at past sales and reviews total world Metal Composite Power Inductor sales in 2025, providing a comprehensive analysis by region and market sector of projected Metal Composite Power Inductor sales for 2026 through 2032. With

Metal Composite Power Inductor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Metal Composite Power Inductor industry.

This Insight Report provides a comprehensive analysis of the global Metal Composite Power Inductor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Metal Composite Power Inductor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Metal Composite Power Inductor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Metal Composite Power Inductor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Metal Composite Power Inductor.

This report presents a comprehensive overview, market shares, and growth opportunities of Metal Composite Power Inductor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Low Power (<10A)

Medium Power (10–40A)

High Power (>40A)

Segmentation by Structure:

Molded

Shielded

Unshielded

Segmentation by Material:

Iron Powder based

Sendust

MPP

Nanocrystalline

Segmentation by Performance Grade:

Consumer Grade

Industrial Grade

Automotive Grade

Data Center Grade

Segmentation by Application:

Automotive and Transportation

Industrial Power Supplies

Aerospace and Defense

Consumer Electronics

IT and Telecommunication

Healthcare

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Cyntec

Yageo (KEMET)

Murata

Panasonic Industry Europe GmbH

SAMSUNG ELECTRO-MECHANICS

SUMIDA Corporation

Taiyo Yuden

TDK Corporation

Viking Tech Corporation

Vishay

Würth Elektronik

Coilcraft

Sunlord Electronics

Changsung Corporation

TAI-TECH Advanced Electronics

TOKEN Electronics

Eaton Electronics

Zhenhua Advanced Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Metal Composite Power Inductor market?

What factors are driving Metal Composite Power Inductor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Metal Composite Power Inductor market opportunities vary by end market size?

How does Metal Composite Power Inductor break out by Type, by Application?

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