

Global Industrial Measuring equipment Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/IBDAEC229C83EN.html>

Date: January 2025

Pages: 116

Price: US\$ 3,660.00 (Single User License)

ID: IBDAEC229C83EN

Abstracts

The global Industrial Measuring equipment market size is predicted to grow from US\$ 5635 million in 2025 to US\$ 9496 million in 2032; it is expected to grow at a CAGR of 7.8% from 2026 to 2032.

Industrial measurement equipment is a key tool for high-precision acquisition and analysis of dimensions, shapes, tolerances, displacements, temperatures, pressures, and process parameters. It encompasses coordinate measuring machines (CMMs), laser measurement, online inspection, and intelligent sensing systems, serving manufacturing process quality control and the construction of digital factories. Its upstream raw materials mainly include sensor chips, optical glass, precision aluminum alloys, engineering plastics, and PCB boards. The future lies in the development towards high precision, high reliability, online operation, and AI data integration. Coupled with the continuous demand brought about by new energy vehicles, semiconductor capacity expansion, and intelligent manufacturing upgrades, domestic substitution and system integration services have become important business opportunities, and the market space is expected to further expand.

From the demand side, industrial measurement equipment is shifting from 'post-inspection' to 'online process control + closed-loop control.' The demand for micron-level and even sub-micron-level precision is continuously increasing in fields such as automotive lightweighting, new energy batteries and motors, semiconductor wafers and packaging, and complex aerospace structural components. This is driving the rapid expansion of high-end coordinate measuring machines (CMMs), laser interferometry, online vision, and multi-sensor fusion systems. Deep integration of equipment with production lines will become the mainstream application.

From the supply and technology evolution perspective, the core of industry competition is shifting from hardware precision to system capabilities encompassing 'hardware + software + algorithm + data platform.' AI defect identification, digital twins, and SPC big data analysis are becoming key differentiators. While the high-end market is still dominated by European, American, and Japanese manufacturers, domestic manufacturers are gradually making breakthroughs in the mid-to-high-end sector through self-developed sensors, control systems, and software ecosystems, with a clear import substitution process.

From the cost and business model perspective, customers are paying more attention to total lifecycle costs and stability. Modular design, remote operation and maintenance, subscription software, and measurement-as-a-service are gradually emerging. While the growth in equipment unit price is slowing, the increasing proportion of software and service revenue helps improve manufacturers' profit structure and enhance customer loyalty.

From a risk and challenge perspective, macroeconomic manufacturing cycle fluctuations and a slowdown in downstream capital expenditures may cause short-term demand disruptions. Meanwhile, reliance on foreign suppliers for high-end core components, inconsistent standards, and the high complexity of field applications continue to place high demands on companies' technological accumulation and delivery capabilities.

Overall, the industrial measurement equipment market will maintain steady growth under the long-term trend of intelligent manufacturing and quality upgrading. Manufacturers with high-precision hardware, software algorithm platform capabilities, and deep industry application experience are more likely to stand out in future competition.

LPI (LP Information)' newest research report, the "Industrial Measuring equipment Industry Forecast" looks at past sales and reviews total world Industrial Measuring equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial Measuring equipment sales for 2026 through 2032. With Industrial Measuring equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Industrial Measuring equipment industry.

This Insight Report provides a comprehensive analysis of the global Industrial Measuring equipment landscape and highlights key trends related to product

segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Industrial Measuring equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Industrial Measuring equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial Measuring equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial Measuring equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Measuring equipment market by product type, application, key players and key regions and countries.

Segmentation by Type:

Mechanical

Optical

Electrical

Others

Segmentation by Contact Method:

Contact Type

Non-contact Type

Segmentation by Measurement Dimensions:

Measurement Dimensions: 0D/1D

Measurement Dimensions: 2D

Measurement Dimensions: 3D

Segmentation by Application:

Industrial Automation

Environmental Monitoring

Safety Protection

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

KOBOLD

HT Instruments

Testo SE & Co. KGaA

Keysight Technologies

Eley Metrology

Starrett

Yokogawa

Mikrometry Instrument Limited

Mahr Metrology

CERSA

WIKA Alexander Wiegand SE & Co. KG

Vaisala

Rohde & Schwarz

KROHNE Group

Kuroda Precision Industries

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