

Global Zinc Dust Market Growth 2026-2032

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Abstracts

The global Zinc Dust market size is predicted to grow from US\$ 983 million in 2025 to US\$ 1309 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

Zinc dust is a fine gray powder of zinc metal, made by distilling primary or secondary zinc in closed, horizontal furnaces. Zinc dust is most often used in paints and coatings to inhibit corrosion. In 2025, global Zinc Dust production reached approximately 255 K MT.

A primary driver of the zinc dust market is strong demand from the anti-corrosion coatings industry. Zinc dust is a key ingredient in zinc-rich paints and protective coating systems used on steel structures, bridges, pipelines, marine equipment, power facilities, and industrial plants. Its value comes from providing sacrificial and barrier protection, which helps extend asset life and reduce maintenance costs. As infrastructure investment, industrial maintenance activity, and corrosion-protection requirements continue to rise, demand for zinc dust in coatings remains a major growth engine.

A second important driver is its role in the chemical and metallurgical sectors. Zinc dust is widely used as a reducing agent and process material in a range of chemical reactions and recovery operations. It is especially important in applications where consistent reactivity, purity, and controlled particle characteristics are required. As chemical production expands and industries continue to seek efficient processing aids for specialty synthesis and metal-related operations, zinc dust benefits from steady industrial demand beyond the coatings segment.

Another major driver is growing use in battery and energy-related applications, particularly zinc-based powder systems. Zinc dust and related fine zinc powders are used in alkaline batteries and are gaining renewed attention in emerging zinc-based energy-storage technologies. This broadens the market beyond traditional industrial

uses and supports demand for higher-performance powder grades. As manufacturers look for safer, cost-effective, and recyclable material options in energy storage and portable power applications, zinc dust continues to gain strategic importance.

LP Information, Inc. (LPI) ' newest research report, the "Zinc Dust Industry Forecast" looks at past sales and reviews total world Zinc Dust sales in 2025, providing a comprehensive analysis by region and market sector of projected Zinc Dust sales for 2026 through 2032. With Zinc Dust sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Zinc Dust industry.

This Insight Report provides a comprehensive analysis of the global Zinc Dust landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Zinc Dust portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Zinc Dust market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Zinc Dust and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Zinc Dust.

This report presents a comprehensive overview, market shares, and growth opportunities of Zinc Dust market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Chemical Grade

Paint Grade

Others

Segmentation by Feature:

Granular

Flake

Segmentation by Channel:

Direct Selling

Distribution

Segmentation by Application:

Chemical Industrial

Paint Industrial

Pharmaceutical Industrial

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Umicore

Votorantim Group

Numinor

Hanchang

Transpek-Silox Industry

Mepco

TOHO ZINC

HakusuiTech

Pars Zinc Dust

Jiangsu Kecheng

Jiashanbaiwei

Jiangsu Smelting

Yunan Luoping

Shijiazhuang Xinri Zinc

Jiangsu Shenlong Zinc

Shandong Xingyuan Zinc

Jiangsu Shuangsheng

Key Questions Addressed in this Report

What is the 10-year outlook for the global Zinc Dust market?

What factors are driving Zinc Dust market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Zinc Dust market opportunities vary by end market size?

How does Zinc Dust break out by Type, by Application?

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