

# Global Industrial-Grade Terpenic Oil Market Growth 2026-2032

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## Abstracts

The global Industrial-Grade Terpenic Oil market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of % from 2026 to 2032.

In 2024, global Industrial-Grade Terpenic Oil production reached approximately 600,000 tons, with an average global market price of around US\$ 3,500 per ton.

The gross profit margin of major companies in the industry is between 20% – 35%.

In 2024, the global production capacity of industrial-grade terpenic oil was approximately 800,000 tons.

Industrial-Grade Terpenic Oil is a complex mixture of hydrocarbons primarily derived from the distillation of pine resin (gum turpentine) or as a by-product of kraft pulp production (sulfate turpentine). Its main components are monoterpenes like  $\alpha$ -pinene and  $\beta$ -pinene. Valued for its excellent solvent properties, ability to dissolve resins and waxes, and pleasant odor, it serves as a crucial renewable raw material and solvent in a wide range of industrial applications beyond its traditional uses.

The industrial chain of Industrial-Grade Terpenic Oil covers upstream raw materials such as crude pine resin (oleoresin) from pine tree tapping, and crude sulfate turpentine recovered from the kraft pulping process in paper mills. The midstream consists of chemical processors that distill, purify, and fractionate the crude materials to produce various grades of terpenic oils, along with derivative products like pine oil and fragrance intermediates. Downstream applications are diverse, including the production of adhesives, paints and coatings, printing inks, cleaning compounds, synthetic pine oil,

aroma chemicals for fragrances, and as a bio-based feedstock for fine chemicals. The ecosystem also includes agro-forestry managers, pulp and paper companies, chemical distributors, and formulation specialists who connect the renewable raw material to its multitude of industrial end-uses.

United States market for Industrial-Grade Terpenic Oil is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Industrial-Grade Terpenic Oil is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Industrial-Grade Terpenic Oil is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Industrial-Grade Terpenic Oil players cover Kraton, DRT (Les D?riv?s R?siniques et Terp?niques), Pnova, Florida Chemical, Weyerhaeuser, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Industrial-Grade Terpenic Oil Industry Forecast" looks at past sales and reviews total world Industrial-Grade Terpenic Oil sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial-Grade Terpenic Oil sales for 2026 through 2032. With Industrial-Grade Terpenic Oil sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Industrial-Grade Terpenic Oil industry.

This Insight Report provides a comprehensive analysis of the global Industrial-Grade Terpenic Oil landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Industrial-Grade Terpenic Oil portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Industrial-Grade Terpenic Oil market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial-Grade Terpenic Oil and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Industrial-Grade Terpenic Oil.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial-Grade Terpenic Oil market by product type, application, key manufacturers and key regions and countries.

**Segmentation by Type:**

Gum Turpentine Derived Oil

Wood Turpentine Derived Oil

Synthetic Terpenic Oil

**Segmentation by Application Grade:**

Solvent Grade

Adhesive Grade

Chemical Intermediate Grade

**Segmentation by Application:**

Solvent for Coating & Ink

Resin Modifier & Plasticizer

Rubber Processing Aid

Industrial Degreasing Solvent

Synthesis Intermediate for Fine Chemicals

Other

**This report also splits the market by region:**

## Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East &amp; Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kraton

DRT (Les Dérivés Résiniques et Terpéniques)

Pinova

Florida Chemical

Weyerhaeuser

Himachal Pine Chemicals

Mentha & Allied Products

Kandla Agro Chemicals

Pragati Chemicals

Privi Speciality Chemicals

International Flavors & Fragrances (IFF)

Symrise

Norkem

EcoGreen Oleochemicals

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Industrial-Grade Terpenic Oil market?

What factors are driving Industrial-Grade Terpenic Oil market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Industrial-Grade Terpenic Oil market opportunities vary by end market size?

How does Industrial-Grade Terpenic Oil break out by Type, by Application?

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