

Global Grinding Vulcanized Fiber Market Growth 2026-2032

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Abstracts

The global Grinding Vulcanized Fiber market size is predicted to grow from US\$ 325 million in 2025 to US\$ 431 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

Grinding Vulcanized Fiber is a specialized, rigid cellulose-based material primarily used as the backing substrate for abrasive grinding discs, commonly known as 'vulcanized fibre discs' or 'fibre backing discs'. It is made from cotton or wood pulp treated with zinc chloride solution to form a dense, homogeneous board with exceptional strength and toughness. Its key function is to provide a durable, yet slightly flexible base that can be securely bonded with synthetic resins to abrasive grains like silicon carbide or aluminum oxide, creating grinding tools for surface finishing on metals and other materials. This backing material is valued for its reliability and safety in high-speed grinding operations.

In 2025, global production of Grinding Vulcanized Fiber reached 62,200 tons, with an average selling price of US\$5,334 per ton. Typical single-line capacity is approximately 1,000-5,000 tons, and the industry's gross profit margin is approximately 5%-15%. Cost structure: direct materials account for approximately 80%, manufacturing costs approximately 15%, and labor costs approximately 5%. Industry chain: upstream consists of raw materials such as pulp, waste paper, and zinc sulfide; downstream industries include metal processing, automobile manufacturing, and furniture manufacturing.

United States market for Grinding Vulcanized Fiber is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Grinding Vulcanized Fiber is estimated to increase from US\$ million in

2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Grinding Vulcanized Fiber is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Grinding Vulcanized Fiber players cover Hokuetsu Toyo Fibre, Red Seal Electric, New Process Fibre, Franklin Fibre, Dielectric Manufacturing, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Grinding Vulcanized Fiber Industry Forecast" looks at past sales and reviews total world Grinding Vulcanized Fiber sales in 2025, providing a comprehensive analysis by region and market sector of projected Grinding Vulcanized Fiber sales for 2026 through 2032. With Grinding Vulcanized Fiber sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Grinding Vulcanized Fiber industry.

This Insight Report provides a comprehensive analysis of the global Grinding Vulcanized Fiber landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Grinding Vulcanized Fiber portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Grinding Vulcanized Fiber market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Grinding Vulcanized Fiber and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Grinding Vulcanized Fiber.

This report presents a comprehensive overview, market shares, and growth opportunities of Grinding Vulcanized Fiber market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Thickness

Thickness 0.3-0.8mm

Thickness > 0.8mm

Segmentation by Shape:

Sheet

Roll

Others

Segmentation by Application:

Metal

Stone

Wood

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Hokuetsu Toyo Fibre

Red Seal Electric

New Process Fibre

Franklin Fibre

Dielectric Manufacturing

Sachsenröder

Steinbach AG

Dante Bertoni Srl

Polymer Plastics

ITEN Industries

ESPE Manufacturing Co

Emco Industrial Plastics

RH Nuttall Limited

INHER S.A

Fibre Materials Corp

HK PAPER (USA), INC

Xinjiang Yuanyi Innotech

Newstarfiber

Hebei Dongda Special Paper

Key Questions Addressed in this Report

What is the 10-year outlook for the global Grinding Vulcanized Fiber market?

What factors are driving Grinding Vulcanized Fiber market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Grinding Vulcanized Fiber market opportunities vary by end market size?

How does Grinding Vulcanized Fiber break out by Type, by Application?

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