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Global LiDAR Laser Market Growth 2026-2032

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Abstracts

The global LiDAR Laser market size is predicted to grow from US$ 1164 million in 2025 to US$ 1965 million in 2032; it is expected to grow at a CAGR of 7.9% from 2026 to 2032.

The LiDAR laser serves as the core light source component of a LiDAR system; it measures 3D spatial information—such as distance and velocity—by emitting pulsed laser beams at target objects and capturing the reflected signals. Its performance directly determines the LiDAR's detection range, resolution, and reliability. Global LiDAR shipments are projected to reach approximately 5.7 million units in 2025. Based on an estimate of one to two lasers per LiDAR unit, the global sales volume of LiDAR lasers for that year is expected to be around 500,000 units, with an average price of approximately $140 per unit. Regarding downstream demand, the three primary drivers are the rising penetration of advanced driver-assistance systems (ADAS), the large-scale operation of Robotaxis, and the explosive growth of the robotics market. Key downstream customers include LiDAR system manufacturers such as Hesai Technology, RoboSense, Innovusion, and Huawei, as well as automakers like BYD, Li Auto, and Xiaomi.

Looking ahead, the LiDAR laser market is entering a golden era of growth driven by the high-level penetration of autonomous driving and the explosive expansion of the robotics market. On the demand side, global shipments of LiDAR units for passenger vehicles reached 3.7 million in 2025, with Chinese companies capturing approximately 92% of the global automotive market share. Hesai Technology projects its shipments will double to between 3 million and 3.5 million units by 2026, while RoboSense anticipates two- to threefold growth; the volume increase from these two leading companies alone will drive demand for millions of additional laser units. Meanwhile, the robotics market is emerging as the sector's most significant new growth engine: Hesai Technology’s robotics LiDAR shipments reached 239,000 units in 2025 (a 425.8% year-

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on-year increase), and RoboSense's sales in the robotics sector hit 303,000 units (an elevenfold year-on-year increase). On the supply side, the LiDAR laser industry is rapidly evolving toward higher integration and lower costs. The average price of LiDAR units dropped from tens of thousands of dollars in 2021 to between $350 and $500 in 2025; as a core component, lasers face similar pressure to reduce costs, compelling upstream manufacturers to achieve savings through chip-level integration and mass production. Key technological breakthroughs—specifically the miniaturization of 1550nm fiber lasers, the adoption of VCSEL arrays, and hybrid silicon-photonic integration—have driven system costs down by more than 60% compared to 2020 levels. The industry has transitioned from an early phase of heavy capital expenditure to a stage of mass-market scaling; Hesai Technology achieved a gross margin of 41.8% for the full year of 2025, while RoboSense saw its gross margin rise to 25.9% in the first half of 2025, reflecting a continuous improvement in overall industry profitability. However, challenges remain: LiDAR prices continue to trend downward—Hesai Technology's unit price dropped to 2,194 RMB in the second quarter of 2025, a 54% year-over-year decline—a trend that will continue to squeeze profit margins for upstream laser manufacturers. Meanwhile, cost pressures from downstream automakers are being passed upstream, forcing laser suppliers to continuously lower prices and placing higher demands on their cost control and mass-delivery capabilities. Overall, the LiDAR laser sector has entered a phase of explosive growth driven by both technology and scale; the global LiDAR market is projected to expand at a compound annual growth rate (CAGR) of 18.6% to 20% between 2025 and 2030, and companies possessing in-house core chip development capabilities, mass-delivery capacity, and deep ties with leading customers are poised to reap sustained benefits from this rapid industry expansion.

LP Information, Inc. (LPI) ' newest research report, the "LiDAR Laser Industry Forecast" looks at past sales and reviews total world LiDAR Laser sales in 2025, providing a comprehensive analysis by region and market sector of projected LiDAR Laser sales for 2026 through 2032. With LiDAR Laser sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world LiDAR Laser industry.

This Insight Report provides a comprehensive analysis of the global LiDAR Laser landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on LiDAR Laser portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global

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LiDAR Laser market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for LiDAR Laser and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global LiDAR Laser.

This report presents a comprehensive overview, market shares, and growth opportunities of LiDAR Laser market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

EEL

VCSEL(Vertical Cavity Surface Emitting Laser)

Solid State Laser

Fiber Laser

Others

Segmentation by Wavelength:

850nm

905nm

940nm

1064nm

1550nm

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Others

Segmentation by Package Form:

TO Package

SMD Package

Butterfly Package

Other

Segmentation by Application:

Consumer Electronics

Automotive Electronics

Medical Care

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

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China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

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from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Coherent Corp. (US)

ams OSRAM (AT)

Lumentum Holdings Inc. (US)

Hamamatsu Photonics K.K. (JP)

Suzhou Everbright Photonics Co., Ltd. (CN)

Vertilite Co., Ltd. (CN)

Excelitas Technologies Corp. (US)

Lumibird SA (FR)

Raysees Technology (CN)

TRUMPF Photonic Components GmbH (DE)

LASER COMPONENTS Canada Inc. (CA)

ROHM Co., Ltd. (JP)

Leonardo Electronics US Inc. (US)

SemiNex Corporation (US)

Sivers Semiconductors AB / Sivers Photonics (SE)

Sony Semiconductor Solutions Corp. (JP)

LEMON Photonics (CN)

Sheaumann Laser, Inc. (US)

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Seoul Viosys Co., Ltd. (KR)

BOX Optronics Technology Co., Ltd. (CN)

Ushio Inc. (JP)

Arima Lasers Corp. (TW)

Key Questions Addressed in this Report

What is the 10-year outlook for the global LiDAR Laser market?

What factors are driving LiDAR Laser market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do LiDAR Laser market opportunities vary by end market size?

How does LiDAR Laser break out by Type, by Application?

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