

Global Marine Pump-Jet Market Growth 2026-2032

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Abstracts

The global Marine Pump-Jet market size is predicted to grow from US\$ 234 million in 2025 to US\$ 365 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

In 2025, approximately 4,370 new marine pump-jets were installed globally in new shipbuilding and major retrofit projects, with an average unit price of USD 54,700 and a gross profit margin of approximately 24%–32%. Typical structures include an intake section and inlet grille, centrifugal or mixed-flow pump impeller and pump casing, nozzles and deflectable guide vanes, a thrust reverser system (bucket or split-type thrust reverser), drive shaft and coupling, shaft seals and bearings, hydraulic actuators, and an electrical control unit that works in conjunction with the propulsion control system. General parameters include compatible main engine power from 500 kW to 5 MW (single unit), design speed of 25–50 knots, pump impeller diameter of 300–1,200 mm, jet flow rate of 3–25 m³/s, and materials primarily stainless steel or high-strength aluminum alloy. Suitable drafts are typically less than 1.5 m. Typical usage: a 20–35 m high-speed rescue/patrol boat is typically equipped with two medium-power waterjet propulsion units; a 40–60 m high-speed passenger ship or offshore wind power maintenance vessel typically uses two to three high-power units; some special-purpose vessels and military high-speed boats may use four units with multiple nozzles. The upstream components consist of alloy steel shafting for marine diesel engines or electric motors, stainless steel/aluminum alloy castings and welded structural parts, seawater-resistant bearings and seals, hydraulic actuators and electrical control components. The cost of core raw materials and components accounts for approximately 52%–63% of the total cost of the propulsion unit.

United States market for Marine Pump-Jet is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Marine Pump-Jet is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Marine Pump-Jet is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Marine Pump-Jet players cover Wärtsilä, Kongsberg, HamiltonJet, Marine Jet Power, Larsen & Toubro, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) 's newest research report, the "Marine Pump-Jet Industry Forecast" looks at past sales and reviews total world Marine Pump-Jet sales in 2025, providing a comprehensive analysis by region and market sector of projected Marine Pump-Jet sales for 2026 through 2032. With Marine Pump-Jet sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Marine Pump-Jet industry.

This Insight Report provides a comprehensive analysis of the global Marine Pump-Jet landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Marine Pump-Jet portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Marine Pump-Jet market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Marine Pump-Jet and breaks down the forecast by Engine Power, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Marine Pump-Jet.

This report presents a comprehensive overview, market shares, and growth opportunities of Marine Pump-Jet market by product type, application, key manufacturers and key regions and countries.

Segmentation by Engine Power:

3000 kW

3500 kW

Others

Segmentation by Material:

Aluminium Waterjets

Steel Waterjets

Segmentation by Maximum Speed:

30 knots

40 knots

Others

Segmentation by Application:

Merchant Ships

Ferry

Fishing Boats

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

W?rtsil?

Kongsberg

HamiltonJet

Marine Jet Power

Larsen & Toubro

Castoldi

Alamarin-Jet

Doen WaterJets

SCHOTTEL

Thrustmaster

Flo Pro Marine

NAMJet

Bosung Industry

Key Questions Addressed in this Report

What is the 10-year outlook for the global Marine Pump-Jet market?

What factors are driving Marine Pump-Jet market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Marine Pump-Jet market opportunities vary by end market size?

How does Marine Pump-Jet break out by Engine Power, by Application?

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