

# Global Zinc-Reclaimed Tungsten Carbide Market Growth 2026-2032

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## Abstracts

The global Zinc-Reclaimed Tungsten Carbide market size is predicted to grow from US\$ 332 million in 2025 to US\$ 414 million in 2032; it is expected to grow at a CAGR of 3.4% from 2026 to 2032.

Zinc-Reclaimed Tungsten Carbide (WC) is a method for recovering tungsten carbide (WC) from scrap cemented carbide. It involves using molten zinc at high temperatures as a flux to separate powdered tungsten carbide and a cobalt mixture. It is an important method for recycling precious metals and cemented carbide. It is not a natural material, but rather a recycling technology and product.

In 2025, global Zinc-Reclaimed Tungsten Carbide production reached 12.2 kilotons, with an average selling price of US\$27.8/kg and a capacity of approximately 25,000 tons. The industry's gross profit margin was approximately 5%–15%. Cost structure: direct materials accounted for approximately 65%, manufacturing costs accounted for approximately 28%, and labor costs accounted for approximately 7%. Industry chain: upstream is scrap cemented carbide, and downstream is cemented carbide product manufacturers.

United States market for Zinc-Reclaimed Tungsten Carbide is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Zinc-Reclaimed Tungsten Carbide is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Zinc-Reclaimed Tungsten Carbide is estimated to increase from US\$

million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Zinc-Reclaimed Tungsten Carbide players cover Global Tungsten & Powders (Plansee), GEM, Kohsei, Qinghe County Tongde Non-Ferrous Metal Smelting, Shandong Wolong Cemented Carbide, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Zinc-Reclaimed Tungsten Carbide Industry Forecast” looks at past sales and reviews total world Zinc-Reclaimed Tungsten Carbide sales in 2025, providing a comprehensive analysis by region and market sector of projected Zinc-Reclaimed Tungsten Carbide sales for 2026 through 2032. With Zinc-Reclaimed Tungsten Carbide sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Zinc-Reclaimed Tungsten Carbide industry.

This Insight Report provides a comprehensive analysis of the global Zinc-Reclaimed Tungsten Carbide landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Zinc-Reclaimed Tungsten Carbide portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Zinc-Reclaimed Tungsten Carbide market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Zinc-Reclaimed Tungsten Carbide and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Zinc-Reclaimed Tungsten Carbide.

This report presents a comprehensive overview, market shares, and growth opportunities of Zinc-Reclaimed Tungsten Carbide market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Particle Size 7?m

Segmentation by WC Content:

WC

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