

Global Metabolomics Kit Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Metabolomics Kit market size is predicted to grow from US\$ 32.42 million in 2025 to US\$ 78.43 million in 2032; it is expected to grow at a CAGR of 13.7% from 2026 to 2032.

Metabolomics kits are specialized chemicals, compounds, or materials used in metabolomics research to detect, quantify, and analyse metabolites (small molecules) within biological systems. Metabolomics refers to an array of techniques used to comprehensively detect and analyse various metabolites formed in vivo during biological activity. The qualitative and quantitative changes in metabolites reflect the ever-changing biological phenomena and are widely used for diagnosis, biomarker discovery, and drug discovery research. In recent years, metabolomics has been used in the food industry to improve taste and quality and to develop functional foods. It is also used in the biotechnology industry to improve fermentation and biofuel productivity.

Precision medicine aims to tailor treatments based on individual variability in genes, environment, and lifestyle. Metabolomics plays a critical role in identifying disease-specific biomarkers, leading to personalized treatment plans. This trend is accelerating the demand for reagents in clinical research and diagnostic applications.

Pharmaceutical companies are leveraging metabolomics to better understand drug metabolism, efficacy, and toxicity. The demand for metabolomics reagents is rising as drug developers integrate metabolomics into preclinical and clinical phases to improve drug safety and efficacy profiles.

MS and NMR are key analytical techniques used in metabolomics. Advancements in these technologies, such as increased sensitivity and higher resolution, are driving the

need for high-quality reagents. The reagents market is benefitting from the growing adoption of these platforms in clinical labs and research institutions.

Metabolomics is increasingly being combined with genomics, proteomics, and transcriptomics to provide a more comprehensive understanding of biological systems. This multi-omics approach is creating a need for reagents that can function across different platforms and deliver consistent results across studies.

The cost of acquiring and maintaining advanced metabolomics platforms, such as mass spectrometry (MS) and nuclear magnetic resonance (NMR), is very high. The reagents used in these systems are often expensive as well, especially when using high-purity, specialized reagents. This high cost limits the accessibility of metabolomics tools to large, well-funded research institutions, pharmaceutical companies, and clinical labs, reducing its potential in smaller labs and emerging markets.

There is a lack of standardized protocols and reagents across laboratories, which makes it difficult to compare results from different studies. Variability in reagents, instrument calibration, and experimental design can lead to inconsistent results, reducing confidence in metabolomics data. This inconsistency hampers efforts to establish metabolomics as a reliable tool in clinical diagnostics and large-scale studies.

LPI (LP Information)' newest research report, the “Metabolomics Kit Industry Forecast” looks at past sales and reviews total world Metabolomics Kit sales in 2025, providing a comprehensive analysis by region and market sector of projected Metabolomics Kit sales for 2026 through 2032. With Metabolomics Kit sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Metabolomics Kit industry.

This Insight Report provides a comprehensive analysis of the global Metabolomics Kit landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Metabolomics Kit portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Metabolomics Kit market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Metabolomics Kit and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of

opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Metabolomics Kit.

This report presents a comprehensive overview, market shares, and growth opportunities of Metabolomics Kit market by product type, application, key players and key regions and countries.

Segmentation by Type:

Targeted Metabolomics

Untargeted Metabolomics

Segmentation by Sensitivity:

NMR

GC-MS

LC-MS

Segmentation by Technology Platform:

High Sensitivity

Low Sensitivity

Segmentation by Application:

Biological Companies

Research Institutions

Educational Institutions

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Biocrates

Cambridge Isotope Laboratories

Metware Biotechnology

IROA Technologies

Beijing BGI-GBI Biotech Co., Ltd. (GBI)

Fluidome

BIOTERE

Metabolomix

The report requires updating with new data and is sent in 48 hours after order is placed.

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