

# Global Zinc Die Casting Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global Zinc Die Casting market size is predicted to grow from US\$ 7893 million in 2025 to US\$ 10592 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

Zinc die casting utilizes zinc alloys. Molten liquid alloy is rapidly injected into a pre-made steel mold cavity under high temperature and pressure. After cooling and solidification, it forms metal parts with complex shapes, high precision, and smooth surfaces. Due to zinc's low melting point, good fluidity, ease of processing, and the ability to achieve thin-walled forming, high-quality finish, and excellent surface treatments (such as electroplating and spraying), it is widely used in the automotive, electronics, and toy industries, representing an efficient and economical manufacturing method.

Global zinc die casting production is projected to reach 1.76 million tons in 2025, with an average price of \$4,580 per ton. Gross profit margins are typically between 20% and 30%.

The upstream supply chain for zinc die casting mainly includes zinc ingots and zinc alloy raw materials, die steel for die casting molds, release agents, and surface treatment chemicals. The purity of upstream raw materials and the lifespan of the molds directly affect the precision and yield of the castings. Downstream applications are the core of demand, widely distributed in the automotive, consumer electronics, smart home, lock and hardware, home appliance, and communication equipment sectors, with the automotive and consumer electronics sectors accounting for the largest share. In the automotive industry, zinc die castings are widely used in door lock mechanisms, interior structural parts, and functional small components, emphasizing dimensional stability and batch consistency. The consumer electronics and smart home sectors

prioritize appearance quality, thin-wall forming capabilities, and surface electroplating effects. The lock and hardware industry focuses on strength, wear resistance, and cost control. Home appliance and communication equipment applications have high requirements for reliability and long-term supply capabilities. Downstream customers are mainly OEMs and brand owners, with orders typically tied to the product lifecycle; price, delivery, and quality stability are core considerations.

The industry's development trends are characterized by high precision, thinner walls, and multi-process integration. The integrated capabilities of die casting with post-processing, electroplating, and spraying have become key competitive strengths. Meanwhile, the application of zinc alloys in small, complex structural parts remains stable against the backdrop of automotive lightweighting. Driving factors mainly come from vehicle ownership and replacement demand, the iteration of consumer electronics products, and the growth of smart home and hardware exports. Hindering factors include zinc price fluctuations, rising labor and environmental costs, and the substitution of aluminum alloys and engineering plastics in certain scenarios.

LPI (LP Information)' newest research report, the “Zinc Die Casting Industry Forecast” looks at past sales and reviews total world Zinc Die Casting sales in 2025, providing a comprehensive analysis by region and market sector of projected Zinc Die Casting sales for 2026 through 2032. With Zinc Die Casting sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Zinc Die Casting industry.

This Insight Report provides a comprehensive analysis of the global Zinc Die Casting landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Zinc Die Casting portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Zinc Die Casting market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Zinc Die Casting and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Zinc Die Casting.

This report presents a comprehensive overview, market shares, and growth opportunities of Zinc Die Casting market by product type, application, key players and key regions and countries.

**Segmentation by Type:**

Hot Chamber Die Casting

Cold Chamber Die Casting

Low-Pressure Die Casting

Vacuum Die Casting

Extrusion Die Casting

**Segmentation by Alloy Series:**

Zamak Series

ZA Series

Others

**Segmentation by Accuracy:**

$\pm 0.05$ - $\pm 0.15$ mm

$\pm 0.15$ - $\pm 0.30$ mm

$\pm 0.30$ - $\pm 0.60$ mm

**Segmentation by Application:**

Automotive

Electrical and Electronic Products

Construction

Medical Equipment

Aerospace

Military

Other

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Pace Industries

Dynacast

Empire Casting

Northwest Die Casting

Cascade Die Casting Group

Indux

DyCast Specialties

Sandhar Technologies

Minda Corporation

Bruschi S.p.A.

PHB Corp.

Ridco Zinc Die Casting Company

Kemlows Diecasting Products

Brillcast Manufacturing

OneMonroe

Pacifitech Molded Products

Laube Titanium

MFI Global Manufacturing

AMPCO METAL

Peridot, Inc.

The Federal Group

Centracore

Aluminum Die Casting

Bucy Die Casting Corp.

ADC Aerospace

Custom Metal Crafters

Armour Screw Co.

Terry Industrial

Compass & Anvil

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