

# Global High Precision Exposure Machine for FPC Market Growth 2026-2032

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## Abstracts

The global High Precision Exposure Machine for FPC market size is predicted to grow from US\$ 248 million in 2025 to US\$ 575 million in 2032; it is expected to grow at a CAGR of 13.1% from 2026 to 2032.

In 2025, global production of high precision exposure machines for FPC reached approximately 1,060 units, with an average selling price of around USD 238,500 per unit. High precision exposure machines for FPC are critical photolithography tools specifically designed for fine-line manufacturing of flexible printed circuits. They are primarily used to accurately transfer high-resolution circuit patterns from photomasks onto photoresist-coated flexible substrates. These machines typically feature sub-micron alignment capability, high-uniformity exposure systems, and highly stable motion control platforms, enabling them to meet stringent requirements for ultra-fine line widths, high-density interconnects, and multilayer flexible circuit structures, making them core equipment in advanced FPC manufacturing processes.

Currently, the market for high precision exposure machines for FPC is experiencing steady expansion, driven mainly by growing demand for high-reliability flexible circuits in high-end consumer electronics, wearables, and automotive electronics. From a market perspective, this segment features significant technical barriers, requiring advanced capabilities in optical system design, precision mechanical structures, and coordinated software algorithms, with customers primarily being medium-to-large FPC manufacturers possessing advanced process capabilities. In terms of trends, the industry is moving toward higher alignment accuracy, improved exposure uniformity, and greater automation, while emphasizing stability and consistency under complex flexible substrate conditions. Market perspectives suggest that as FPC penetration increases in high-density, miniaturized, and high-reliability applications, demand for high

precision exposure machines will continue to grow, with core competitiveness centered on precision retention, yield performance, and long-term operational stability.

LP Information, Inc. (LPI) ' newest research report, the “High Precision Exposure Machine for FPC Industry Forecast” looks at past sales and reviews total world High Precision Exposure Machine for FPC sales in 2025, providing a comprehensive analysis by region and market sector of projected High Precision Exposure Machine for FPC sales for 2026 through 2032. With High Precision Exposure Machine for FPC sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world High Precision Exposure Machine for FPC industry.

This Insight Report provides a comprehensive analysis of the global High Precision Exposure Machine for FPC landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on High Precision Exposure Machine for FPC portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global High Precision Exposure Machine for FPC market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for High Precision Exposure Machine for FPC and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global High Precision Exposure Machine for FPC.

This report presents a comprehensive overview, market shares, and growth opportunities of High Precision Exposure Machine for FPC market by product type, application, key manufacturers and key regions and countries.

### **Segmentation by Type:**

Fully Automatic

Semi Automatic

Segmentation by Light Source Type:

UV Lamp Exposure Machine

LED UV Exposure Machine

Segmentation by Substrate Size:

Mini FPC Exposure Machine

Medium FPC Exposure Machine

Large FPC Exposure Machine

**Segmentation by Application:**

FPC Manufacturers

Electronic Equipment Manufacturers

Automotive Electronics Manufacturing

Others

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Accutech

TAIWAN KONG KING CO., LTD.

SEIWA OPTICAL

Altix

McLantis Technology

SEIMYUNG VACTRON

KLA Corporation

San-Ei Giken

Japan Science Engineering

ORC MANUFACTURING

Toray Engineering

GROUP UP Industrial

Adtec Engineering

U-GREAT

Zheng Kai Electrical Technology

GIS Tech

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global High Precision Exposure Machine for FPC

market?

What factors are driving High Precision Exposure Machine for FPC market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do High Precision Exposure Machine for FPC market opportunities vary by end market size?

How does High Precision Exposure Machine for FPC break out by Type, by Application?

**The report requires updating with new data and is sent in 48 hours after order is placed.**

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