

# Global Head Side Airbag Systems Market Growth 2026-2032

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## Abstracts

The global Head Side Airbag Systems market size is predicted to grow from US\$ 4385 million in 2025 to US\$ 7096 million in 2032; it is expected to grow at a CAGR of 7.2% from 2026 to 2032.

In 2025, global shipments of Head Side Airbag Systems were approximately 36.15 million units, with an average price of approximately USD 124 per unit and a gross profit margin of roughly 18%–24%. A Head Side Airbag System is a long, strip-shaped head protection airbag that extends along both sides of the roof from the A-pillar to the B/C-pillar. It is usually folded and hidden inside the headliner and the trim panel above the side windows. Triggered by side collision sensors and rollover sensors, it deploys within tens of milliseconds in the event of a side collision or one or more rollovers, forming an 'airbag curtain' covering the front and rear side window areas. Its core purpose is to prevent the occupant's head and upper shoulder from impacting the side window glass, door panels, B/C-pillars, or external hard objects, and to reduce the risk of the occupant being ejected from the vehicle. Typical parameters include: deployment time of approximately 20–40 ms, pressure holding time of up to 5–6 s (rollover conditions), operating temperature of -30 to +85 °C, inflation pressure/internal pressure design to meet multiple rollover conditions, airbag fabric mostly using silicone-coated Nylon 66 high-strength fiber, and some products using a stitched + heat-sealed composite structure, equipped with a dedicated side collision/rollover inflator and a multi-stage ignition control strategy. The upstream mainly involves airbag fabric (coated nylon), gas generators (including propellant and metal shell), sensors and control units, wiring harnesses and connectors, etc.; the downstream is vehicle manufacturers (passenger car OEMs).

United States market for Head Side Airbag Systems is estimated to increase from US\$

million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Head Side Airbag Systems is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Head Side Airbag Systems is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Head Side Airbag Systems players cover Autoliv, Joyson Safety Systems, ZF Friedrichshafen, Toyota Gosei, Nihon Plast, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Head Side Airbag Systems Industry Forecast" looks at past sales and reviews total world Head Side Airbag Systems sales in 2025, providing a comprehensive analysis by region and market sector of projected Head Side Airbag Systems sales for 2026 through 2032. With Head Side Airbag Systems sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Head Side Airbag Systems industry.

This Insight Report provides a comprehensive analysis of the global Head Side Airbag Systems landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Head Side Airbag Systems portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Head Side Airbag Systems market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Head Side Airbag Systems and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Head Side Airbag Systems.

This report presents a comprehensive overview, market shares, and growth opportunities of Head Side Airbag Systems market by product type, application, key manufacturers and key regions and countries.

**Segmentation by Type:**

Driver Airbag

Passenger Airbag

Others

**Segmentation by Structure:**

Single-Chambered

Multi-Chambered

**Segmentation by Pressure Holding Characteristics:**

Short Duration

Long Duration

**Segmentation by Application:**

Passenger Car

Commercial Car

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

## GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Autoliv

Joyson Safety Systems

ZF Friedrichshafen

Toyota Gosei

Nihon Plast

Hyundai Mobis

Ashimori

Jinzhou Jinheng Automotive Safety System

Yanfeng

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Head Side Airbag Systems market?

What factors are driving Head Side Airbag Systems market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Head Side Airbag Systems market opportunities vary by end market size?

How does Head Side Airbag Systems break out by Type, by Application?

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