

Global Zirconia Based Dental Material Market Growth 2026-2032

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Abstracts

The global Zirconia Based Dental Material market size is predicted to grow from US\$ 475 million in 2025 to US\$ 856 million in 2032; it is expected to grow at a CAGR of 8.6% from 2026 to 2032.

Sintered zirconia is hard and therefore difficult to fabricate. For that reason, zirconia crowns and bridge restorations are made from a pre-sintered zirconia disc, which shrinks only about 21%, using a computer-aided design and computer-aided manufacturing (CAD/CAM) system. The fabricated zirconia dental appliance is then sintered to ensure its hardness. Zirconia Dental Material in this report refers to zirconia CAD/CAM blocks and Discs. In 2025, global Zirconia Based Dental Material production reached approximately 14.12 million units and price is about 34.3 USD/Unit. The average gross profit margin of this product is 51%.

The zirconia-based dental material market is driven by the growing demand for aesthetically pleasing and durable dental restorations. Patients increasingly seek natural-looking dental solutions, and zirconia materials, with their tooth-like appearance and superior mechanical properties, perfectly meet these expectations. The rising prevalence of dental disorders, coupled with an aging population worldwide, further fuels the demand for dental procedures involving zirconia-based materials. Additionally, advancements in CAD/CAM technology have made the manufacturing process more efficient and cost-effective, encouraging dental professionals to adopt zirconia materials.

Despite its advantages, the zirconia-based dental material market faces challenges such as high production costs and technical complexities in manufacturing. The material requires specialized equipment and expertise to achieve precise designs and quality,

making it less accessible for smaller dental laboratories or clinics. Moreover, competition from alternative materials, such as lithium disilicate ceramics, which also offer aesthetic and functional benefits, poses a challenge to zirconia's market dominance.

LP Information, Inc. (LPI) ' newest research report, the "Zirconia Based Dental Material Industry Forecast" looks at past sales and reviews total world Zirconia Based Dental Material sales in 2025, providing a comprehensive analysis by region and market sector of projected Zirconia Based Dental Material sales for 2026 through 2032. With Zirconia Based Dental Material sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Zirconia Based Dental Material industry.

This Insight Report provides a comprehensive analysis of the global Zirconia Based Dental Material landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Zirconia Based Dental Material portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Zirconia Based Dental Material market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Zirconia Based Dental Material and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Zirconia Based Dental Material.

This report presents a comprehensive overview, market shares, and growth opportunities of Zirconia Based Dental Material market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Zirconia Dental Disc

Zirconia Dental Block

Segmentation by End Users:

Dental Clinics

Technical Labs

Others

Segmentation by Sales Channel:

Online

Offline

Segmentation by Application:

Dental Crowns

Dental Bridges

Dentures

Inlays and Onlays

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Ivoclar Vivadent

Dentsply Sirona

Dental Direkt

3M ESPE

Zirkonzahn

Kuraray Noritake Dental

GC

DMAX

Metoxit

Genoss

Pritidenta

Aidite

SINOCERA

Besmile Biotechnology

XTCERA

Argen

Glidewell

VITA

Key Questions Addressed in this Report

What is the 10-year outlook for the global Zirconia Based Dental Material market?

What factors are driving Zirconia Based Dental Material market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Zirconia Based Dental Material market opportunities vary by end market size?

How does Zirconia Based Dental Material break out by Type, by Application?

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