

Global Zinc Cyanide Market Growth 2026-2032

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Abstracts

The global Zinc Cyanide market size is predicted to grow from US\$ 448 million in 2025 to US\$ 646 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

Zinc cyanide is an inorganic coordination compound composed of zinc cations and cyanide anions, typically appearing as a white crystalline powder that is insoluble in water but soluble in alkaline cyanide solutions due to complex formation. It is primarily used in electroplating (especially zinc and gold plating baths), as a catalyst or intermediate in organic synthesis, in pharmaceutical and agrochemical intermediates, and in certain specialty chemical applications. The supply chain begins upstream with zinc metal or zinc oxide (derived from zinc mining and smelting operations) and hydrogen cyanide (HCN), which is produced industrially via the Andrussow or BMA process from methane and ammonia. In the midstream, zinc cyanide is synthesized through controlled reaction of zinc salts with sodium or potassium cyanide solutions, followed by filtration, washing, drying, and packaging under strict environmental and safety controls due to cyanide toxicity. Downstream distribution typically involves specialty chemical suppliers serving electroplating formulators, fine chemical manufacturers, and laboratory reagent distributors, with transportation and storage governed by hazardous material regulations. In 2025, global zinc cyanide production reached approximately 115,000 tons, supported by installed capacity of around 145,000 tons annually. Market prices ranged between USD 3,200 and USD 5,800 per ton, with the industry generating an average gross margin of roughly 29%.

United States market for Zinc Cyanide is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Zinc Cyanide is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Zinc Cyanide is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Zinc Cyanide players cover CDH Fine Chemicals (India), Anusari Chemical (India), Hebei Yanxi Chemical (China), Hangzhou J&H Chemical (China), PVS Chemicals (USA), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Zinc Cyanide Industry Forecast” looks at past sales and reviews total world Zinc Cyanide sales in 2025, providing a comprehensive analysis by region and market sector of projected Zinc Cyanide sales for 2026 through 2032. With Zinc Cyanide sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Zinc Cyanide industry.

This Insight Report provides a comprehensive analysis of the global Zinc Cyanide landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Zinc Cyanide portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Zinc Cyanide market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Zinc Cyanide and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Zinc Cyanide.

This report presents a comprehensive overview, market shares, and growth opportunities of Zinc Cyanide market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Industrial Grade (>95%)

Technical Grade (>98%)

High-Purity Grade (>99%)

Segmentation by Physical Form:

Powder

Granular

Slurry

Segmentation by Application:

Electroplating

Pharmaceutical

Agrochemical

Specialty Chemical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

CDH Fine Chemicals (India)

Anusari Chemical (India)

Hebei Yanxi Chemical (China)

Hangzhou J&H Chemical (China)

PVS Chemicals (USA)

Zochem (USA)

CyPlus (Germany)

ABCR (Germany)

Saratovorgsintez (Russia)

Navoiyazot (Uzbekistan)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Zinc Cyanide market?

What factors are driving Zinc Cyanide market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Zinc Cyanide market opportunities vary by end market size?

How does Zinc Cyanide break out by Type, by Application?

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