

Global Large Size TFT-LCD Market Growth 2026-2032

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Abstracts

The global Large Size TFT-LCD market size is predicted to grow from US\$ 19650 million in 2025 to US\$ 25278 million in 2032; it is expected to grow at a CAGR of 3.7% from 2026 to 2032.

A large-size TFT-LCD (thin-film-transistor liquid-crystal display) is an active-matrix LCD panel—typically used in TVs, monitors, notebooks, and increasingly automotive cockpit screens—where each pixel is driven by its own thin-film transistor array deposited on a glass substrate to precisely control brightness and color. “Large size” generally refers to display panels made on large motherglass sheets and then cut into big diagonals (often >10 inches, and especially the TV/monitor class), which emphasizes manufacturing scale, uniformity, and yield management. These panels typically combine a TFT backplane (a-Si, LTPS, or oxide), liquid-crystal layer with color filters, and an LED backlight (sometimes with local dimming such as Mini-LED) to deliver high-resolution images over a large viewing area. The annual shipment volume for this product is approximately 0.5 billion units. The average unit price ranges from US\$30 to US\$120 per unit, and the gross profit margin for this product is between 15% and 20%.

The TFT-LCD panel supply chain starts upstream with specialty materials (alkali-free glass substrates, liquid crystal mixtures, color-filter materials, photoresists, polarizers, alignment layers, sealants/spacers), electronic materials (ITO/metal films, sputtering targets, wet chemicals, process gases), and capital equipment for large-area microfabrication (deposition/sputter, photolithography, etch/clean, anneal, inspection/metrology) plus cell and module assembly tooling (rubbing, bonding, cutting, driver IC attach). Midstream panel makers run the TFT array and color-filter fabs, then assemble the LC “cell” and typically hand off to module integrators that add the backlight unit (LEDs, light guide plate, diffuser/prism films), driver electronics, and sometimes touch/cover glass. Downstream demand is concentrated in OEMs and brand owners across TVs, monitors, laptops/tablets, smartphones (where TFT variants like

LTPS/oxide matter), automotive displays, and industrial/medical signage—channels that increasingly expect panel suppliers to support qualification, reliability testing, and integrated module solutions.

TFT-LCD is a mature, scale-driven technology, so competition is intense and often cyclical, with profits hinging on yield, utilization, and product mix rather than basic capability. The strategic “escape” from commoditization is happening through higher-spec niches: larger and higher-resolution IT panels, high-refresh gaming/PC displays, and especially automotive where long lifetime, high brightness, and burn-in resistance favor LCD—often paired with Mini-LED local dimming to narrow the perceived gap to OLED. Technologically, differentiation is shifting toward backplane choices (a-Si vs LTPS vs oxide), optical performance (contrast, low reflectance, narrow bezel), power efficiency, and tighter integration (touch, cover lens, thin modules), while OLED remains the main substitution threat at the premium end. At the same time, geopolitics, customer concentration (a few giant OEMs), and sustainability pressures (energy use, chemicals, recycling) are pushing the industry toward deeper partnerships, vertical integration, and selective capacity discipline rather than “more volume at any cost.”

LP Information, Inc. (LPI) ' newest research report, the “Large Size TFT-LCD Industry Forecast” looks at past sales and reviews total world Large Size TFT-LCD sales in 2025, providing a comprehensive analysis by region and market sector of projected Large Size TFT-LCD sales for 2026 through 2032. With Large Size TFT-LCD sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Large Size TFT-LCD industry.

This Insight Report provides a comprehensive analysis of the global Large Size TFT-LCD landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Large Size TFT-LCD portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Large Size TFT-LCD market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Large Size TFT-LCD and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Large Size TFT-LCD.

This report presents a comprehensive overview, market shares, and growth opportunities of Large Size TFT-LCD market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

TN

VA

IP S

Segmentation by Size:

8-12 Inches

12-16 Inches

Above 16 Inches

Segmentation by Shape:

Flat

Curved

Segmentation by Application:

Consumer Electronics

Automotive

Industrial

Medical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Boe Technology

TCL China Star Optoelectronics Technology

JDI

Sharp

Tianma Microelectronics

LG Display

Innolux

Caihong Display Devices

InfoVision Optoelectronics

Key Questions Addressed in this Report

What is the 10-year outlook for the global Large Size TFT-LCD market?

What factors are driving Large Size TFT-LCD market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Large Size TFT-LCD market opportunities vary by end market size?

How does Large Size TFT-LCD break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Large Size TFT-LCD Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Large Size TFT-LCD by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Large Size TFT-LCD by Country/Region, 2021, 2025 & 2032
- 2.2 Large Size TFT-LCD Segment by Type
 - 2.2.1 TN
 - 2.2.2 VA
 - 2.2.3 IP S
 - 2.2.4 Large Size TFT-LCD Sales by Type
 - 2.2.4.1 Global Large Size TFT-LCD Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Large Size TFT-LCD Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Large Size TFT-LCD Sale Price by Type (2021-2026)
- 2.3 Large Size TFT-LCD Segment by Size
 - 2.3.1 8-12 Inches
 - 2.3.2 12-16 Inches
 - 2.3.3 Above 16 Inches
 - 2.3.4 Large Size TFT-LCD Sales by Size
 - 2.3.4.1 Global Large Size TFT-LCD Sales Market Share by Size (2021-2026)
 - 2.3.4.2 Global Large Size TFT-LCD Revenue and Market Share by Size (2021-2026)
 - 2.3.4.3 Global Large Size TFT-LCD Sale Price by Size (2021-2026)
- 2.4 Large Size TFT-LCD Segment by Shape
 - 2.4.1 Flat

2.4.2 Curved

2.4.3 Large Size TFT-LCD Sales by Shape

2.4.3.1 Global Large Size TFT-LCD Sales Market Share by Shape (2021-2026)

2.4.3.2 Global Large Size TFT-LCD Revenue and Market Share by Shape (2021-2026)

2.4.3.3 Global Large Size TFT-LCD Sale Price by Shape (2021-2026)

2.5 Large Size TFT-LCD Segment by Application

2.5.1 Consumer Electronics

2.5.2 Automotive

2.5.3 Industrial

2.5.4 Medical

2.5.5 Others

2.5.6 Large Size TFT-LCD Sales by Application

2.5.6.1 Global Large Size TFT-LCD Sale Market Share by Application (2021-2026)

2.5.6.2 Global Large Size TFT-LCD Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global Large Size TFT-LCD Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Large Size TFT-LCD Breakdown Data by Company

3.1.1 Global Large Size TFT-LCD Annual Sales by Company (2021-2026)

3.1.2 Global Large Size TFT-LCD Sales Market Share by Company (2021-2026)

3.2 Global Large Size TFT-LCD Annual Revenue by Company (2021-2026)

3.2.1 Global Large Size TFT-LCD Revenue by Company (2021-2026)

3.2.2 Global Large Size TFT-LCD Revenue Market Share by Company (2021-2026)

3.3 Global Large Size TFT-LCD Sale Price by Company

3.4 Key Manufacturers Large Size TFT-LCD Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Large Size TFT-LCD Product Location Distribution

3.4.2 Players Large Size TFT-LCD Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR LARGE SIZE TFT-LCD BY GEOGRAPHIC REGION

- 4.1 World Historic Large Size TFT-LCD Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Large Size TFT-LCD Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Large Size TFT-LCD Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Large Size TFT-LCD Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Large Size TFT-LCD Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Large Size TFT-LCD Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Large Size TFT-LCD Sales Growth
- 4.4 APAC Large Size TFT-LCD Sales Growth
- 4.5 Europe Large Size TFT-LCD Sales Growth
- 4.6 Middle East & Africa Large Size TFT-LCD Sales Growth

5 AMERICAS

- 5.1 Americas Large Size TFT-LCD Sales by Country
 - 5.1.1 Americas Large Size TFT-LCD Sales by Country (2021-2026)
 - 5.1.2 Americas Large Size TFT-LCD Revenue by Country (2021-2026)
- 5.2 Americas Large Size TFT-LCD Sales by Type (2021-2026)
- 5.3 Americas Large Size TFT-LCD Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Large Size TFT-LCD Sales by Region
 - 6.1.1 APAC Large Size TFT-LCD Sales by Region (2021-2026)
 - 6.1.2 APAC Large Size TFT-LCD Revenue by Region (2021-2026)
- 6.2 APAC Large Size TFT-LCD Sales by Type (2021-2026)
- 6.3 APAC Large Size TFT-LCD Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

7.1 Europe Large Size TFT-LCD by Country

7.1.1 Europe Large Size TFT-LCD Sales by Country (2021-2026)

7.1.2 Europe Large Size TFT-LCD Revenue by Country (2021-2026)

7.2 Europe Large Size TFT-LCD Sales by Type (2021-2026)

7.3 Europe Large Size TFT-LCD Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Large Size TFT-LCD by Country

8.1.1 Middle East & Africa Large Size TFT-LCD Sales by Country (2021-2026)

8.1.2 Middle East & Africa Large Size TFT-LCD Revenue by Country (2021-2026)

8.2 Middle East & Africa Large Size TFT-LCD Sales by Type (2021-2026)

8.3 Middle East & Africa Large Size TFT-LCD Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Large Size TFT-LCD

10.3 Manufacturing Process Analysis of Large Size TFT-LCD

10.4 Industry Chain Structure of Large Size TFT-LCD

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Large Size TFT-LCD Distributors

11.3 Large Size TFT-LCD Customer

12 WORLD FORECAST REVIEW FOR LARGE SIZE TFT-LCD BY GEOGRAPHIC REGION

12.1 Global Large Size TFT-LCD Market Size Forecast by Region

12.1.1 Global Large Size TFT-LCD Forecast by Region (2027-2032)

12.1.2 Global Large Size TFT-LCD Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Large Size TFT-LCD Forecast by Type (2027-2032)

12.7 Global Large Size TFT-LCD Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Boe Technology

13.1.1 Boe Technology Company Information

13.1.2 Boe Technology Large Size TFT-LCD Product Portfolios and Specifications

13.1.3 Boe Technology Large Size TFT-LCD Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Boe Technology Main Business Overview

13.1.5 Boe Technology Latest Developments

13.2 TCL China Star Optoelectronics Technology

13.2.1 TCL China Star Optoelectronics Technology Company Information

13.2.2 TCL China Star Optoelectronics Technology Large Size TFT-LCD Product Portfolios and Specifications

13.2.3 TCL China Star Optoelectronics Technology Large Size TFT-LCD Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 TCL China Star Optoelectronics Technology Main Business Overview

13.2.5 TCL China Star Optoelectronics Technology Latest Developments

13.3 JDI

13.3.1 JDI Company Information

13.3.2 JDI Large Size TFT-LCD Product Portfolios and Specifications

13.3.3 JDI Large Size TFT-LCD Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 JDI Main Business Overview

13.3.5 JDI Latest Developments

13.4 Sharp

13.4.1 Sharp Company Information

13.4.2 Sharp Large Size TFT-LCD Product Portfolios and Specifications

13.4.3 Sharp Large Size TFT-LCD Sales, Revenue, Price and Gross Margin
(2021-2026)

13.4.4 Sharp Main Business Overview

13.4.5 Sharp Latest Developments

13.5 Tianma Microelectronics

13.5.1 Tianma Microelectronics Company Information

13.5.2 Tianma Microelectronics Large Size TFT-LCD Product Portfolios and
Specifications

13.5.3 Tianma Microelectronics Large Size TFT-LCD Sales, Revenue, Price and
Gross Margin (2021-2026)

13.5.4 Tianma Microelectronics Main Business Overview

13.5.5 Tianma Microelectronics Latest Developments

13.6 LG Display

13.6.1 LG Display Company Information

13.6.2 LG Display Large Size TFT-LCD Product Portfolios and Specifications

13.6.3 LG Display Large Size TFT-LCD Sales, Revenue, Price and Gross Margin
(2021-2026)

13.6.4 LG Display Main Business Overview

13.6.5 LG Display Latest Developments

13.7 Innolux

13.7.1 Innolux Company Information

13.7.2 Innolux Large Size TFT-LCD Product Portfolios and Specifications

13.7.3 Innolux Large Size TFT-LCD Sales, Revenue, Price and Gross Margin
(2021-2026)

13.7.4 Innolux Main Business Overview

13.7.5 Innolux Latest Developments

13.8 Caihong Display Devices

13.8.1 Caihong Display Devices Company Information

13.8.2 Caihong Display Devices Large Size TFT-LCD Product Portfolios and
Specifications

13.8.3 Caihong Display Devices Large Size TFT-LCD Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Caihong Display Devices Main Business Overview

13.8.5 Caihong Display Devices Latest Developments

13.9 InfoVision Optoelectronics

13.9.1 InfoVision Optoelectronics Company Information

13.9.2 InfoVision Optoelectronics Large Size TFT-LCD Product Portfolios and Specifications

13.9.3 InfoVision Optoelectronics Large Size TFT-LCD Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 InfoVision Optoelectronics Main Business Overview

13.9.5 InfoVision Optoelectronics Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Large Size TFT-LCD Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Large Size TFT-LCD Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of TN
- Table 4. Major Players of VA
- Table 5. Major Players of IP S
- Table 6. Global Large Size TFT-LCD Sales by Type (2021-2026) & (K Pcs)
- Table 7. Global Large Size TFT-LCD Sales Market Share by Type (2021-2026)
- Table 8. Global Large Size TFT-LCD Revenue by Type (2021-2026) & (\$ million)
- Table 9. Global Large Size TFT-LCD Revenue Market Share by Type (2021-2026)
- Table 10. Global Large Size TFT-LCD Sale Price by Type (2021-2026) & (US\$/Pcs)
- Table 11. Major Players of 8-12 Inches
- Table 12. Major Players of 12-16 Inches
- Table 13. Major Players of Above 16 Inches
- Table 14. Global Large Size TFT-LCD Sales by Size (2021-2026) & (K Pcs)
- Table 15. Global Large Size TFT-LCD Sales Market Share by Size (2021-2026)
- Table 16. Global Large Size TFT-LCD Revenue by Size (2021-2026) & (\$ million)
- Table 17. Global Large Size TFT-LCD Revenue Market Share by Size (2021-2026)
- Table 18. Global Large Size TFT-LCD Sale Price by Size (2021-2026) & (US\$/Pcs)
- Table 19. Major Players of Flat
- Table 20. Major Players of Curved
- Table 21. Global Large Size TFT-LCD Sales by Shape (2021-2026) & (K Pcs)
- Table 22. Global Large Size TFT-LCD Sales Market Share by Shape (2021-2026)
- Table 23. Global Large Size TFT-LCD Revenue by Shape (2021-2026) & (\$ million)
- Table 24. Global Large Size TFT-LCD Revenue Market Share by Shape (2021-2026)
- Table 25. Global Large Size TFT-LCD Sale Price by Shape (2021-2026) & (US\$/Pcs)
- Table 26. Global Large Size TFT-LCD Sale by Application (2021-2026) & (K Pcs)
- Table 27. Global Large Size TFT-LCD Sale Market Share by Application (2021-2026)
- Table 28. Global Large Size TFT-LCD Revenue by Application (2021-2026) & (\$ million)
- Table 29. Global Large Size TFT-LCD Revenue Market Share by Application (2021-2026)
- Table 30. Global Large Size TFT-LCD Sale Price by Application (2021-2026) & (US\$/Pcs)
- Table 31. Global Large Size TFT-LCD Sales by Company (2021-2026) & (K Pcs)

- Table 32. Global Large Size TFT-LCD Sales Market Share by Company (2021-2026)
- Table 33. Global Large Size TFT-LCD Revenue by Company (2021-2026) & (\$ millions)
- Table 34. Global Large Size TFT-LCD Revenue Market Share by Company (2021-2026)
- Table 35. Global Large Size TFT-LCD Sale Price by Company (2021-2026) & (US\$/Pcs)
- Table 36. Key Manufacturers Large Size TFT-LCD Producing Area Distribution and Sales Area
- Table 37. Players Large Size TFT-LCD Products Offered
- Table 38. Large Size TFT-LCD Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- Table 39. New Products and Potential Entrants
- Table 40. Market M&A Activity & Strategy
- Table 41. Global Large Size TFT-LCD Sales by Geographic Region (2021-2026) & (K Pcs)
- Table 42. Global Large Size TFT-LCD Sales Market Share Geographic Region (2021-2026)
- Table 43. Global Large Size TFT-LCD Revenue by Geographic Region (2021-2026) & (\$ millions)
- Table 44. Global Large Size TFT-LCD Revenue Market Share by Geographic Region (2021-2026)
- Table 45. Global Large Size TFT-LCD Sales by Country/Region (2021-2026) & (K Pcs)
- Table 46. Global Large Size TFT-LCD Sales Market Share by Country/Region (2021-2026)
- Table 47. Global Large Size TFT-LCD Revenue by Country/Region (2021-2026) & (\$ millions)
- Table 48. Global Large Size TFT-LCD Revenue Market Share by Country/Region (2021-2026)
- Table 49. Americas Large Size TFT-LCD Sales by Country (2021-2026) & (K Pcs)
- Table 50. Americas Large Size TFT-LCD Sales Market Share by Country (2021-2026)
- Table 51. Americas Large Size TFT-LCD Revenue by Country (2021-2026) & (\$ millions)
- Table 52. Americas Large Size TFT-LCD Sales by Type (2021-2026) & (K Pcs)
- Table 53. Americas Large Size TFT-LCD Sales by Application (2021-2026) & (K Pcs)
- Table 54. APAC Large Size TFT-LCD Sales by Region (2021-2026) & (K Pcs)
- Table 55. APAC Large Size TFT-LCD Sales Market Share by Region (2021-2026)
- Table 56. APAC Large Size TFT-LCD Revenue by Region (2021-2026) & (\$ millions)
- Table 57. APAC Large Size TFT-LCD Sales by Type (2021-2026) & (K Pcs)
- Table 58. APAC Large Size TFT-LCD Sales by Application (2021-2026) & (K Pcs)

- Table 59. Europe Large Size TFT-LCD Sales by Country (2021-2026) & (K Pcs)
- Table 60. Europe Large Size TFT-LCD Revenue by Country (2021-2026) & (\$ millions)
- Table 61. Europe Large Size TFT-LCD Sales by Type (2021-2026) & (K Pcs)
- Table 62. Europe Large Size TFT-LCD Sales by Application (2021-2026) & (K Pcs)
- Table 63. Middle East & Africa Large Size TFT-LCD Sales by Country (2021-2026) & (K Pcs)
- Table 64. Middle East & Africa Large Size TFT-LCD Revenue Market Share by Country (2021-2026)
- Table 65. Middle East & Africa Large Size TFT-LCD Sales by Type (2021-2026) & (K Pcs)
- Table 66. Middle East & Africa Large Size TFT-LCD Sales by Application (2021-2026) & (K Pcs)
- Table 67. Key Market Drivers & Growth Opportunities of Large Size TFT-LCD
- Table 68. Key Market Challenges & Risks of Large Size TFT-LCD
- Table 69. Key Industry Trends of Large Size TFT-LCD
- Table 70. Large Size TFT-LCD Raw Material
- Table 71. Key Suppliers of Raw Materials
- Table 72. Large Size TFT-LCD Distributors List
- Table 73. Large Size TFT-LCD Customer List
- Table 74. Global Large Size TFT-LCD Sales Forecast by Region (2027-2032) & (K Pcs)
- Table 75. Global Large Size TFT-LCD Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 76. Americas Large Size TFT-LCD Sales Forecast by Country (2027-2032) & (K Pcs)
- Table 77. Americas Large Size TFT-LCD Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 78. APAC Large Size TFT-LCD Sales Forecast by Region (2027-2032) & (K Pcs)
- Table 79. APAC Large Size TFT-LCD Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 80. Europe Large Size TFT-LCD Sales Forecast by Country (2027-2032) & (K Pcs)
- Table 81. Europe Large Size TFT-LCD Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 82. Middle East & Africa Large Size TFT-LCD Sales Forecast by Country (2027-2032) & (K Pcs)
- Table 83. Middle East & Africa Large Size TFT-LCD Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 84. Global Large Size TFT-LCD Sales Forecast by Type (2027-2032) & (K Pcs)
- Table 85. Global Large Size TFT-LCD Revenue Forecast by Type (2027-2032) & (\$

millions)

Table 86. Global Large Size TFT-LCD Sales Forecast by Application (2027-2032) & (K Pcs)

Table 87. Global Large Size TFT-LCD Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 88. Boe Technology Basic Information, Large Size TFT-LCD Manufacturing Base, Sales Area and Its Competitors

Table 89. Boe Technology Large Size TFT-LCD Product Portfolios and Specifications

Table 90. Boe Technology Large Size TFT-LCD Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pcs) and Gross Margin (2021-2026)

Table 91. Boe Technology Main Business

Table 92. Boe Technology Latest Developments

Table 93. TCL China Star Optoelectronics Technology Basic Information, Large Size TFT-LCD Manufacturing Base, Sales Area and Its Competitors

Table 94. TCL China Star Optoelectronics Technology Large Size TFT-LCD Product Portfolios and Specifications

Table 95. TCL China Star Optoelectronics Technology Large Size TFT-LCD Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pcs) and Gross Margin (2021-2026)

Table 96. TCL China Star Optoelectronics Technology Main Business

Table 97. TCL China Star Optoelectronics Technology Latest Developments

Table 98. JDI Basic Information, Large Size TFT-LCD Manufacturing Base, Sales Area and Its Competitors

Table 99. JDI Large Size TFT-LCD Product Portfolios and Specifications

Table 100. JDI Large Size TFT-LCD Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pcs) and Gross Margin (2021-2026)

Table 101. JDI Main Business

Table 102. JDI Latest Developments

Table 103. Sharp Basic Information, Large Size TFT-LCD Manufacturing Base, Sales Area and Its Competitors

Table 104. Sharp Large Size TFT-LCD Product Portfolios and Specifications

Table 105. Sharp Large Size TFT-LCD Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pcs) and Gross Margin (2021-2026)

Table 106. Sharp Main Business

Table 107. Sharp Latest Developments

Table 108. Tianma Microelectronics Basic Information, Large Size TFT-LCD Manufacturing Base, Sales Area and Its Competitors

Table 109. Tianma Microelectronics Large Size TFT-LCD Product Portfolios and Specifications

Table 110. Tianma Microelectronics Large Size TFT-LCD Sales (K Pcs), Revenue (\$

Million), Price (US\$/Pcs) and Gross Margin (2021-2026)

Table 111. Tianma Microelectronics Main Business

Table 112. Tianma Microelectronics Latest Developments

Table 113. LG Display Basic Information, Large Size TFT-LCD Manufacturing Base, Sales Area and Its Competitors

Table 114. LG Display Large Size TFT-LCD Product Portfolios and Specifications

Table 115. LG Display Large Size TFT-LCD Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pcs) and Gross Margin (2021-2026)

Table 116. LG Display Main Business

Table 117. LG Display Latest Developments

Table 118. Innolux Basic Information, Large Size TFT-LCD Manufacturing Base, Sales Area and Its Competitors

Table 119. Innolux Large Size TFT-LCD Product Portfolios and Specifications

Table 120. Innolux Large Size TFT-LCD Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pcs) and Gross Margin (2021-2026)

Table 121. Innolux Main Business

Table 122. Innolux Latest Developments

Table 123. Caihong Display Devices Basic Information, Large Size TFT-LCD Manufacturing Base, Sales Area and Its Competitors

Table 124. Caihong Display Devices Large Size TFT-LCD Product Portfolios and Specifications

Table 125. Caihong Display Devices Large Size TFT-LCD Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pcs) and Gross Margin (2021-2026)

Table 126. Caihong Display Devices Main Business

Table 127. Caihong Display Devices Latest Developments

Table 128. InfoVision Optoelectronics Basic Information, Large Size TFT-LCD Manufacturing Base, Sales Area and Its Competitors

Table 129. InfoVision Optoelectronics Large Size TFT-LCD Product Portfolios and Specifications

Table 130. InfoVision Optoelectronics Large Size TFT-LCD Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pcs) and Gross Margin (2021-2026)

Table 131. InfoVision Optoelectronics Main Business

Table 132. InfoVision Optoelectronics Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Large Size TFT-LCD
- Figure 2. Large Size TFT-LCD Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Large Size TFT-LCD Sales Growth Rate 2021-2032 (K Pcs)
- Figure 7. Global Large Size TFT-LCD Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Large Size TFT-LCD Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Large Size TFT-LCD Sales Market Share by Country/Region (2025)
- Figure 10. Large Size TFT-LCD Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of TN
- Figure 12. Product Picture of VA
- Figure 13. Product Picture of IP S
- Figure 14. Global Large Size TFT-LCD Sales Market Share by Type in 2026
- Figure 15. Global Large Size TFT-LCD Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of 8-12 Inches
- Figure 17. Product Picture of 12-16 Inches
- Figure 18. Product Picture of Above 16 Inches
- Figure 19. Global Large Size TFT-LCD Sales Market Share by Size in 2026
- Figure 20. Global Large Size TFT-LCD Revenue Market Share by Size (2021-2026)
- Figure 21. Product Picture of Flat
- Figure 22. Product Picture of Curved
- Figure 23. Global Large Size TFT-LCD Sales Market Share by Shape in 2026
- Figure 24. Global Large Size TFT-LCD Revenue Market Share by Shape (2021-2026)
- Figure 25. Large Size TFT-LCD Consumed in Consumer Electronics
- Figure 26. Global Large Size TFT-LCD Market: Consumer Electronics (2021-2026) & (K Pcs)
- Figure 27. Large Size TFT-LCD Consumed in Automotive
- Figure 28. Global Large Size TFT-LCD Market: Automotive (2021-2026) & (K Pcs)
- Figure 29. Large Size TFT-LCD Consumed in Industrial
- Figure 30. Global Large Size TFT-LCD Market: Industrial (2021-2026) & (K Pcs)
- Figure 31. Large Size TFT-LCD Consumed in Medical
- Figure 32. Global Large Size TFT-LCD Market: Medical (2021-2026) & (K Pcs)

- Figure 33. Large Size TFT-LCD Consumed in Others
- Figure 34. Global Large Size TFT-LCD Market: Others (2021-2026) & (K Pcs)
- Figure 35. Global Large Size TFT-LCD Sale Market Share by Application (2025)
- Figure 36. Global Large Size TFT-LCD Revenue Market Share by Application in 2026
- Figure 37. Large Size TFT-LCD Sales by Company in 2026 (K Pcs)
- Figure 38. Global Large Size TFT-LCD Sales Market Share by Company in 2026
- Figure 39. Large Size TFT-LCD Revenue by Company in 2026 (\$ millions)
- Figure 40. Global Large Size TFT-LCD Revenue Market Share by Company in 2026
- Figure 41. Global Large Size TFT-LCD Sales Market Share by Geographic Region (2021-2026)
- Figure 42. Global Large Size TFT-LCD Revenue Market Share by Geographic Region in 2026
- Figure 43. Americas Large Size TFT-LCD Sales 2021-2026 (K Pcs)
- Figure 44. Americas Large Size TFT-LCD Revenue 2021-2026 (\$ millions)
- Figure 45. APAC Large Size TFT-LCD Sales 2021-2026 (K Pcs)
- Figure 46. APAC Large Size TFT-LCD Revenue 2021-2026 (\$ millions)
- Figure 47. Europe Large Size TFT-LCD Sales 2021-2026 (K Pcs)
- Figure 48. Europe Large Size TFT-LCD Revenue 2021-2026 (\$ millions)
- Figure 49. Middle East & Africa Large Size TFT-LCD Sales 2021-2026 (K Pcs)
- Figure 50. Middle East & Africa Large Size TFT-LCD Revenue 2021-2026 (\$ millions)
- Figure 51. Americas Large Size TFT-LCD Sales Market Share by Country in 2026
- Figure 52. Americas Large Size TFT-LCD Revenue Market Share by Country (2021-2026)
- Figure 53. Americas Large Size TFT-LCD Sales Market Share by Type (2021-2026)
- Figure 54. Americas Large Size TFT-LCD Sales Market Share by Application (2021-2026)
- Figure 55. United States Large Size TFT-LCD Revenue Growth 2021-2026 (\$ millions)
- Figure 56. Canada Large Size TFT-LCD Revenue Growth 2021-2026 (\$ millions)
- Figure 57. Mexico Large Size TFT-LCD Revenue Growth 2021-2026 (\$ millions)
- Figure 58. Brazil Large Size TFT-LCD Revenue Growth 2021-2026 (\$ millions)
- Figure 59. APAC Large Size TFT-LCD Sales Market Share by Region in 2026
- Figure 60. APAC Large Size TFT-LCD Revenue Market Share by Region (2021-2026)
- Figure 61. APAC Large Size TFT-LCD Sales Market Share by Type (2021-2026)
- Figure 62. APAC Large Size TFT-LCD Sales Market Share by Application (2021-2026)
- Figure 63. China Large Size TFT-LCD Revenue Growth 2021-2026 (\$ millions)
- Figure 64. Japan Large Size TFT-LCD Revenue Growth 2021-2026 (\$ millions)
- Figure 65. South Korea Large Size TFT-LCD Revenue Growth 2021-2026 (\$ millions)
- Figure 66. Southeast Asia Large Size TFT-LCD Revenue Growth 2021-2026 (\$ millions)
- Figure 67. India Large Size TFT-LCD Revenue Growth 2021-2026 (\$ millions)

- Figure 68. Australia Large Size TFT-LCD Revenue Growth 2021-2026 (\$ millions)
- Figure 69. China Taiwan Large Size TFT-LCD Revenue Growth 2021-2026 (\$ millions)
- Figure 70. Europe Large Size TFT-LCD Sales Market Share by Country in 2026
- Figure 71. Europe Large Size TFT-LCD Revenue Market Share by Country (2021-2026)
- Figure 72. Europe Large Size TFT-LCD Sales Market Share by Type (2021-2026)
- Figure 73. Europe Large Size TFT-LCD Sales Market Share by Application (2021-2026)
- Figure 74. Germany Large Size TFT-LCD Revenue Growth 2021-2026 (\$ millions)
- Figure 75. France Large Size TFT-LCD Revenue Growth 2021-2026 (\$ millions)
- Figure 76. UK Large Size TFT-LCD Revenue Growth 2021-2026 (\$ millions)
- Figure 77. Italy Large Size TFT-LCD Revenue Growth 2021-2026 (\$ millions)
- Figure 78. Russia Large Size TFT-LCD Revenue Growth 2021-2026 (\$ millions)
- Figure 79. Middle East & Africa Large Size TFT-LCD Sales Market Share by Country (2021-2026)
- Figure 80. Middle East & Africa Large Size TFT-LCD Sales Market Share by Type (2021-2026)
- Figure 81. Middle East & Africa Large Size TFT-LCD Sales Market Share by Application (2021-2026)
- Figure 82. Egypt Large Size TFT-LCD Revenue Growth 2021-2026 (\$ millions)
- Figure 83. South Africa Large Size TFT-LCD Revenue Growth 2021-2026 (\$ millions)
- Figure 84. Israel Large Size TFT-LCD Revenue Growth 2021-2026 (\$ millions)
- Figure 85. Turkey Large Size TFT-LCD Revenue Growth 2021-2026 (\$ millions)
- Figure 86. GCC Countries Large Size TFT-LCD Revenue Growth 2021-2026 (\$ millions)
- Figure 87. Manufacturing Cost Structure Analysis of Large Size TFT-LCD in 2026
- Figure 88. Manufacturing Process Analysis of Large Size TFT-LCD
- Figure 89. Industry Chain Structure of Large Size TFT-LCD
- Figure 90. Channels of Distribution
- Figure 91. Global Large Size TFT-LCD Sales Market Forecast by Region (2027-2032)
- Figure 92. Global Large Size TFT-LCD Revenue Market Share Forecast by Region (2027-2032)
- Figure 93. Global Large Size TFT-LCD Sales Market Share Forecast by Type (2027-2032)
- Figure 94. Global Large Size TFT-LCD Revenue Market Share Forecast by Type (2027-2032)
- Figure 95. Global Large Size TFT-LCD Sales Market Share Forecast by Application (2027-2032)
- Figure 96. Global Large Size TFT-LCD Revenue Market Share Forecast by Application (2027-2032)

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