

# Global Load Handling Equipment for Nuclear Power Plants Market Growth 2026-2032

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## Abstracts

The global Load Handling Equipment for Nuclear Power Plants market size is predicted to grow from US\$ 5373 million in 2025 to US\$ 8065 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

In 2024, global Load Handling Equipment for Nuclear Power Plants production reached approximately 5,172 units, with an average global market price of around US\$ 1,062,000 per unit. In 2024, the global 's total production capacity of Load Handling Equipment for Nuclear Power Plants reached 6,800 units. The industry average gross profit margin of this product reached 29%.

Load Handling Equipment for Nuclear Power Plants is specialized machinery responsible for the safe loading, unloading, and transfer of nuclear fuel and related components. Its core tasks are to load new fuel into the reactor core, unload spent fuel (used fuel), and change the fuel position within the reactor core during refueling overhauls. It is a key piece of equipment for achieving safe and continuous reactor operation. The upstream industrial chain of nuclear power plant loading and unloading equipment mainly includes the research and development and manufacturing of core components and special materials. This segment focuses on high-tech barriers, such as the research and development and production of heavy machinery components, precision control systems, radiation-resistant materials, and high-end sensing equipment. Representative companies include special steel suppliers, CNC system manufacturers, and research institutes responsible for design and development. Their technical level and product quality directly determine the reliability, accuracy, and lifespan of the loading and unloading equipment, serving as the technological source and innovation foundation of the industrial chain. The midstream industrial chain is the integrated manufacturing and engineering service segment of the loading and unloading

equipment, mainly responsible for integrating upstream components and technologies into complete specialized equipment systems. This includes the design, manufacturing, assembly, and testing of complete machines such as fuel loading and unloading machines, spent fuel transfer devices, and auxiliary hoisting equipment. Companies in this segment need to possess strong electromechanical integration capabilities, nuclear-grade qualifications, and extensive project experience. This segment is typically led by professional nuclear power equipment manufacturers or large equipment groups, responsible for ensuring that the entire equipment system meets the stringent safety standards and operational requirements of nuclear power plants. The downstream industrial chain directly addresses the operation, maintenance, and fuel cycle management of nuclear power plants. This primarily includes equipment procurement, installation, and commissioning for nuclear power plant owners (operators) during the construction of new units, as well as regular maintenance, upgrades, and technical support services for equipment in in-service units. It also involves the connection with downstream nuclear fuel cycle facilities, such as the handling of spent fuel after off-site transfer. This segment emphasizes holistic solutions, full life-cycle services, and safe operation management, and its needs are directly influenced by nuclear power plant construction planning, refueling and overhaul plans, and nuclear fuel policies.

United States market for Load Handling Equipment for Nuclear Power Plants is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Load Handling Equipment for Nuclear Power Plants is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Load Handling Equipment for Nuclear Power Plants is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Load Handling Equipment for Nuclear Power Plants players cover Konecranes, Axzion, VSL International, Penny Engineering, J.D. Neuhaus, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Load Handling Equipment for Nuclear Power Plants Industry Forecast" looks at past sales and reviews total world Load Handling Equipment for Nuclear Power Plants sales in 2025, providing a

comprehensive analysis by region and market sector of projected Load Handling Equipment for Nuclear Power Plants sales for 2026 through 2032. With Load Handling Equipment for Nuclear Power Plants sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Load Handling Equipment for Nuclear Power Plants industry.

This Insight Report provides a comprehensive analysis of the global Load Handling Equipment for Nuclear Power Plants landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Load Handling Equipment for Nuclear Power Plants portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Load Handling Equipment for Nuclear Power Plants market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Load Handling Equipment for Nuclear Power Plants and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Load Handling Equipment for Nuclear Power Plants.

This report presents a comprehensive overview, market shares, and growth opportunities of Load Handling Equipment for Nuclear Power Plants market by product type, application, key manufacturers and key regions and countries.

### **Segmentation by Type:**

Pressurized Water Reactor Loading and Unloading System

Heavy Water Reactor Loading and Unloading System

### **Segmentation by Radioactive:**

High-radiation Area Equipment

Low/Non-radiation Area Equipment

**Segmentation by Mobility:**

Fixed-track Equipment

Mobile Work Equipment

**Segmentation by Working Principle:**

Electric Equipment

Hydraulic Equipment

**Segmentation by Application:**

Nuclear Island

Conventional Island

Borrowing Facilities (BOP)

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Konecranes

Axzion

VSL International

Penny Engineering

J.D. Neuhaus

PAR Systems

ATB Group

DSD Heavy Lift AG

REEL International

Dalian Huarui Heavy Industry Group Co., Ltd

XCMG Group

Zoomlion

Shanghai Zhenhua Heavy Industries

American Crane & Equipment Corporation

Handling Specialty

MasterMover

Simmers Crane

Gradin

Sarens

Ox & Rud

NKM Noell Special Cranes

Mona Group

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Load Handling Equipment for Nuclear Power Plants market?

What factors are driving Load Handling Equipment for Nuclear Power Plants market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Load Handling Equipment for Nuclear Power Plants market opportunities vary by end market size?

How does Load Handling Equipment for Nuclear Power Plants break out by Type, by Application?

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