

Global Hubless Cast Iron Soil Pipe and Fittings Market Growth 2026-2032

<https://marketpublishers.com/r/HC78C3BBD504EN.html>

Date: January 2026

Pages: 110

Price: US\$ 3,660.00 (Single User License)

ID: HC78C3BBD504EN

Abstracts

The global Hubless Cast Iron Soil Pipe and Fittings market size is predicted to grow from US\$ 747 million in 2025 to US\$ 995 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

Hubless cast iron soil pipe and fittings are cast iron piping systems used for sanitary drainage, waste, and vent (DWV) applications in buildings. Unlike traditional hub-and-spigot designs, hubless systems do not have integral hubs and instead rely on elastomeric sleeves and stainless-steel banded couplings to form flexible, sealed joints between pipes and fittings. This design allows for easier installation, accommodation of building movement, and vibration absorption, while offering excellent durability, fire resistance, corrosion resistance, and noise reduction. Hubless cast iron soil pipes are widely used in residential, commercial, healthcare, and high-rise building drainage systems, particularly in North America.

The hubless cast iron soil pipe and fittings market is primarily driven by urban renewal and renovation of aging building infrastructure. In mature markets such as North America, extensive replacement and upgrading of legacy drainage systems support steady demand, with hubless cast iron favored for its durability, fire safety, and acoustic performance. Stricter building codes and fire regulations, along with growing emphasis on occupant comfort and noise control, further reinforce adoption. In addition, compared with plastic piping systems, cast iron offers superior reliability and long-term life-cycle cost advantages in high-rise and public buildings, sustaining demand in specific end-use segments.

LP Information, Inc. (LPI) ' newest research report, the "Hubless Cast Iron Soil Pipe and Fittings Industry Forecast" looks at past sales and reviews total world Hubless Cast Iron

Soil Pipe and Fittings sales in 2025, providing a comprehensive analysis by region and market sector of projected Hubless Cast Iron Soil Pipe and Fittings sales for 2026 through 2032. With Hubless Cast Iron Soil Pipe and Fittings sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hubless Cast Iron Soil Pipe and Fittings industry.

This Insight Report provides a comprehensive analysis of the global Hubless Cast Iron Soil Pipe and Fittings landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hubless Cast Iron Soil Pipe and Fittings portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hubless Cast Iron Soil Pipe and Fittings market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hubless Cast Iron Soil Pipe and Fittings and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hubless Cast Iron Soil Pipe and Fittings.

This report presents a comprehensive overview, market shares, and growth opportunities of Hubless Cast Iron Soil Pipe and Fittings market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Straight Pipes

Fittings

Others

Segmentation by Pipe Diameter:

Small Diameter (1.5–3 inch)

Medium Diameter (4–6 inch)

Large Diameter (8 inch and above)

Segmentation by Coupling Type:

Standard Stainless-Steel Banded Couplings

Heavy-Duty Couplings

Seismic / High-Movement Flexible Couplings

Segmentation by Application:

Residential Buildings

Commercial Buildings

Industrial Buildings

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Charlotte Pipe and Foundry

Tyler Pipe

AB&I Foundry

Bibby-Ste-Croix

NewAge Casting

Saint Gobain PAM

D?ker GmbH

PREIS Group

Hargreaves Foundry Drainage

Golden Autumn Foundry

Guangzhou Beibin Pipe

Key Questions Addressed in this Report

What is the 10-year outlook for the global Hubless Cast Iron Soil Pipe and Fittings market?

What factors are driving Hubless Cast Iron Soil Pipe and Fittings market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hubless Cast Iron Soil Pipe and Fittings market opportunities vary by end market size?

How does Hubless Cast Iron Soil Pipe and Fittings break out by Type, by Application?

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