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Global Intelligent Underground Face Drill Rigs (Jumbos) Market Growth 2025-2031

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Abstracts

The global Intelligent Underground Face Drill Rigs (Jumbos) market size is predicted to grow from US$ 216 million in 2025 to US$ 283 million in 2031; it is expected to grow at a CAGR of 4.7% from 2025 to 2031.

An intelligent underground face drill rig (jumbo) is an advanced construction device that integrates automated control, real-time monitoring, and data analysis functionalities, capable of autonomously completing drilling and bolting tasks in accordance with pre-established parameters. Its equipped self-diagnostic and safety alarm system ensures real-time monitoring and fault forecasting during operations, thereby enhancing work efficiency and safety. Currently, the low productivity in the mining industry is a primary concern, with digitalization levels below the industry average and equipment utilization rates as low as 30%. Utilizing digital technology, the intelligent underground face drill rig can operate with precision in complex environments, reducing manual intervention and lowering safety risks for personnel through remote control, while simultaneously increasing production efficiency.

United States market for Intelligent Underground Face Drill Rigs (Jumbos) is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Intelligent Underground Face Drill Rigs (Jumbos) is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Intelligent Underground Face Drill Rigs (Jumbos) is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025

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through 2031.

Global key Intelligent Underground Face Drill Rigs (Jumbos) players cover Sandvik, Atlas Copco (Epiroc), Komatsu, China Railway Engineering Equipment Group, China Railway Construction Heavy Industry, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the “Intelligent Underground Face Drill Rigs (Jumbos) Industry Forecast” looks at past sales and reviews total world Intelligent Underground Face Drill Rigs (Jumbos) sales in 2024, providing a comprehensive analysis by region and market sector of projected Intelligent Underground Face Drill Rigs (Jumbos) sales for 2025 through 2031. With Intelligent Underground Face Drill Rigs (Jumbos) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Intelligent Underground Face Drill Rigs (Jumbos) industry.

This Insight Report provides a comprehensive analysis of the global Intelligent Underground Face Drill Rigs (Jumbos) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Intelligent Underground Face Drill Rigs (Jumbos) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Intelligent Underground Face Drill Rigs (Jumbos) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Intelligent Underground Face Drill Rigs (Jumbos) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Intelligent Underground Face Drill Rigs (Jumbos).

This report presents a comprehensive overview, market shares, and growth opportunities of Intelligent Underground Face Drill Rigs (Jumbos) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

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Single-boom

Dual-boom

Others

Segmentation by Application:

Small Mine

Small Tunnel

Small Drift

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

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Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sandvik

Atlas Copco (Epiroc)

Komatsu

China Railway Engineering Equipment Group

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China Railway Construction Heavy Industry

Hunan Wuxin Tunnel Intelligent Equipment

Hunan SANY Heavy Industry

Hunan Chuangyuan High-tech Machinery

ZHEJIANG KAISHAN HEAVY INDUSTRY

Key Questions Addressed in this Report

What is the 10-year outlook for the global Intelligent Underground Face Drill Rigs (Jumbos) market?
What factors are driving Intelligent Underground Face Drill Rigs (Jumbos) market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Intelligent Underground Face Drill Rigs (Jumbos) market opportunities vary by end market size?
How does Intelligent Underground Face Drill Rigs (Jumbos) break out by Type, by Application?

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