

# Global Lithium Battery Electric Saw Market Growth 2026-2032

<https://marketpublishers.com/r/LA653A27ECD8EN.html>

Date: January 2026

Pages: 135

Price: US\$ 3,660.00 (Single User License)

ID: LA653A27ECD8EN

## Abstracts

The global Lithium Battery Electric Saw market size is predicted to grow from US\$ 2066 million in 2025 to US\$ 2901 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

Global production of lithium-ion battery chainsaws is projected to reach 22 million units by 2025, with an average price of approximately \$96 per unit.

A lithium-ion battery chainsaw is a portable power tool that uses a lithium-ion battery as its power source, driving a chain or blade to rotate at high speed via a brushless motor to cut materials such as wood and metal. Its core advantages lie in its cordless design, high power output, and rapid cutting capability, making it widely used in logging, wood processing, construction, and emergency rescue. The industry's gross profit margin is approximately 15-30%.

Upstream: This includes lithium batteries (core power source), motors (drive components), chains (cutting actuators), controllers (power management), and casing materials (high-strength plastics/aluminum alloys), with lithium batteries accounting for over 35% of the cost. Technological advancements are driving improvements in energy density and safety. Downstream: This segment targets landscaping companies, forestry departments, home users, and emergency rescue organizations, with both B2B customers (such as professional construction teams) and B2C consumers presenting their needs.

Market drivers primarily include:

Environmental policies promoting fuel substitution: Many countries worldwide have

issued bans on the sale of fuel-powered tools (such as the EU's 'Green Deal' restricting internal combustion engine equipment), coupled with increasingly stringent carbon emission regulations, forcing the landscaping and forestry sectors to accelerate their transition to lithium-ion battery tools, with lithium-ion battery chainsaws becoming the mainstream choice.

The rise of home gardening and DIY culture: Urbanization has increased the demand for home greening, coupled with the widespread availability of DIY tutorials on short video platforms, stimulating consumer enthusiasm for portable lithium-ion chainsaws and driving the expansion of the consumer market.

Technological upgrades enhance user experience: Increased lithium-ion battery energy density (longer battery life), widespread adoption of brushless motors (enhanced power), and the application of intelligent control systems (such as overload protection and automatic shutdown) significantly reduce the barrier to entry and safety risks, further expanding application scenarios.

LP Information, Inc. (LPI) ' newest research report, the "Lithium Battery Electric Saw Industry Forecast" looks at past sales and reviews total world Lithium Battery Electric Saw sales in 2025, providing a comprehensive analysis by region and market sector of projected Lithium Battery Electric Saw sales for 2026 through 2032. With Lithium Battery Electric Saw sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Lithium Battery Electric Saw industry.

This Insight Report provides a comprehensive analysis of the global Lithium Battery Electric Saw landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Lithium Battery Electric Saw portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Lithium Battery Electric Saw market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Lithium Battery Electric Saw and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Lithium Battery Electric Saw.

This report presents a comprehensive overview, market shares, and growth opportunities of Lithium Battery Electric Saw market by product type, application, key manufacturers and key regions and countries.

**Segmentation by Type:**

Corded Equipment

Cordless Equipment

**Segmentation by Product Forms:**

Handheld

Desktop

Backpack

**Segmentation by Technology:**

Brushed Motor

Brushless Motor

**Segmentation by Application:**

Household Use

Commercial Use

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TTI

Stanley Black & Decker

Bosch

Makita

HIKOKI

Hilti

Snap-on Incorporated

Jiangsu Dongcheng

Festool

Quanfeng

C. & E. Fein

Emerson

Jiangsu Jinding Electric

Boste

Ruiqi

Zhejiang Broad

Chicago Pneumatic

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Lithium Battery Electric Saw market?

What factors are driving Lithium Battery Electric Saw market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Lithium Battery Electric Saw market opportunities vary by end market size?

How does Lithium Battery Electric Saw break out by Type, by Application?

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