

Global ZrSiO₄ Sand Market Growth 2023-2029

<https://marketpublishers.com/r/G3E7A58CA569EN.html>

Date: March 2023

Pages: 115

Price: US\$ 3,660.00 (Single User License)

ID: G3E7A58CA569EN

Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

Zircon, also referred to as zirconium silicate (ZrSiO₄), is a co-product from the mining and processing of ancient heavy mineral sand deposits. Mined mainly in Australia and South Africa, zircon can be used either in its coarse sand form or milled to a fine powder. Its properties ensure that it is used in many everyday products, including ceramic tiles and medical implants, as well as having major industrial applications.

LPI (LP Information)' newest research report, the "ZrSiO₄ Sand Industry Forecast" looks at past sales and reviews total world ZrSiO₄ Sand sales in 2022, providing a comprehensive analysis by region and market sector of projected ZrSiO₄ Sand sales for 2023 through 2029. With ZrSiO₄ Sand sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world ZrSiO₄ Sand industry.

This Insight Report provides a comprehensive analysis of the global ZrSiO₄ Sand landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on ZrSiO₄ Sand portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global ZrSiO₄ Sand market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for ZrSiO₄ Sand and breaks down the forecast by type, by application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the

current state and future trajectory in the global ZrSiO₄ Sand.

The global ZrSiO₄ Sand market size is projected to grow from US\$ 1290.3 million in 2022 to US\$ 2624.4 million in 2029; it is expected to grow at a CAGR of 2624.4 from 2023 to 2029.

Zircon prices in 2020 largely mirrored those observed in 2019 in spite of the impact of the COVID-19 pandemic on the world economy. This is the result of zircon supply being largely dominated by few suppliers, which generally translates into strong pricing discipline. This feature is expected to persist in view of the expected depletion of existing deposits combined with a continuous increase in zircon demand. The anticipated structural supply deficit is forecast to provide strong fundamental support to zircon prices in the medium to long term.

This report presents a comprehensive overview, market shares, and growth opportunities of ZrSiO₄ Sand market by product type, application, key manufacturers and key regions and countries.

Market Segmentation:

Segmentation by type

Premium Zircon

Standard Zircon

Segmentation by application

Ceramics

Refractories

Foundry

Chemicals

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Iluka Resources

Tronox Holdings

Rio Tinto

Image Resources

TiZir Limited

Chemours

Kenmare Resources

Jinan Yuxiao Group

Base Resources

UMCC-Titanium

Doral

PYX Resources

Mineral Commodities

The Kerala Minerals & Metals Limited

V.V. Mineral

Key Questions Addressed in this Report

What is the 10-year outlook for the global ZrSiO₄ Sand market?

What factors are driving ZrSiO₄ Sand market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do ZrSiO₄ Sand market opportunities vary by end market size?

How does ZrSiO₄ Sand break out type, application?

What are the influences of COVID-19 and Russia-Ukraine war?

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