

# Global Zinc Sulphate Market Growth 2026-2032

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## Abstracts

The global Zinc Sulphate market size is predicted to grow from US\$ 1044 million in 2025 to US\$ 1482 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

Zinc sulfate ( $\text{ZnSO}_4$ ) is a white, crystalline inorganic compound of zinc, sulfur, and oxygen, historically called 'white vitriol,' used in agriculture (fertilizers, pesticides), industry (rayon production, electroplating, mining), medicine (treating zinc deficiency), and cosmetics (astringent, antibacterial). It forms hydrates (like heptahydrate,  $\text{ZnSO}_4 \cdot 7\text{H}_2\text{O}$ ) and is soluble in water, acting as a vital source of zinc for nutrition in humans, animals, and plants, though toxicity depends on concentration. In 2025, global Zinc Sulphate production reached approximately 1163 K MT.

Zinc sulphate demand is strongly driven by agriculture, where zinc is one of the most common micronutrient deficiencies limiting crop yields in many soils. As farmers and agribusinesses focus on improving productivity per hectare—especially for cereals, oilseeds, and horticultural crops—zinc sulphate remains a widely adopted, cost-effective zinc source for soil application, foliar sprays, and fertilizer blending. The push toward higher nutrient-use efficiency, combined with ongoing soil degradation and intensive cropping, continues to reinforce the role of zinc supplementation in mainstream fertilizer programs.

A second major driver comes from animal nutrition. Zinc is an essential trace element for livestock health, reproduction, immunity, and growth performance, and zinc sulphate is widely used in feed premixes across poultry, swine, ruminants, and aquaculture. As meat and dairy production expands in emerging markets and producers aim to improve feed conversion ratios and herd/flock health outcomes, demand for consistent, quality-assured zinc additives remains steady. At the same time, tighter quality standards in feed supply chains encourage greater use of standardized mineral sources, supporting

zinc sulphate consumption in commercial premix and integrated feed operations.

Industrial and pharmaceutical applications provide additional support, particularly where zinc sulphate is used in chemical processing, water treatment, textile and dyeing operations, and as an ingredient or intermediate in certain formulations. Growth in infrastructure, manufacturing activity, and municipal/industrial water management can lift demand for zinc-based chemicals in selected regions. Meanwhile, in healthcare and consumer products, zinc-containing formulations benefit from sustained interest in nutrition and personal care, which can indirectly support zinc sulphate volumes—especially in markets where it is used as a regulated ingredient in supplements or as a precursor for other zinc compounds.

LP Information, Inc. (LPI) ' newest research report, the “Zinc Sulphate Industry Forecast” looks at past sales and reviews total world Zinc Sulphate sales in 2025, providing a comprehensive analysis by region and market sector of projected Zinc Sulphate sales for 2026 through 2032. With Zinc Sulphate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Zinc Sulphate industry.

This Insight Report provides a comprehensive analysis of the global Zinc Sulphate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Zinc Sulphate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Zinc Sulphate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Zinc Sulphate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Zinc Sulphate.

This report presents a comprehensive overview, market shares, and growth opportunities of Zinc Sulphate market by product type, application, key manufacturers and key regions and countries.

### Segmentation by Type:

Zinc Sulfate Heptahydrate

Zinc Sulfate Monohydrate

Anhydrous Zinc Sulfate

### Segmentation by Feature:

Industrial Grade

Agricultural Grade

Feed Grade

Pharmaceutical Grade

### Segmentation by Channel:

Direct Selling

Distribution

### Segmentation by Application:

Textile Industry

Chemical Industry

Electroplating

Agriculture

Pharmaceutical Industry

Other

This report also splits the market by region:

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

### Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Baohai

ZincNacional

Esochem

Yuanda Zhongzheng

Zhengzhou Sanli Chemical

Zhejiang Dexin Chemical

Changchun Changsheng Chemical

Shenyang Bona Chemical

Henan Liyuan Chemical

Nantong Baocheng Chemical

Xuzhou Chaoke Chemical

Jiangsu Jiuding Chemical

Guangzhou Changrong Chemical

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Zinc Sulphate market?

What factors are driving Zinc Sulphate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Zinc Sulphate market opportunities vary by end market size?

How does Zinc Sulphate break out by Type, by Application?

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