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Global Industrial Automation Variable-frequency Drive Market Growth 2026-2032

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Abstracts

The global Industrial Automation Variable-frequency Drive market size is predicted to grow from US$ 5004 million in 2025 to US$ 7978 million in 2032; it is expected to grow at a CAGR of 7.2% from 2026 to 2032.

An Industrial Automation Variable-frequency Drive (VFD) is an electronic power-conversion device that adjusts the speed, torque, and direction of AC motors by varying input frequency and voltage. VFDs optimize motor performance, reduce energy consumption, enhance process control, and increase equipment longevity. Commonly used in pumps, fans, compressors, conveyors, machining tools, and robotics, VFDs form a core component of modern industrial automation systems. They integrate power electronics, control algorithms, communication interfaces, sensing modules, and safety protections, supporting Industry 4.0 requirements such as predictive maintenance, networking, and high-efficiency motor control.

The industrial automation VFD industry chain starts with upstream suppliers of power semiconductors (IGBTs, SiC MOSFETs), capacitors, PCBs, microcontrollers, magnetic components, cooling systems, and industrial enclosures; moves into midstream VFD manufacturers who design control algorithms, assemble power modules, integrate communication interfaces, perform thermal and reliability testing, and develop application-specific firmware; and concludes with downstream OEMs, system integrators, and industrial end users across manufacturing, HVAC, water treatment, oil and gas, and mining sectors that deploy VFDs to improve motor efficiency, automation performance, and energy savings.

Current global projects include expansions of SiC-based high-efficiency VFD production in China, Japan, and Europe; new manufacturing lines for mid-power industrial drives in

India and Southeast Asia; North American initiatives to localize VFD production for critical infrastructure; upgrades of European factories for Industry 4.0–ready VFDs with advanced connectivity; joint ventures between semiconductor suppliers and drive manufacturers to secure power-device supply; and multiple automation-system upgrade programs across water treatment, HVAC, and smart factories scheduled for commissioning between 2025 and 2028.

2025 Global Market sales Volume: 9.3 million units, Average Global Market Price: USD 550 per unit, Market Average Gross Profit Margin: 22%.

United States market for Industrial Automation Variable-frequency Drive is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Industrial Automation Variable-frequency Drive is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Industrial Automation Variable-frequency Drive is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Industrial Automation Variable-frequency Drive players cover OMRON, Bosch Rexroth, ABB, Siemens, Schneider Electric, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Industrial Automation Variable-frequency Drive Industry Forecast” looks at past sales and reviews total world Industrial Automation Variable-frequency Drive sales in 2025, providing a comprehensive analysis by region and market sector of projected Industrial Automation Variable-frequency Drive sales for 2026 through 2032. With Industrial Automation Variable-frequency Drive sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Industrial Automation Variable-frequency Drive industry.

This Insight Report provides a comprehensive analysis of the global Industrial Automation Variable-frequency Drive landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading

global companies with a focus on Industrial Automation Variable-frequency Drive portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Industrial Automation Variable-frequency Drive market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Industrial Automation Variable-frequency Drive and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Industrial Automation Variable-frequency Drive.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Automation Variable-frequency Drive market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Low-power (500 kW)

Segmentation by Motor Type Supported:

Induction Motor

Permanent Magnet Synchronous Motor (PMSM)

Servo Motor

Others

Segmentation by Control Method:

Volt-per-Hertz Control

Sensorless Vector Control

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Field-oriented Vector Control (FOC)

Others

Segmentation by Application:

Automotive

Electronics

Food

Pharma

Utilities and Water Treatment

Chemical & Petrochemical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

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- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

OMRON

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Bosch Rexroth

ABB

Siemens

Schneider Electric

Danfoss

Yaskawa Electric

Rockwell Automation (Allen-Bradley)

Delta Electronics

Fuji Electric

GE Vernova

Honeywell

WEG

Sumitomo Heavy Industries

Inovance

Eaton

NOVOSENSE

INVT

Lenze

Hitachi

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Industrial Automation Variable-frequency Drive market?

What factors are driving Industrial Automation Variable-frequency Drive market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Industrial Automation Variable-frequency Drive market opportunities vary by end market size?

How does Industrial Automation Variable-frequency Drive break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
2.1.1 Global Industrial Automation Variable-frequency Drive Annual Sales 2021-2032
2.1.2 World Current & Future Analysis for Industrial Automation Variable-frequency Drive by Geographic Region, 2021, 2025 & 2032
2.1.3 World Current & Future Analysis for Industrial Automation Variable-frequency Drive by Country/Region, 2021, 2025 & 2032
2.2 Industrial Automation Variable-frequency Drive Segment by Type
2.2.1 Low-power (500 kW)
2.2.5 Industrial Automation Variable-frequency Drive Sales by Type
2.2.5.1 Global Industrial Automation Variable-frequency Drive Sales Market Share by Type (2021-2026)
2.2.5.2 Global Industrial Automation Variable-frequency Drive Revenue and Market Share by Type (2021-2026)
2.2.5.3 Global Industrial Automation Variable-frequency Drive Sale Price by Type (2021-2026)
2.3 Industrial Automation Variable-frequency Drive Segment by Motor Type Supported
2.3.1 Induction Motor
2.3.2 Permanent Magnet Synchronous Motor (PMSM)
2.3.3 Servo Motor
2.3.4 Others
2.3.5 Industrial Automation Variable-frequency Drive Sales by Motor Type Supported
2.3.5.1 Global Industrial Automation Variable-frequency Drive Sales Market Share by Motor Type Supported (2021-2026)
2.3.5.2 Global Industrial Automation Variable-frequency Drive Revenue and Market

Share by Motor Type Supported (2021-2026)
2.3.5.3 Global Industrial Automation Variable-frequency Drive Sale Price by Motor Type Supported (2021-2026)
2.4 Industrial Automation Variable-frequency Drive Segment by Control Method
2.4.1 Volt-per-Hertz Control
2.4.2 Sensorless Vector Control
2.4.3 Field-oriented Vector Control (FOC)
2.4.4 Others
2.4.5 Industrial Automation Variable-frequency Drive Sales by Control Method
2.4.5.1 Global Industrial Automation Variable-frequency Drive Sales Market Share by Control Method (2021-2026)
2.4.5.2 Global Industrial Automation Variable-frequency Drive Revenue and Market Share by Control Method (2021-2026)
2.4.5.3 Global Industrial Automation Variable-frequency Drive Sale Price by Control Method (2021-2026)
2.5 Industrial Automation Variable-frequency Drive Segment by Application
2.5.1 Automotive
2.5.2 Electronics
2.5.3 Food
2.5.4 Pharma
2.5.5 Utilities and Water Treatment
2.5.6 Chemical & Petrochemical
2.5.7 Others
2.5.8 Industrial Automation Variable-frequency Drive Sales by Application
2.5.8.1 Global Industrial Automation Variable-frequency Drive Sale Market Share by Application (2021-2026)
2.5.8.2 Global Industrial Automation Variable-frequency Drive Revenue and Market Share by Application (2021-2026)
2.5.8.3 Global Industrial Automation Variable-frequency Drive Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Industrial Automation Variable-frequency Drive Breakdown Data by Company
3.1.1 Global Industrial Automation Variable-frequency Drive Annual Sales by Company (2021-2026)
3.1.2 Global Industrial Automation Variable-frequency Drive Sales Market Share by Company (2021-2026)

3.2 Global Industrial Automation Variable-frequency Drive Annual Revenue by Company (2021-2026)
3.2.1 Global Industrial Automation Variable-frequency Drive Revenue by Company (2021-2026)
3.2.2 Global Industrial Automation Variable-frequency Drive Revenue Market Share by Company (2021-2026)
3.3 Global Industrial Automation Variable-frequency Drive Sale Price by Company
3.4 Key Manufacturers Industrial Automation Variable-frequency Drive Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Industrial Automation Variable-frequency Drive Product Location Distribution
3.4.2 Players Industrial Automation Variable-frequency Drive Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR INDUSTRIAL AUTOMATION VARIABLE-FREQUENCY DRIVE BY GEOGRAPHIC REGION

4.1 World Historic Industrial Automation Variable-frequency Drive Market Size by Geographic Region (2021-2026)
4.1.1 Global Industrial Automation Variable-frequency Drive Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Industrial Automation Variable-frequency Drive Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Industrial Automation Variable-frequency Drive Market Size by Country/Region (2021-2026)
4.2.1 Global Industrial Automation Variable-frequency Drive Annual Sales by Country/Region (2021-2026)
4.2.2 Global Industrial Automation Variable-frequency Drive Annual Revenue by Country/Region (2021-2026)
4.3 Americas Industrial Automation Variable-frequency Drive Sales Growth
4.4 APAC Industrial Automation Variable-frequency Drive Sales Growth
4.5 Europe Industrial Automation Variable-frequency Drive Sales Growth
4.6 Middle East & Africa Industrial Automation Variable-frequency Drive Sales Growth

5 AMERICAS

5.1 Americas Industrial Automation Variable-frequency Drive Sales by Country
5.1.1 Americas Industrial Automation Variable-frequency Drive Sales by Country (2021-2026)
5.1.2 Americas Industrial Automation Variable-frequency Drive Revenue by Country (2021-2026)
5.2 Americas Industrial Automation Variable-frequency Drive Sales by Type (2021-2026)
5.3 Americas Industrial Automation Variable-frequency Drive Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Industrial Automation Variable-frequency Drive Sales by Region
6.1.1 APAC Industrial Automation Variable-frequency Drive Sales by Region (2021-2026)
6.1.2 APAC Industrial Automation Variable-frequency Drive Revenue by Region (2021-2026)
6.2 APAC Industrial Automation Variable-frequency Drive Sales by Type (2021-2026)
6.3 APAC Industrial Automation Variable-frequency Drive Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Industrial Automation Variable-frequency Drive by Country
7.1.1 Europe Industrial Automation Variable-frequency Drive Sales by Country (2021-2026)
7.1.2 Europe Industrial Automation Variable-frequency Drive Revenue by Country

(2021-2026)
7.2 Europe Industrial Automation Variable-frequency Drive Sales by Type (2021-2026)
7.3 Europe Industrial Automation Variable-frequency Drive Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Industrial Automation Variable-frequency Drive by Country
8.1.1 Middle East & Africa Industrial Automation Variable-frequency Drive Sales by Country (2021-2026)
8.1.2 Middle East & Africa Industrial Automation Variable-frequency Drive Revenue by Country (2021-2026)
8.2 Middle East & Africa Industrial Automation Variable-frequency Drive Sales by Type (2021-2026)
8.3 Middle East & Africa Industrial Automation Variable-frequency Drive Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Industrial Automation Variable-frequency Drive
10.3 Manufacturing Process Analysis of Industrial Automation Variable-frequency Drive

10.4 Industry Chain Structure of Industrial Automation Variable-frequency Drive

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
11.1.1 Direct Channels
11.1.2 Indirect Channels
11.2 Industrial Automation Variable-frequency Drive Distributors
11.3 Industrial Automation Variable-frequency Drive Customer

12 WORLD FORECAST REVIEW FOR INDUSTRIAL AUTOMATION VARIABLE-FREQUENCY DRIVE BY GEOGRAPHIC REGION

12.1 Global Industrial Automation Variable-frequency Drive Market Size Forecast by Region
12.1.1 Global Industrial Automation Variable-frequency Drive Forecast by Region (2027-2032)
12.1.2 Global Industrial Automation Variable-frequency Drive Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Industrial Automation Variable-frequency Drive Forecast by Type (2027-2032)
12.7 Global Industrial Automation Variable-frequency Drive Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 OMRON
13.1.1 OMRON Company Information
13.1.2 OMRON Industrial Automation Variable-frequency Drive Product Portfolios and Specifications
13.1.3 OMRON Industrial Automation Variable-frequency Drive Sales, Revenue, Price and Gross Margin (2021-2026)
13.1.4 OMRON Main Business Overview
13.1.5 OMRON Latest Developments
13.2 Bosch Rexroth

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13.2.1 Bosch Rexroth Company Information
13.2.2 Bosch Rexroth Industrial Automation Variable-frequency Drive Product Portfolios and Specifications
13.2.3 Bosch Rexroth Industrial Automation Variable-frequency Drive Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 Bosch Rexroth Main Business Overview
13.2.5 Bosch Rexroth Latest Developments
13.3 ABB
13.3.1 ABB Company Information
13.3.2 ABB Industrial Automation Variable-frequency Drive Product Portfolios and Specifications
13.3.3 ABB Industrial Automation Variable-frequency Drive Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 ABB Main Business Overview
13.3.5 ABB Latest Developments
13.4 Siemens
13.4.1 Siemens Company Information
13.4.2 Siemens Industrial Automation Variable-frequency Drive Product Portfolios and Specifications
13.4.3 Siemens Industrial Automation Variable-frequency Drive Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Siemens Main Business Overview
13.4.5 Siemens Latest Developments
13.5 Schneider Electric
13.5.1 Schneider Electric Company Information
13.5.2 Schneider Electric Industrial Automation Variable-frequency Drive Product Portfolios and Specifications
13.5.3 Schneider Electric Industrial Automation Variable-frequency Drive Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Schneider Electric Main Business Overview
13.5.5 Schneider Electric Latest Developments
13.6 Danfoss
13.6.1 Danfoss Company Information
13.6.2 Danfoss Industrial Automation Variable-frequency Drive Product Portfolios and Specifications
13.6.3 Danfoss Industrial Automation Variable-frequency Drive Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Danfoss Main Business Overview
13.6.5 Danfoss Latest Developments

13.7 Yaskawa Electric
13.7.1 Yaskawa Electric Company Information
13.7.2 Yaskawa Electric Industrial Automation Variable-frequency Drive Product Portfolios and Specifications
13.7.3 Yaskawa Electric Industrial Automation Variable-frequency Drive Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Yaskawa Electric Main Business Overview
13.7.5 Yaskawa Electric Latest Developments
13.8 Rockwell Automation (Allen-Bradley)
13.8.1 Rockwell Automation (Allen-Bradley) Company Information
13.8.2 Rockwell Automation (Allen-Bradley) Industrial Automation Variable-frequency Drive Product Portfolios and Specifications
13.8.3 Rockwell Automation (Allen-Bradley) Industrial Automation Variable-frequency Drive Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Rockwell Automation (Allen-Bradley) Main Business Overview
13.8.5 Rockwell Automation (Allen-Bradley) Latest Developments
13.9 Delta Electronics
13.9.1 Delta Electronics Company Information
13.9.2 Delta Electronics Industrial Automation Variable-frequency Drive Product Portfolios and Specifications
13.9.3 Delta Electronics Industrial Automation Variable-frequency Drive Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Delta Electronics Main Business Overview
13.9.5 Delta Electronics Latest Developments
13.10 Fuji Electric
13.10.1 Fuji Electric Company Information
13.10.2 Fuji Electric Industrial Automation Variable-frequency Drive Product Portfolios and Specifications
13.10.3 Fuji Electric Industrial Automation Variable-frequency Drive Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Fuji Electric Main Business Overview
13.10.5 Fuji Electric Latest Developments
13.11 GE Vernova
13.11.1 GE Vernova Company Information
13.11.2 GE Vernova Industrial Automation Variable-frequency Drive Product Portfolios and Specifications
13.11.3 GE Vernova Industrial Automation Variable-frequency Drive Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 GE Vernova Main Business Overview

13.11.5 GE Vernova Latest Developments
13.12 Honeywell
13.12.1 Honeywell Company Information
13.12.2 Honeywell Industrial Automation Variable-frequency Drive Product Portfolios and Specifications
13.12.3 Honeywell Industrial Automation Variable-frequency Drive Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 Honeywell Main Business Overview
13.12.5 Honeywell Latest Developments
13.13 WEG
13.13.1 WEG Company Information
13.13.2 WEG Industrial Automation Variable-frequency Drive Product Portfolios and Specifications
13.13.3 WEG Industrial Automation Variable-frequency Drive Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 WEG Main Business Overview
13.13.5 WEG Latest Developments
13.14 Sumitomo Heavy Industries
13.14.1 Sumitomo Heavy Industries Company Information
13.14.2 Sumitomo Heavy Industries Industrial Automation Variable-frequency Drive Product Portfolios and Specifications
13.14.3 Sumitomo Heavy Industries Industrial Automation Variable-frequency Drive Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 Sumitomo Heavy Industries Main Business Overview
13.14.5 Sumitomo Heavy Industries Latest Developments
13.15 Inovance
13.15.1 Inovance Company Information
13.15.2 Inovance Industrial Automation Variable-frequency Drive Product Portfolios and Specifications
13.15.3 Inovance Industrial Automation Variable-frequency Drive Sales, Revenue, Price and Gross Margin (2021-2026)
13.15.4 Inovance Main Business Overview
13.15.5 Inovance Latest Developments
13.16 Eaton
13.16.1 Eaton Company Information
13.16.2 Eaton Industrial Automation Variable-frequency Drive Product Portfolios and Specifications
13.16.3 Eaton Industrial Automation Variable-frequency Drive Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Eaton Main Business Overview
13.16.5 Eaton Latest Developments
13.17 NOVOSENSE
13.17.1 NOVOSENSE Company Information
13.17.2 NOVOSENSE Industrial Automation Variable-frequency Drive Product Portfolios and Specifications
13.17.3 NOVOSENSE Industrial Automation Variable-frequency Drive Sales, Revenue, Price and Gross Margin (2021-2026)
13.17.4 NOVOSENSE Main Business Overview
13.17.5 NOVOSENSE Latest Developments
13.18 INVT
13.18.1 INVT Company Information
13.18.2 INVT Industrial Automation Variable-frequency Drive Product Portfolios and Specifications
13.18.3 INVT Industrial Automation Variable-frequency Drive Sales, Revenue, Price and Gross Margin (2021-2026)
13.18.4 INVT Main Business Overview
13.18.5 INVT Latest Developments
13.19 Lenze
13.19.1 Lenze Company Information
13.19.2 Lenze Industrial Automation Variable-frequency Drive Product Portfolios and Specifications
13.19.3 Lenze Industrial Automation Variable-frequency Drive Sales, Revenue, Price and Gross Margin (2021-2026)
13.19.4 Lenze Main Business Overview
13.19.5 Lenze Latest Developments
13.20 Hitachi
13.20.1 Hitachi Company Information
13.20.2 Hitachi Industrial Automation Variable-frequency Drive Product Portfolios and Specifications
13.20.3 Hitachi Industrial Automation Variable-frequency Drive Sales, Revenue, Price and Gross Margin (2021-2026)
13.20.4 Hitachi Main Business Overview
13.20.5 Hitachi Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

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List Of Tables

LIST OF TABLES

Table 1. Industrial Automation Variable-frequency Drive Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Industrial Automation Variable-frequency Drive Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Low-power (500 kW)
Table 7. Global Industrial Automation Variable-frequency Drive Sales by Type (2021-2026) & (K Units)
Table 8. Global Industrial Automation Variable-frequency Drive Sales Market Share by Type (2021-2026)
Table 9. Global Industrial Automation Variable-frequency Drive Revenue by Type (2021-2026) & ($ million)
Table 10. Global Industrial Automation Variable-frequency Drive Revenue Market Share by Type (2021-2026)
Table 11. Global Industrial Automation Variable-frequency Drive Sale Price by Type (2021-2026) & (US$/Unit)
Table 12. Major Players of Induction Motor
Table 13. Major Players of Permanent Magnet Synchronous Motor (PMSM)
Table 14. Major Players of Servo Motor
Table 15. Major Players of Others
Table 16. Global Industrial Automation Variable-frequency Drive Sales by Motor Type Supported (2021-2026) & (K Units)
Table 17. Global Industrial Automation Variable-frequency Drive Sales Market Share by Motor Type Supported (2021-2026)
Table 18. Global Industrial Automation Variable-frequency Drive Revenue by Motor Type Supported (2021-2026) & ($ million)
Table 19. Global Industrial Automation Variable-frequency Drive Revenue Market Share by Motor Type Supported (2021-2026)
Table 20. Global Industrial Automation Variable-frequency Drive Sale Price by Motor Type Supported (2021-2026) & (US$/Unit)
Table 21. Major Players of Volt-per-Hertz Control
Table 22. Major Players of Sensorless Vector Control
Table 23. Major Players of Field-oriented Vector Control (FOC)
Table 24. Major Players of Others
Table 25. Global Industrial Automation Variable-frequency Drive Sales by Control Method (2021-2026) & (K Units)

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Table 26. Global Industrial Automation Variable-frequency Drive Sales Market Share by Control Method (2021-2026)
Table 27. Global Industrial Automation Variable-frequency Drive Revenue by Control Method (2021-2026) & ($ million)
Table 28. Global Industrial Automation Variable-frequency Drive Revenue Market Share by Control Method (2021-2026)
Table 29. Global Industrial Automation Variable-frequency Drive Sale Price by Control Method (2021-2026) & (US$/Unit)
Table 30. Global Industrial Automation Variable-frequency Drive Sale by Application (2021-2026) & (K Units)
Table 31. Global Industrial Automation Variable-frequency Drive Sale Market Share by Application (2021-2026)
Table 32. Global Industrial Automation Variable-frequency Drive Revenue by Application (2021-2026) & ($ million)
Table 33. Global Industrial Automation Variable-frequency Drive Revenue Market Share by Application (2021-2026)
Table 34. Global Industrial Automation Variable-frequency Drive Sale Price by Application (2021-2026) & (US$/Unit)
Table 35. Global Industrial Automation Variable-frequency Drive Sales by Company (2021-2026) & (K Units)
Table 36. Global Industrial Automation Variable-frequency Drive Sales Market Share by Company (2021-2026)
Table 37. Global Industrial Automation Variable-frequency Drive Revenue by Company (2021-2026) & ($ millions)
Table 38. Global Industrial Automation Variable-frequency Drive Revenue Market Share by Company (2021-2026)
Table 39. Global Industrial Automation Variable-frequency Drive Sale Price by Company (2021-2026) & (US$/Unit)
Table 40. Key Manufacturers Industrial Automation Variable-frequency Drive Producing Area Distribution and Sales Area
Table 41. Players Industrial Automation Variable-frequency Drive Products Offered
Table 42. Industrial Automation Variable-frequency Drive Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 43. New Products and Potential Entrants
Table 44. Market M&A Activity & Strategy
Table 45. Global Industrial Automation Variable-frequency Drive Sales by Geographic Region (2021-2026) & (K Units)
Table 46. Global Industrial Automation Variable-frequency Drive Sales Market Share Geographic Region (2021-2026)

Table 47. Global Industrial Automation Variable-frequency Drive Revenue by Geographic Region (2021-2026) & ($ millions)
Table 48. Global Industrial Automation Variable-frequency Drive Revenue Market Share by Geographic Region (2021-2026)
Table 49. Global Industrial Automation Variable-frequency Drive Sales by Country/Region (2021-2026) & (K Units)
Table 50. Global Industrial Automation Variable-frequency Drive Sales Market Share by Country/Region (2021-2026)
Table 51. Global Industrial Automation Variable-frequency Drive Revenue by Country/Region (2021-2026) & ($ millions)
Table 52. Global Industrial Automation Variable-frequency Drive Revenue Market Share by Country/Region (2021-2026)
Table 53. Americas Industrial Automation Variable-frequency Drive Sales by Country (2021-2026) & (K Units)
Table 54. Americas Industrial Automation Variable-frequency Drive Sales Market Share by Country (2021-2026)
Table 55. Americas Industrial Automation Variable-frequency Drive Revenue by Country (2021-2026) & ($ millions)
Table 56. Americas Industrial Automation Variable-frequency Drive Sales by Type (2021-2026) & (K Units)
Table 57. Americas Industrial Automation Variable-frequency Drive Sales by Application (2021-2026) & (K Units)
Table 58. APAC Industrial Automation Variable-frequency Drive Sales by Region (2021-2026) & (K Units)
Table 59. APAC Industrial Automation Variable-frequency Drive Sales Market Share by Region (2021-2026)
Table 60. APAC Industrial Automation Variable-frequency Drive Revenue by Region (2021-2026) & ($ millions)
Table 61. APAC Industrial Automation Variable-frequency Drive Sales by Type (2021-2026) & (K Units)
Table 62. APAC Industrial Automation Variable-frequency Drive Sales by Application (2021-2026) & (K Units)
Table 63. Europe Industrial Automation Variable-frequency Drive Sales by Country (2021-2026) & (K Units)
Table 64. Europe Industrial Automation Variable-frequency Drive Revenue by Country (2021-2026) & ($ millions)
Table 65. Europe Industrial Automation Variable-frequency Drive Sales by Type (2021-2026) & (K Units)
Table 66. Europe Industrial Automation Variable-frequency Drive Sales by Application

(2021-2026) & (K Units)
Table 67. Middle East & Africa Industrial Automation Variable-frequency Drive Sales by Country (2021-2026) & (K Units)
Table 68. Middle East & Africa Industrial Automation Variable-frequency Drive Revenue Market Share by Country (2021-2026)
Table 69. Middle East & Africa Industrial Automation Variable-frequency Drive Sales by Type (2021-2026) & (K Units)
Table 70. Middle East & Africa Industrial Automation Variable-frequency Drive Sales by Application (2021-2026) & (K Units)
Table 71. Key Market Drivers & Growth Opportunities of Industrial Automation Variable-frequency Drive
Table 72. Key Market Challenges & Risks of Industrial Automation Variable-frequency Drive
Table 73. Key Industry Trends of Industrial Automation Variable-frequency Drive
Table 74. Industrial Automation Variable-frequency Drive Raw Material
Table 75. Key Suppliers of Raw Materials
Table 76. Industrial Automation Variable-frequency Drive Distributors List
Table 77. Industrial Automation Variable-frequency Drive Customer List
Table 78. Global Industrial Automation Variable-frequency Drive Sales Forecast by Region (2027-2032) & (K Units)
Table 79. Global Industrial Automation Variable-frequency Drive Revenue Forecast by Region (2027-2032) & ($ millions)
Table 80. Americas Industrial Automation Variable-frequency Drive Sales Forecast by Country (2027-2032) & (K Units)
Table 81. Americas Industrial Automation Variable-frequency Drive Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 82. APAC Industrial Automation Variable-frequency Drive Sales Forecast by Region (2027-2032) & (K Units)
Table 83. APAC Industrial Automation Variable-frequency Drive Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 84. Europe Industrial Automation Variable-frequency Drive Sales Forecast by Country (2027-2032) & (K Units)
Table 85. Europe Industrial Automation Variable-frequency Drive Revenue Forecast by Country (2027-2032) & ($ millions)
Table 86. Middle East & Africa Industrial Automation Variable-frequency Drive Sales Forecast by Country (2027-2032) & (K Units)
Table 87. Middle East & Africa Industrial Automation Variable-frequency Drive Revenue Forecast by Country (2027-2032) & ($ millions)
Table 88. Global Industrial Automation Variable-frequency Drive Sales Forecast by

Type (2027-2032) & (K Units)
Table 89. Global Industrial Automation Variable-frequency Drive Revenue Forecast by Type (2027-2032) & ($ millions)
Table 90. Global Industrial Automation Variable-frequency Drive Sales Forecast by Application (2027-2032) & (K Units)
Table 91. Global Industrial Automation Variable-frequency Drive Revenue Forecast by Application (2027-2032) & ($ millions)
Table 92. OMRON Basic Information, Industrial Automation Variable-frequency Drive Manufacturing Base, Sales Area and Its Competitors
Table 93. OMRON Industrial Automation Variable-frequency Drive Product Portfolios and Specifications
Table 94. OMRON Industrial Automation Variable-frequency Drive Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 95. OMRON Main Business
Table 96. OMRON Latest Developments
Table 97. Bosch Rexroth Basic Information, Industrial Automation Variable-frequency Drive Manufacturing Base, Sales Area and Its Competitors
Table 98. Bosch Rexroth Industrial Automation Variable-frequency Drive Product Portfolios and Specifications
Table 99. Bosch Rexroth Industrial Automation Variable-frequency Drive Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 100. Bosch Rexroth Main Business
Table 101. Bosch Rexroth Latest Developments
Table 102. ABB Basic Information, Industrial Automation Variable-frequency Drive Manufacturing Base, Sales Area and Its Competitors
Table 103. ABB Industrial Automation Variable-frequency Drive Product Portfolios and Specifications
Table 104. ABB Industrial Automation Variable-frequency Drive Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 105. ABB Main Business
Table 106. ABB Latest Developments
Table 107. Siemens Basic Information, Industrial Automation Variable-frequency Drive Manufacturing Base, Sales Area and Its Competitors
Table 108. Siemens Industrial Automation Variable-frequency Drive Product Portfolios and Specifications
Table 109. Siemens Industrial Automation Variable-frequency Drive Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 110. Siemens Main Business
Table 111. Siemens Latest Developments

Table 112. Schneider Electric Basic Information, Industrial Automation Variable-frequency Drive Manufacturing Base, Sales Area and Its Competitors
Table 113. Schneider Electric Industrial Automation Variable-frequency Drive Product Portfolios and Specifications
Table 114. Schneider Electric Industrial Automation Variable-frequency Drive Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 115. Schneider Electric Main Business
Table 116. Schneider Electric Latest Developments
Table 117. Danfoss Basic Information, Industrial Automation Variable-frequency Drive Manufacturing Base, Sales Area and Its Competitors
Table 118. Danfoss Industrial Automation Variable-frequency Drive Product Portfolios and Specifications
Table 119. Danfoss Industrial Automation Variable-frequency Drive Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 120. Danfoss Main Business
Table 121. Danfoss Latest Developments
Table 122. Yaskawa Electric Basic Information, Industrial Automation Variable-frequency Drive Manufacturing Base, Sales Area and Its Competitors
Table 123. Yaskawa Electric Industrial Automation Variable-frequency Drive Product Portfolios and Specifications
Table 124. Yaskawa Electric Industrial Automation Variable-frequency Drive Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 125. Yaskawa Electric Main Business
Table 126. Yaskawa Electric Latest Developments
Table 127. Rockwell Automation (Allen-Bradley) Basic Information, Industrial Automation Variable-frequency Drive Manufacturing Base, Sales Area and Its Competitors
Table 128. Rockwell Automation (Allen-Bradley) Industrial Automation Variable-frequency Drive Product Portfolios and Specifications
Table 129. Rockwell Automation (Allen-Bradley) Industrial Automation Variable-frequency Drive Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 130. Rockwell Automation (Allen-Bradley) Main Business
Table 131. Rockwell Automation (Allen-Bradley) Latest Developments
Table 132. Delta Electronics Basic Information, Industrial Automation Variable-frequency Drive Manufacturing Base, Sales Area and Its Competitors
Table 133. Delta Electronics Industrial Automation Variable-frequency Drive Product Portfolios and Specifications
Table 134. Delta Electronics Industrial Automation Variable-frequency Drive Sales (K

Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 135. Delta Electronics Main Business
Table 136. Delta Electronics Latest Developments
Table 137. Fuji Electric Basic Information, Industrial Automation Variable-frequency Drive Manufacturing Base, Sales Area and Its Competitors
Table 138. Fuji Electric Industrial Automation Variable-frequency Drive Product Portfolios and Specifications
Table 139. Fuji Electric Industrial Automation Variable-frequency Drive Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 140. Fuji Electric Main Business
Table 141. Fuji Electric Latest Developments
Table 142. GE Vernova Basic Information, Industrial Automation Variable-frequency Drive Manufacturing Base, Sales Area and Its Competitors
Table 143. GE Vernova Industrial Automation Variable-frequency Drive Product Portfolios and Specifications
Table 144. GE Vernova Industrial Automation Variable-frequency Drive Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 145. GE Vernova Main Business
Table 146. GE Vernova Latest Developments
Table 147. Honeywell Basic Information, Industrial Automation Variable-frequency Drive Manufacturing Base, Sales Area and Its Competitors
Table 148. Honeywell Industrial Automation Variable-frequency Drive Product Portfolios and Specifications
Table 149. Honeywell Industrial Automation Variable-frequency Drive Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 150. Honeywell Main Business
Table 151. Honeywell Latest Developments
Table 152. WEG Basic Information, Industrial Automation Variable-frequency Drive Manufacturing Base, Sales Area and Its Competitors
Table 153. WEG Industrial Automation Variable-frequency Drive Product Portfolios and Specifications
Table 154. WEG Industrial Automation Variable-frequency Drive Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 155. WEG Main Business
Table 156. WEG Latest Developments
Table 157. Sumitomo Heavy Industries Basic Information, Industrial Automation Variable-frequency Drive Manufacturing Base, Sales Area and Its Competitors
Table 158. Sumitomo Heavy Industries Industrial Automation Variable-frequency Drive Product Portfolios and Specifications

Table 159. Sumitomo Heavy Industries Industrial Automation Variable-frequency Drive Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 160. Sumitomo Heavy Industries Main Business
Table 161. Sumitomo Heavy Industries Latest Developments
Table 162. Inovance Basic Information, Industrial Automation Variable-frequency Drive Manufacturing Base, Sales Area and Its Competitors
Table 163. Inovance Industrial Automation Variable-frequency Drive Product Portfolios and Specifications
Table 164. Inovance Industrial Automation Variable-frequency Drive Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 165. Inovance Main Business
Table 166. Inovance Latest Developments
Table 167. Eaton Basic Information, Industrial Automation Variable-frequency Drive Manufacturing Base, Sales Area and Its Competitors
Table 168. Eaton Industrial Automation Variable-frequency Drive Product Portfolios and Specifications
Table 169. Eaton Industrial Automation Variable-frequency Drive Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 170. Eaton Main Business
Table 171. Eaton Latest Developments
Table 172. NOVOSENSE Basic Information, Industrial Automation Variable-frequency Drive Manufacturing Base, Sales Area and Its Competitors
Table 173. NOVOSENSE Industrial Automation Variable-frequency Drive Product Portfolios and Specifications
Table 174. NOVOSENSE Industrial Automation Variable-frequency Drive Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 175. NOVOSENSE Main Business
Table 176. NOVOSENSE Latest Developments
Table 177. INVT Basic Information, Industrial Automation Variable-frequency Drive Manufacturing Base, Sales Area and Its Competitors
Table 178. INVT Industrial Automation Variable-frequency Drive Product Portfolios and Specifications
Table 179. INVT Industrial Automation Variable-frequency Drive Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 180. INVT Main Business
Table 181. INVT Latest Developments
Table 182. Lenze Basic Information, Industrial Automation Variable-frequency Drive Manufacturing Base, Sales Area and Its Competitors
Table 183. Lenze Industrial Automation Variable-frequency Drive Product Portfolios and

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Specifications
Table 184. Lenze Industrial Automation Variable-frequency Drive Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 185. Lenze Main Business
Table 186. Lenze Latest Developments
Table 187. Hitachi Basic Information, Industrial Automation Variable-frequency Drive Manufacturing Base, Sales Area and Its Competitors
Table 188. Hitachi Industrial Automation Variable-frequency Drive Product Portfolios and Specifications
Table 189. Hitachi Industrial Automation Variable-frequency Drive Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 190. Hitachi Main Business
Table 191. Hitachi Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Industrial Automation Variable-frequency Drive
Figure 2. Industrial Automation Variable-frequency Drive Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Industrial Automation Variable-frequency Drive Sales Growth Rate 2021-2032 (K Units)
Figure 7. Global Industrial Automation Variable-frequency Drive Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Industrial Automation Variable-frequency Drive Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Industrial Automation Variable-frequency Drive Sales Market Share by Country/Region (2025)
Figure 10. Industrial Automation Variable-frequency Drive Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Low-power (500 kW)
Figure 15. Global Industrial Automation Variable-frequency Drive Sales Market Share by Type in 2026
Figure 16. Global Industrial Automation Variable-frequency Drive Revenue Market Share by Type (2021-2026)
Figure 17. Product Picture of Induction Motor
Figure 18. Product Picture of Permanent Magnet Synchronous Motor (PMSM)
Figure 19. Product Picture of Servo Motor
Figure 20. Product Picture of Others
Figure 21. Global Industrial Automation Variable-frequency Drive Sales Market Share by Motor Type Supported in 2026
Figure 22. Global Industrial Automation Variable-frequency Drive Revenue Market Share by Motor Type Supported (2021-2026)
Figure 23. Product Picture of Volt-per-Hertz Control
Figure 24. Product Picture of Sensorless Vector Control
Figure 25. Product Picture of Field-oriented Vector Control (FOC)
Figure 26. Product Picture of Others
Figure 27. Global Industrial Automation Variable-frequency Drive Sales Market Share by Control Method in 2026
Figure 28. Global Industrial Automation Variable-frequency Drive Revenue Market

Share by Control Method (2021-2026)
Figure 29. Industrial Automation Variable-frequency Drive Consumed in Automotive
Figure 30. Global Industrial Automation Variable-frequency Drive Market: Automotive (2021-2026) & (K Units)
Figure 31. Industrial Automation Variable-frequency Drive Consumed in Electronics
Figure 32. Global Industrial Automation Variable-frequency Drive Market: Electronics (2021-2026) & (K Units)
Figure 33. Industrial Automation Variable-frequency Drive Consumed in Food
Figure 34. Global Industrial Automation Variable-frequency Drive Market: Food (2021-2026) & (K Units)
Figure 35. Industrial Automation Variable-frequency Drive Consumed in Pharma
Figure 36. Global Industrial Automation Variable-frequency Drive Market: Pharma (2021-2026) & (K Units)
Figure 37. Industrial Automation Variable-frequency Drive Consumed in Utilities and Water Treatment
Figure 38. Global Industrial Automation Variable-frequency Drive Market: Utilities and Water Treatment (2021-2026) & (K Units)
Figure 39. Industrial Automation Variable-frequency Drive Consumed in Chemical & Petrochemical
Figure 40. Global Industrial Automation Variable-frequency Drive Market: Chemical & Petrochemical (2021-2026) & (K Units)
Figure 41. Industrial Automation Variable-frequency Drive Consumed in Others
Figure 42. Global Industrial Automation Variable-frequency Drive Market: Others (2021-2026) & (K Units)
Figure 43. Global Industrial Automation Variable-frequency Drive Sale Market Share by Application (2025)
Figure 44. Global Industrial Automation Variable-frequency Drive Revenue Market Share by Application in 2026
Figure 45. Industrial Automation Variable-frequency Drive Sales by Company in 2026 (K Units)
Figure 46. Global Industrial Automation Variable-frequency Drive Sales Market Share by Company in 2026
Figure 47. Industrial Automation Variable-frequency Drive Revenue by Company in 2026 ($ millions)
Figure 48. Global Industrial Automation Variable-frequency Drive Revenue Market Share by Company in 2026
Figure 49. Global Industrial Automation Variable-frequency Drive Sales Market Share by Geographic Region (2021-2026)
Figure 50. Global Industrial Automation Variable-frequency Drive Revenue Market

Share by Geographic Region in 2026
Figure 51. Americas Industrial Automation Variable-frequency Drive Sales 2021-2026 (K Units)
Figure 52. Americas Industrial Automation Variable-frequency Drive Revenue 2021-2026 ($ millions)
Figure 53. APAC Industrial Automation Variable-frequency Drive Sales 2021-2026 (K Units)
Figure 54. APAC Industrial Automation Variable-frequency Drive Revenue 2021-2026 ($ millions)
Figure 55. Europe Industrial Automation Variable-frequency Drive Sales 2021-2026 (K Units)
Figure 56. Europe Industrial Automation Variable-frequency Drive Revenue 2021-2026 ($ millions)
Figure 57. Middle East & Africa Industrial Automation Variable-frequency Drive Sales 2021-2026 (K Units)
Figure 58. Middle East & Africa Industrial Automation Variable-frequency Drive Revenue 2021-2026 ($ millions)
Figure 59. Americas Industrial Automation Variable-frequency Drive Sales Market Share by Country in 2026
Figure 60. Americas Industrial Automation Variable-frequency Drive Revenue Market Share by Country (2021-2026)
Figure 61. Americas Industrial Automation Variable-frequency Drive Sales Market Share by Type (2021-2026)
Figure 62. Americas Industrial Automation Variable-frequency Drive Sales Market Share by Application (2021-2026)
Figure 63. United States Industrial Automation Variable-frequency Drive Revenue Growth 2021-2026 ($ millions)
Figure 64. Canada Industrial Automation Variable-frequency Drive Revenue Growth 2021-2026 ($ millions)
Figure 65. Mexico Industrial Automation Variable-frequency Drive Revenue Growth 2021-2026 ($ millions)
Figure 66. Brazil Industrial Automation Variable-frequency Drive Revenue Growth 2021-2026 ($ millions)
Figure 67. APAC Industrial Automation Variable-frequency Drive Sales Market Share by Region in 2026
Figure 68. APAC Industrial Automation Variable-frequency Drive Revenue Market Share by Region (2021-2026)
Figure 69. APAC Industrial Automation Variable-frequency Drive Sales Market Share by Type (2021-2026)

Figure 70. APAC Industrial Automation Variable-frequency Drive Sales Market Share by Application (2021-2026)
Figure 71. China Industrial Automation Variable-frequency Drive Revenue Growth 2021-2026 ($ millions)
Figure 72. Japan Industrial Automation Variable-frequency Drive Revenue Growth 2021-2026 ($ millions)
Figure 73. South Korea Industrial Automation Variable-frequency Drive Revenue Growth 2021-2026 ($ millions)
Figure 74. Southeast Asia Industrial Automation Variable-frequency Drive Revenue Growth 2021-2026 ($ millions)
Figure 75. India Industrial Automation Variable-frequency Drive Revenue Growth 2021-2026 ($ millions)
Figure 76. Australia Industrial Automation Variable-frequency Drive Revenue Growth 2021-2026 ($ millions)
Figure 77. China Taiwan Industrial Automation Variable-frequency Drive Revenue Growth 2021-2026 ($ millions)
Figure 78. Europe Industrial Automation Variable-frequency Drive Sales Market Share by Country in 2026
Figure 79. Europe Industrial Automation Variable-frequency Drive Revenue Market Share by Country (2021-2026)
Figure 80. Europe Industrial Automation Variable-frequency Drive Sales Market Share by Type (2021-2026)
Figure 81. Europe Industrial Automation Variable-frequency Drive Sales Market Share by Application (2021-2026)
Figure 82. Germany Industrial Automation Variable-frequency Drive Revenue Growth 2021-2026 ($ millions)
Figure 83. France Industrial Automation Variable-frequency Drive Revenue Growth 2021-2026 ($ millions)
Figure 84. UK Industrial Automation Variable-frequency Drive Revenue Growth 2021-2026 ($ millions)
Figure 85. Italy Industrial Automation Variable-frequency Drive Revenue Growth 2021-2026 ($ millions)
Figure 86. Russia Industrial Automation Variable-frequency Drive Revenue Growth 2021-2026 ($ millions)
Figure 87. Middle East & Africa Industrial Automation Variable-frequency Drive Sales Market Share by Country (2021-2026)
Figure 88. Middle East & Africa Industrial Automation Variable-frequency Drive Sales Market Share by Type (2021-2026)
Figure 89. Middle East & Africa Industrial Automation Variable-frequency Drive Sales

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Market Share by Application (2021-2026)
Figure 90. Egypt Industrial Automation Variable-frequency Drive Revenue Growth 2021-2026 ($ millions)
Figure 91. South Africa Industrial Automation Variable-frequency Drive Revenue Growth 2021-2026 ($ millions)
Figure 92. Israel Industrial Automation Variable-frequency Drive Revenue Growth 2021-2026 ($ millions)
Figure 93. Turkey Industrial Automation Variable-frequency Drive Revenue Growth 2021-2026 ($ millions)
Figure 94. GCC Countries Industrial Automation Variable-frequency Drive Revenue Growth 2021-2026 ($ millions)
Figure 95. Manufacturing Cost Structure Analysis of Industrial Automation Variable-frequency Drive in 2026
Figure 96. Manufacturing Process Analysis of Industrial Automation Variable-frequency Drive
Figure 97. Industry Chain Structure of Industrial Automation Variable-frequency Drive
Figure 98. Channels of Distribution
Figure 99. Global Industrial Automation Variable-frequency Drive Sales Market Forecast by Region (2027-2032)
Figure 100. Global Industrial Automation Variable-frequency Drive Revenue Market Share Forecast by Region (2027-2032)
Figure 101. Global Industrial Automation Variable-frequency Drive Sales Market Share Forecast by Type (2027-2032)
Figure 102. Global Industrial Automation Variable-frequency Drive Revenue Market Share Forecast by Type (2027-2032)
Figure 103. Global Industrial Automation Variable-frequency Drive Sales Market Share Forecast by Application (2027-2032)
Figure 104. Global Industrial Automation Variable-frequency Drive Revenue Market Share Forecast by Application (2027-2032)

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