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Global Zirconium-90 Market Growth 2026-2032

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Abstracts

The global Zirconium-90 market size is predicted to grow from US$ 3.03 million in 2025 to US$ 4.65 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

In 2024, global zirconium-90 production reached approximately 150 Curie, with an average global market price of around US$20 per millicurie. In 2024, the global 's total production capacity of zirconium-90 reached 192 Curie. The industry average gross profit margin of this product reached 62%.Zirconium-90 is a stable isotope of the metallic element zirconium (Zr). Its abundance in natural zirconium is approximately 51.45%, making it the most abundant isotope. It is non-radioactive and contains 40 protons and 50 neutrons in its nucleus.The upstream of the industrial chain is zirconium ore mining; the midstream is the processing of zircon sand into intermediate products such as zirconium oxychloride and zirconium oxide, and further purification into nuclear-grade zirconium materials; the downstream is used in high-end fields such as nuclear reactors and scientific research.

United States market for Zirconium-90 is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Zirconium-90 is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Zirconium-90 is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Zirconium-90 players cover NIDC, Cambridge Isotope Laboratories, Inc, American Elements, BuyIsotope, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

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Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Zirconium-90 Industry Forecast” looks at past sales and reviews total world Zirconium-90 sales in 2025, providing a comprehensive analysis by region and market sector of projected Zirconium-90 sales for 2026 through 2032. With Zirconium-90 sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Zirconium-90 industry.

This Insight Report provides a comprehensive analysis of the global Zirconium-90 landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Zirconium-90 portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Zirconium-90 market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Zirconium-90 and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Zirconium-90.

This report presents a comprehensive overview, market shares, and growth opportunities of Zirconium-90 market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Zirconium 90 Powder

Zirconium 90 Oxide

Segmentation by Application:

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Nuclear Fuel Cladding

Niobium-90 Production

Nuclear Physics Research

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

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UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

NIDC

Cambridge Isotope Laboratories, Inc

American Elements

BuyIsotope

Key Questions Addressed in this Report

What is the 10-year outlook for the global Zirconium-90 market?

What factors are driving Zirconium-90 market growth, globally and by region?

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Which technologies are poised for the fastest growth by market and region?

How do Zirconium-90 market opportunities vary by end market size?

How does Zirconium-90 break out by Type, by Application?

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