

Global Medical CT Overlays Market Growth 2026-2032

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Abstracts

The global Medical CT Overlays market size is predicted to grow from US\$ 82.17 million in 2025 to US\$ 112 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

In 2025, global sales of Medical CT Overlays reached approximately 7 k units, with an average market price of about USD 12000 per unit, an annual production capacity of roughly 9 k units, and an industry-average gross margin of approximately 40%.

Medical CT Overlays are removable, flat carbon-fiber couch tops that attach to the original curved CT or PET-CT patient table via a dedicated cradle or locking mechanism, creating a flat surface that mimics the radiotherapy treatment couch for CT simulation and accurate patient positioning. Product literature from vendors such as CQ Medical, Diacor and Qfix describes them as “Flat Tabletop / Radiation Therapy Planning Overlays” with carbon-fiber skins and foam cores that provide a homogeneous, radiolucent platform compatible with Varian Exact-style indexing systems and offering indexed attachment points along the entire length for reproducible positioning. These overlays are typically lightweight, high-strength and highly radiolucent, designed for quick installation and removal so that imaging systems can be switched efficiently between diagnostic CT use and radiotherapy planning workflows.

On the upstream side, Medical CT Overlays depend on suppliers of carbon-fiber prepregs, foam core materials, resins and adhesives, precision locking hardware and indexing rails, supported by composite fabricators with large-panel molding, CNC machining and finishing capabilities. In the midstream, specialized radiotherapy positioning and imaging-accessory manufacturers handle mechanical design, structural analysis, composite lay-up, assembly and QA, selling under their own brands, via OEM arrangements, or bundled with CT systems from GE, Siemens, Canon and others; CT simulator and radiotherapy tender documents often specify a carbon-fiber flat couch top

as part of the required configuration. Downstream, demand is concentrated in radiotherapy centers, oncology departments and advanced imaging facilities, where CT overlays are purchased as capital equipment during new-build or upgrade projects and then replaced over a typical 7–10-year life cycle, with occasional unplanned replacements due to damage or heavy use. As a result, overall consumption closely tracks the expansion and modernization of global radiotherapy capacity and CT simulation installations rather than day-to-day procedure volume.

The Medical CT Overlays market sits within the broader radiotherapy patient positioning accessories space and is closely tied to the build-out and upgrading of global radiotherapy capacity. Couch tops and overlays are viewed as critical enablers of precise, reproducible positioning for CT simulation, and their demand largely follows new installations and replacements of CT simulators, LINACs, and hybrid imaging-RT workflows. Competition is relatively specialized, with a handful of dedicated radiotherapy accessory vendors and CT OEM-aligned partners offering highly engineered carbon-fiber solutions tailored to specific scanner models and treatment couches. Differentiation focuses on mechanical compatibility, set-up efficiency, imaging and dosimetric performance, and integration with immobilization systems, rather than on commodity pricing. As cancer incidence rises and more centers adopt advanced techniques such as IMRT, VMAT and image-guided therapy, CT overlays are increasingly treated as a standard component of the planning chain, supporting steady, replacement-driven growth rather than explosive volume expansion.

LP Information, Inc. (LPI) ' newest research report, the “Medical CT Overlays Industry Forecast” looks at past sales and reviews total world Medical CT Overlays sales in 2025, providing a comprehensive analysis by region and market sector of projected Medical CT Overlays sales for 2026 through 2032. With Medical CT Overlays sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Medical CT Overlays industry.

This Insight Report provides a comprehensive analysis of the global Medical CT Overlays landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Medical CT Overlays portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Medical CT Overlays market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Medical CT Overlays and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Medical CT Overlays.

This report presents a comprehensive overview, market shares, and growth opportunities of Medical CT Overlays market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Flat Tabletop CT Overlays

Indexed CT Overlays

Segmentation by Sales Channels:

Online

Offline

Segmentation by Functions:

General Use

Customized Use

Segmentation by Application:

Hospital

Clinic

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

CQ Medical

Aktina Medical

Orfit

Diacor

Composiflex

Innovative Technologie V?lp

Klarity Medical

Wuxi Rsn New Material Technology

Jiangsu BOS CARBON FIBER Technology

Suzhou Nuoen Composite Material

Shandong Itl Advanced Materials

Wuxi Zhishang New Material

Xincai Taike (Tianjin) Composite Material

Dongguan Hexing Carbon Fiber

Dongguan Juli Composite Materials

Foshan Zihui Junzhang New Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global Medical CT Overlays market?

What factors are driving Medical CT Overlays market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Medical CT Overlays market opportunities vary by end market size?

How does Medical CT Overlays break out by Type, by Application?

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