

Global Magnetic Components for Charging Pile Market Growth 2026-2032

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Abstracts

The global Magnetic Components for Charging Pile market size is predicted to grow from US\$ 1200 million in 2025 to US\$ 3304 million in 2032; it is expected to grow at a CAGR of 15.7% from 2026 to 2032.

Magnetic Components for Charging Pile refer to essential electromagnetic devices such as transformers, inductors, and chokes that are used within electric vehicle charging systems to manage energy conversion, filtering, and power transfer. These components play a key role in regulating voltage and current, reducing electromagnetic interference, and ensuring stable and efficient operation of charging equipment across different power levels and charging standards. The unit price of magnetic components for charging piles is typically in the tens of dollars, with industry gross margins ranging from 20% to 35%.

The upstream supply chain includes suppliers of magnetic core materials, copper conductors, insulating materials, and electronic components, along with specialized manufacturers of ferrite and nanocrystalline materials that determine performance characteristics. Midstream players focus on the design and production of transformers, inductors, and related magnetic assemblies tailored to charging equipment requirements, often involving close collaboration with power electronics and system integrators. The downstream consists of charging pile manufacturers, power module suppliers, and infrastructure developers who integrate these components into charging stations deployed in public networks, commercial facilities, and residential environments, with demand closely tied to electric vehicle adoption, charging technology evolution, and government-driven infrastructure development.

The market for magnetic components used in charging piles is positioned as a critical

enabler within the broader electric vehicle charging infrastructure ecosystem, driven by the rapid expansion of charging networks and increasing power density requirements. As charging systems evolve toward higher efficiency, faster charging speeds, and greater reliability, demand for advanced magnetic solutions is expected to strengthen, particularly in high-power and fast-charging applications. The market is characterized by a shift toward compact designs, improved thermal performance, and higher frequency operation, which raises technical barriers and favors manufacturers with strong design and material capabilities. At the same time, competition remains intense in lower-end segments, while premium segments benefit from system-level integration and customization, leading to differentiated growth across product tiers.

LP Information, Inc. (LPI) ' newest research report, the "Magnetic Components for Charging Pile Industry Forecast" looks at past sales and reviews total world Magnetic Components for Charging Pile sales in 2025, providing a comprehensive analysis by region and market sector of projected Magnetic Components for Charging Pile sales for 2026 through 2032. With Magnetic Components for Charging Pile sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Magnetic Components for Charging Pile industry.

This Insight Report provides a comprehensive analysis of the global Magnetic Components for Charging Pile landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Magnetic Components for Charging Pile portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Magnetic Components for Charging Pile market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Magnetic Components for Charging Pile and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Magnetic Components for Charging Pile.

This report presents a comprehensive overview, market shares, and growth opportunities of Magnetic Components for Charging Pile market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Inductors

Transformers

EMI Components

Others

Segmentation by Power Level:

120kW

Segmentation by Material:

Ferrite-based

Nanocrystalline

Others

Segmentation by Application:

Public Charging

Residential Charging

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TDK

Eaton

Delta Electronics

Murata Manufacturing

W?rth Elektronik

Proterial

Sumida

VACUUMSCHMELZE

Pulse Electronics

Tamura

Sunlord

Click

Microgate Technology

JingQuanHua

Mentech

Eaglerise

Spitzer

Gloria

Key Questions Addressed in this Report

What is the 10-year outlook for the global Magnetic Components for Charging Pile market?

What factors are driving Magnetic Components for Charging Pile market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Magnetic Components for Charging Pile market opportunities vary by end market size?

How does Magnetic Components for Charging Pile break out by Type, by Application?

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