

Global Handheld 3D Intraoral Scanner Market Growth 2026-2032

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Abstracts

The global Handheld 3D Intraoral Scanner market size is predicted to grow from US\$ 850 million in 2025 to US\$ 1094 million in 2032; it is expected to grow at a CAGR of 3.7% from 2026 to 2032.

In 2024, global Handheld 3D Intraoral Scanner production reached approximately 34,130 units?with an average global market price of around US\$ 25,000 per unit, a single-line production capacity of approximately 300 units/year, and a gross profit margin of approximately 20%-40%. Handheld 3D intraoral scanner is a dental device used by dentists and orthodontists to capture high-resolution 3D images of a patient's oral cavity, including teeth, gums, and other intraoral structures. The scanner is designed to be held in the hand and moved around the patient's mouth to capture a comprehensive and accurate digital impression of the teeth and surrounding tissues.

The upstream segment mainly consists of suppliers of high-resolution image sensors, optical lenses and mirrors, LED/laser light sources, ASICs/SoCs and GPUs for real-time 3D processing, batteries and power-management ICs (for wireless units), Wi-Fi / Bluetooth modules, USB-C cables and connectors (for wired units), as well as plastics, metals and medical-grade coatings for handpiece housings and scanner tips; in parallel, independent software vendors provide 3D reconstruction engines, AI algorithms and CAD/CAM integration SDKs. The midstream segment is made up of scanner OEMs and digital dentistry solution providers that design, assemble, calibrate and validate wired and wireless intraoral scanners, develop or bundle acquisition software, connect them to cloud platforms and lab portals, obtain regulatory approvals (FDA, CE, NMPA, etc.), and package them with service, training and sometimes chairside mills or memberships, then sell via direct sales teams, distributors and DSOs. The downstream segment includes daily users and application environments: general dentists and specialist

practices (restorative, prosthodontic, implant, orthodontic), dental chains and DSOs, hospital dental departments, mobile and outreach dentistry providers (particularly attracted to wireless systems), as well as dental laboratories and aligner/implant manufacturers that receive the digital impression files.

The global market for handheld 3D intraoral scanners has been experiencing significant growth in recent years. The adoption of digital dentistry and the increasing demand for more accurate, efficient, and patient-friendly dental procedures are among the primary drivers fueling the market's expansion. Continuous advancements in imaging technology have led to the development of more precise and reliable handheld 3D intraoral scanners. Improved accuracy and ease of use have made these scanners appealing to dental professionals. Dental professionals are increasingly recognizing the benefits of digital dentistry, which includes the use of intraoral scanners for digital impressions and CAD/CAM technologies for the fabrication of dental restorations. The market for handheld 3D intraoral scanners is distributed globally, with significant demand observed in North America, Europe, and Asia-Pacific. These regions are known for their advanced dental technology adoption and the presence of key dental equipment manufacturers. The future prospects for the global handheld 3D intraoral scanner market remain positive. As dental practices increasingly adopt digital dentistry and patients seek more comfortable dental experiences, the demand for accurate and efficient intraoral scanning technology is expected to grow.

LP Information, Inc. (LPI) ' newest research report, the "Handheld 3D Intraoral Scanner Industry Forecast" looks at past sales and reviews total world Handheld 3D Intraoral Scanner sales in 2025, providing a comprehensive analysis by region and market sector of projected Handheld 3D Intraoral Scanner sales for 2026 through 2032. With Handheld 3D Intraoral Scanner sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Handheld 3D Intraoral Scanner industry.

This Insight Report provides a comprehensive analysis of the global Handheld 3D Intraoral Scanner landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Handheld 3D Intraoral Scanner portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Handheld 3D Intraoral Scanner market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Handheld 3D Intraoral Scanner and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Handheld 3D Intraoral Scanner.

This report presents a comprehensive overview, market shares, and growth opportunities of Handheld 3D Intraoral Scanner market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Structured Light

Photogrammetry + Structured Light

Others

Segmentation by Precision:

Precision: 4 ?m

Precision: 7 ?m

Precision: 10 ?m

Others

Segmentation by End User:

Hospital

Dental Clinic

Others

Segmentation by Application:

Orthodontics

Prosthodontics

Implants

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Dentsply Sirona

3Shape

Carestream

Straumann

Planmeca

Castellini

Launca

Shining 3D

FREQTY

FUSSEN

Medit

Owandy

MyRay

Launca Medical

Alliedstar

Panda Scanner

Key Questions Addressed in this Report

What is the 10-year outlook for the global Handheld 3D Intraoral Scanner market?

What factors are driving Handheld 3D Intraoral Scanner market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Handheld 3D Intraoral Scanner market opportunities vary by end market size?

How does Handheld 3D Intraoral Scanner break out by Type, by Application?

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