

Global Zooid Pesticide Market Growth 2026-2032

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Abstracts

The global Zooid Pesticide market size is predicted to grow from US\$ 1095 million in 2025 to US\$ 1796 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

Global sales of zooid pesticides reached 131,000 tons in 2025, with an average price of US\$8,523 per ton.

Zooid Pesticide is naturally occurring chemicals (insect toxins) extracted or derived from plants or minerals. They are also called natural insecticides. Organic gardeners will choose these insecticides, in some cases, over synthetic organic materials.

The supply of raw materials for zooid pesticides exhibits significant natural dependence and seasonality, and their cost structure varies greatly depending on the product type. For microbial pesticides (such as *Bacillus thuringiensis*), raw material costs account for 30%-40% of the total cost. The main raw materials are agricultural byproducts such as soybean flour, corn flour, and molasses. In recent years, the use of organic waste such as animal hair, biogas slurry, and urban sludge to replace traditional raw materials has reduced production costs by more than 50%, while simultaneously achieving resource utilization of waste. For plant-derived pesticides (such as azadirachtin and pyrethroids), raw material costs account for as much as 50%-60%, significantly affected by climate, planting area, and extraction rate (pyrethroids have an extraction rate of only 0.8%-1.3%). Global annual pyrethroid production is only 8,000 tons, while demand exceeds 21,000 tons, and this supply-demand gap drives up raw material prices. For animal-derived pesticides (such as natural enemy insects and pheromones), raw material costs account for 40%-50%. Producing 1 million *Trichogramma* wasps takes 10-12 days and costs as much as 20-40 euros, with 60% coming from host egg cultivation. In terms of processing costs, microbial pesticide fermentation accounts for 20%-30% of energy consumption, while plant-derived pesticide extraction (supercritical

CO₂ extraction, steam distillation) accounts for 25%-35%. Notably, solid-state fermentation (SSF) technology can reduce energy consumption in abamectin production by 62%, wastewater discharge by 90%, and overall costs by 8.38%. Quality control and testing costs account for 10%-15%, requiring assurance of active ingredient content (such as Bt crystal protein and azadirachtin) and microbial safety. Overall, veterinary insecticides belong to the mid-to-high-priced category of pesticides, heavily constrained by raw materials and significantly driven by policy. Their cost structure is influenced by multiple factors, including the level of agricultural waste utilization, extraction process efficiency, and organic agriculture policy subsidies.

LP Information, Inc. (LPI) ' newest research report, the "Zooid Pesticide Industry Forecast" looks at past sales and reviews total world Zooid Pesticide sales in 2025, providing a comprehensive analysis by region and market sector of projected Zooid Pesticide sales for 2026 through 2032. With Zooid Pesticide sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Zooid Pesticide industry.

This Insight Report provides a comprehensive analysis of the global Zooid Pesticide landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Zooid Pesticide portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Zooid Pesticide market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Zooid Pesticide and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Zooid Pesticide.

This report presents a comprehensive overview, market shares, and growth opportunities of Zooid Pesticide market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Animal Toxin

Insect Hormone

Pheromone

Others

Segmentation by Method of Action:

Stomach Poison

Contact Agent

Fumigant

Antifeedant

Other

Segmentation by Source:

Microbial Source

Plant Source

Animal Source

Other

Segmentation by Application:

Agriculture

Forestry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Bayer

Sinochem

BASF

Corteva Agriscience

FMC

Nufarm

UPL

Mitsui Chemicals

Sumitomo Chemical

Valent BioSciences

Certis USA

Syngenta

Koppert

Chengdu Newsun Crop Science

Jiangsu Luye Agrochemical

Zhejiang Qianjiang Biochemical

Jiangsu Yangnong Chemical

Zhejiang Xinan Chemical

Jiangsu Lanfeng Bio-chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Zooid Pesticide market?

What factors are driving Zooid Pesticide market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Zooid Pesticide market opportunities vary by end market size?

How does Zooid Pesticide break out by Type, by Application?

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