

Global Zolbetuximab Market Growth 2026-2032

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Abstracts

The global Zolbetuximab market size is predicted to grow from US\$ 411 million in 2025 to US\$ 2569 million in 2032; it is expected to grow at a CAGR of 18.5% from 2026 to 2032.

Zolbetuximab is a recombinant, chimeric monoclonal antibody directed against Claudin 18.2 (CLDN18.2), a tight junction protein specifically overexpressed in certain gastrointestinal malignancies. It binds selectively to CLDN18.2 on tumor cell surfaces, triggering antibody-dependent cellular cytotoxicity (ADCC) and complement-dependent cytotoxicity (CDC) to induce tumor cell lysis and inhibit tumor progression. Designed for targeted therapy of CLDN18.2-positive advanced solid tumors, it serves as a key targeted agent for gastric and gastroesophageal junction cancers, offering a new treatment option for patients with limited therapeutic choices. In 2025, global Zolbetuximab production reached approximately 410,000-420,000 vials.

Zolbetuximab, as the world's first and only approved monoclonal antibody targeting Claudin 18.2 (CLDN18.2), has established a core market position in the precision treatment of gastric and gastroesophageal junction adenocarcinomas due to its pioneering status. Its commercial value relies on the unique high expression specificity of this target in certain gastrointestinal malignancies and the significant efficacy advantages demonstrated in key clinical trials, opening up a new field for patients with limited responses to traditional treatment regimens. The current market is dominated by the original developer with no direct competing products, allowing it to rapidly set treatment standards and build brand barriers after approval in major global markets. The core driver of market growth stems from the substantial unmet medical need in advanced gastric cancer, as well as the popularization of companion diagnostic technologies and improved patient screening rates. Although high pricing has restricted market accessibility to a certain extent, its market outlook remains broad as a breakthrough therapy. In the future, its market lifecycle will depend on the continuous

expansion of indications, deeper penetration into global markets, progress in medical insurance access, and response to the increasingly competitive environment brought by the launch of subsequent drugs targeting the same target, including monoclonal antibodies, ADCs and cell therapies.

LP Information, Inc. (LPI) ' newest research report, the "Zolbetuximab Industry Forecast" looks at past sales and reviews total world Zolbetuximab sales in 2025, providing a comprehensive analysis by region and market sector of projected Zolbetuximab sales for 2026 through 2032. With Zolbetuximab sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Zolbetuximab industry.

This Insight Report provides a comprehensive analysis of the global Zolbetuximab landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Zolbetuximab portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Zolbetuximab market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Zolbetuximab and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Zolbetuximab.

This report presents a comprehensive overview, market shares, and growth opportunities of Zolbetuximab market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

100 mg / bottle

300 mg / bottle

Segmentation by Dosage Form:

Lyophilized Powder for Injection

2 Class Two Zolbetuximab 3 Class Three Zolbetuximab 4 Class Four Zolbetuximab 5 Class Five Zolbetuximab 6 Class Six Zolbetuximab 7 Class Seven Zolbetuximab 8 Class Eight Zolbetuximab 9 Class Nine Zolbetuximab 10 Class Ten Zolbetuximab

Segmentation by Route of Administration:

Intravenous Infusion

Intravenous Injection

Segmentation by Combination Therapy:

Combination With Immunotherapy

Combination With Anti-Angiogenic Agents

Segmentation by Application:

Gastric Cancer

Gastroesophageal Junction Cancer

Advanced Gastrointestinal Malignancies

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Astellas Pharma

Key Questions Addressed in this Report

What is the 10-year outlook for the global Zolbetuximab market?

What factors are driving Zolbetuximab market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Zolbetuximab market opportunities vary by end market size?

How does Zolbetuximab break out by Type, by Application?

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