

# Global Zircon Flour Market Growth 2023-2029

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## Abstracts

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Zircon, also known as zircon silicate ( $ZrSiO_4$ ), is found in ancient mineral sand deposits. In the form of crystal sands, zircon is typically brown, but could also vary from colourless to yellow-golden, pink and red to blue and green.

Zircon is one of the two core product streams from 'mineral sands', the other being titanium minerals (ilmenite, leucoxene and rutile).

The majority of zircon flour is mined in Australia and the African continent. Current annual global production is in excess of one million tonnes. Almost half of the zircon produced globally is consumed by China, with other significant consuming regions including Europe, North America, Asia-Pacific and India.

The main use of zircon flour is its conversion into flour, opacifier, fused zirconia, zirconium chemicals, chemical zirconia and zirconium metal. Zircon flour is directly used in foundry applications and refractories and other minor applications.

LPI (LP Information)' newest research report, the "Zircon Flour Industry Forecast" looks at past sales and reviews total world Zircon Flour sales in 2022, providing a comprehensive analysis by region and market sector of projected Zircon Flour sales for 2023 through 2029. With Zircon Flour sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Zircon Flour industry.

This Insight Report provides a comprehensive analysis of the global Zircon Flour landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report

also analyzes the strategies of leading global companies with a focus on Zircon Flour portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Zircon Flour market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Zircon Flour and breaks down the forecast by type, by application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Zircon Flour.

The global Zircon Flour market size is projected to grow from US\$ million in 2022 to US\$ million in 2029; it is expected to grow at a CAGR of % from 2023 to 2029.

United States market for Zircon Flour is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

China market for Zircon Flour is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

Europe market for Zircon Flour is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

Global key Zircon Flour players cover Iluka, PYX Resources, UMCC, Base Resources, Image Resources, VV Mineral, Rio Tinto, Tronox and TiZir Limited (Eramet), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2022.

This report presents a comprehensive overview, market shares, and growth opportunities of Zircon Flour market by product type, application, key manufacturers and key regions and countries.

Market Segmentation:

Segmentation by type

Standard Zircon Flour

Premium Zircon Flour

Low Alumina Zircon Flour

Others

### Segmentation by application

Ceramics

Refractory Materials

Foundry

Precision Investment Casting

Zirconium Metal and Chemicals

Other Applications

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Iluka

PYX Resources

UMCC

Base Resources

Image Resources

VV Mineral

Rio Tinto

Tronox

TiZir Limited (Eramet)

Kenmare Resources

Chemours

Doral/Iwatani Australia Pty Ltd

Shenghe Resources

Hainan Haituo Minerals

Guangdong Orient Zirconic

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Zircon Flour market?

What factors are driving Zircon Flour market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Zircon Flour market opportunities vary by end market size?

How does Zircon Flour break out type, application?

What are the influences of COVID-19 and Russia-Ukraine war?

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