

Global Intelligent Logistics Special Vehicle Market Growth 2026-2032

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Abstracts

The global Intelligent Logistics Special Vehicle market size is predicted to grow from US\$ 2032 million in 2025 to US\$ 2750 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

In 2025, global production of intelligent logistics special vehicles reached 67,000 units, with an average selling price of US\$31,000 per vehicle. Intelligent logistics special vehicles refer to specialized logistics vehicles that utilize LiDAR, vision, controllers, communication modules, and scheduling software to achieve autonomous or semi-autonomous handling, picking, loading, unloading, towing, delivery, and route optimization in warehousing, distribution, intra-factory logistics, campus logistics, and last-mile fulfillment scenarios. Applications are concentrated in e-commerce warehouses, retail warehouses, 3PL warehouses, apparel and footwear, supermarkets and fresh food, pharmaceuticals and healthcare, automotive and electronics manufacturing, airport/express distribution centers, hospital campuses, school campuses, and community last-mile delivery. The upstream of the industry chain includes sensors (LiDAR, cameras, ultrasound), main control and edge computing chips, servo drives, motors, reducers, lithium batteries and BMS, vehicle chassis, lifting/forklift/roller actuators, wireless communication modules, and positioning, navigation and scheduling software; the midstream consists of OEMs; and the downstream includes e-commerce, retail, third-party logistics, manufacturing, pharmaceuticals, airports and industrial park operators. Gross profit margins range from approximately 20% to 35%.

Globally, the Asia-Pacific market is driven by warehouse automation, e-commerce fulfillment, and manufacturing logistics upgrades in China, Japan, South Korea, and Southeast Asia. It is both a major demand area and the most important manufacturing

base. North America is experiencing rapid growth, and Europe is also a strong market. The greatest value of intelligent logistics special vehicles lies in cost reduction, efficiency improvement, stable delivery, and traceability. They enable continuous operation, reduce reliance on highly repetitive and mobile manual labor, improve picking and handling accuracy, and digitize and visualize the logistics process. Future trends: First, e-commerce and omnichannel retail continue to drive the automation of high-frequency, small-batch, multi-SKU warehouse operations; second, AI and visual navigation upgrades make it easier for AMRs, unmanned forklifts, and last-mile delivery vehicles to enter complex scenarios; third, green and low-carbon practices and on-demand delivery within industrial parks are driving the expansion of last-mile and semi-outdoor logistics vehicles, extending beyond single-warehouse handling to warehouse network collaboration, industrial park delivery, and last-mile fulfillment.

LP Information, Inc. (LPI) ' newest research report, the "Intelligent Logistics Special Vehicle Industry Forecast" looks at past sales and reviews total world Intelligent Logistics Special Vehicle sales in 2025, providing a comprehensive analysis by region and market sector of projected Intelligent Logistics Special Vehicle sales for 2026 through 2032. With Intelligent Logistics Special Vehicle sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Intelligent Logistics Special Vehicle industry.

This Insight Report provides a comprehensive analysis of the global Intelligent Logistics Special Vehicle landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Intelligent Logistics Special Vehicle portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Intelligent Logistics Special Vehicle market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Intelligent Logistics Special Vehicle and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Intelligent Logistics Special Vehicle.

This report presents a comprehensive overview, market shares, and growth opportunities of Intelligent Logistics Special Vehicle market by product type, application,

key manufacturers and key regions and countries.

Segmentation by Type:

Handling/Transfer

Forklift/Stacking

Picking/Sorting

Loading/Unloading Platforms

Last-mile Delivery

Segmentation by Loading Unit:

Bags/Takeout Boxes

Shelves

Pallets

Trolleys/Trailers

Segmentation by Human-Machine Collaboration Level:

Guided Automation

Autonomous Navigation Automation

Remote Assistance Type

Highly Autonomous Low-Speed Delivery Type

Segmentation by Application:

E-Commerce Warehouse

Automotive Electronics

Food Consumption

Airport and Hospital

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Oshkosh Corporation

REV Group

Rosenbauer

Magirus

Morita Group

TechOps Specialty Vehicles (TechOps)

La Boit Specialty Vehicles

Wietmarscher Ambulanz- und Sonderfahrzeug

Bronto Skylift

Bucher Municipal

Aebi Schmidt

Terberg Special Vehicles

Altec

Sinotruk Jinan Truck

FAW Jiefang Automotive

Dongfeng Motor Corporation

Anhui Jianghuai Automobile Group

Jiangling Motors

Zoomlion Heavy Industry Science And Technology

CIMC Vehicles

Chery Holding Group

ChangAn Automobile

SAIC-GM-Wuling Automobile (SGMW)

Foton

XCMG

North Industries Group Red Arrow

Shaanxi Automobile

SUNHUNK

SANY Heavy Industry

Zhejiang Geely new energy Commercial Vehicle Group

Chitian Motor Corporation

SHINERAY AUTOS

Yutong Bus

Chengli Automobile Group

Hubei Kaili Special-Purpose Vehicle

Fujian Taihao Haidexin Automobile

Fujian Qiaolong Emergency Equipment

Suizhou Lishen Special Vehicle

Hubei Shun De Special Purpose Vehicle

Key Questions Addressed in this Report

What is the 10-year outlook for the global Intelligent Logistics Special Vehicle market?

What factors are driving Intelligent Logistics Special Vehicle market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Intelligent Logistics Special Vehicle market opportunities vary by end

market size?

How does Intelligent Logistics Special Vehicle break out by Type, by Application?

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