

Global Zirconium Oxide Powder Market Growth 2026-2032

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Abstracts

The global Zirconium Oxide Powder market size is predicted to grow from US\$ 912 million in 2025 to US\$ 1406 million in 2032; it is expected to grow at a CAGR of 6.9% from 2026 to 2032.

Global sales of zirconia powder reached 133,000 tons in 2025, with an average price of US\$6,980 per ton.

Zirconia Powders is a white crystalline oxide of zirconium. Its most naturally occurring form, with a monoclinic crystalline structure, is the mineral baddeleyite. A dopant stabilized cubic structured zirconia, cubic zirconia, is synthesized in various colors for use as a gemstone and a diamond simulant.

The main market players are Daiichi Kigenso Kagaku Kogyo, Saint-Gobain, Tosoh, Orient Zirconic, Kingan and Solvay. In consumption market, Asia-Pacific, Europe and North America are the mainly consumption regions. Zirconia powders has two industrial manufacturing methods, which include hydrothermal method and precipitation method. With good performance of zirconia, the downstream application industries will need more zirconia products.

Zirconia powder is primarily made from zircon sand (ZrSiO_4). Industrially, it is first melted in an electric arc furnace at 2100-2300 °C or decomposed via plasma/chlorination-fractional distillation to obtain zirconium oxychloride intermediates, which are then precipitated and calcined to produce high-purity ZrO_2 . Auxiliary materials such as chlor-alkali chemicals, soda ash, and reducing agents account for approximately 20% of the raw material cost. The price of zircon sand fluctuates depending on the availability of mines in Australia and South Africa, accounting for over

60% of the ex-factory price of zirconium oxide powder.

Cost Structure: Zircon sand and intermediates 60-65%; stabilizers (Y_2O_3/CeO_2) and energy consumption for spray granulation and wet grinding 10-12%; high-temperature calcination above 1650 °C and equipment depreciation 10%; food-grade pickling, FDA/EU testing, packaging, transportation, and labor 8%; profit and capital costs 5-7%.

LP Information, Inc. (LPI) ' newest research report, the "Zirconium Oxide Powder Industry Forecast" looks at past sales and reviews total world Zirconium Oxide Powder sales in 2025, providing a comprehensive analysis by region and market sector of projected Zirconium Oxide Powder sales for 2026 through 2032. With Zirconium Oxide Powder sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Zirconium Oxide Powder industry.

This Insight Report provides a comprehensive analysis of the global Zirconium Oxide Powder landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Zirconium Oxide Powder portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Zirconium Oxide Powder market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Zirconium Oxide Powder and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Zirconium Oxide Powder.

This report presents a comprehensive overview, market shares, and growth opportunities of Zirconium Oxide Powder market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

99% Purity

99.9% Purity

Others

Segmentation by Crystal Form:

Monoclinic

Tetragonal

Cubic

Segmentation by Preparation Process:

Fused Zirconia

Chemical Zirconia

Segmentation by Application:

Ceramics

Medical

Paints and Coatings

Electronics

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DKKK

Tosoh

Saint-Gobain

Showa Denko

Orient Zirconic

CENOTEC

Jiangxi Jing'an High-Tech

Shandong Guoci

Kaisheng Technology

Sanxiang New Materials

Zhengzhou Zhenzhong

Key Questions Addressed in this Report

What is the 10-year outlook for the global Zirconium Oxide Powder market?

What factors are driving Zirconium Oxide Powder market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Zirconium Oxide Powder market opportunities vary by end market size?

How does Zirconium Oxide Powder break out by Type, by Application?

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