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Global Zero Fishmeal Feed Market Growth 2026-2032

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Abstracts

The global Zero Fishmeal Feed market size is predicted to grow from US$ 10690 million in 2025 to US$ 17660 million in 2032; it is expected to grow at a CAGR of 7.6% from 2026 to 2032.

In 2024,global Zero Fishmeal Feed production reached approximately 9,2 million tons, with an average global market price of around US$ 1,100 per ton. Zero fishmeal feed is a type of aquafeed formulated without fishmeal or fish oil, developed to reduce pressure on marine resources and create more sustainable aquaculture practices. These feeds use alternative protein and oil sources like plant proteins, algae, insects, yeast, and microbial biomass (such as Novacq™) to provide necessary nutrients for farmed fish. The development of these feeds involves significant research to ensure the health, growth, and welfare of the fish remain unaffected by the removal of traditional marine ingredients.

United States market for Zero Fishmeal Feed is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Zero Fishmeal Feed is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Zero Fishmeal Feed is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Zero Fishmeal Feed players cover Cargill inc, BioMar Group, ADM, Geen Plains, Calysta, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

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LP Information, Inc. (LPI) ' newest research report, the “Zero Fishmeal Feed Industry Forecast” looks at past sales and reviews total world Zero Fishmeal Feed sales in 2025, providing a comprehensive analysis by region and market sector of projected Zero Fishmeal Feed sales for 2026 through 2032. With Zero Fishmeal Feed sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Zero Fishmeal Feed industry.

This Insight Report provides a comprehensive analysis of the global Zero Fishmeal Feed landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Zero Fishmeal Feed portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Zero Fishmeal Feed market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Zero Fishmeal Feed and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Zero Fishmeal Feed.

This report presents a comprehensive overview, market shares, and growth opportunities of Zero Fishmeal Feed market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Mash Feed

Pellets Feed

Crimbles Feed

Extruded Feed

Others

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Segmentation by Application:

- Poultry Feed
- Aquaculture Feed
- Swine Feed
- Ruminant Feed
- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India

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Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Cargill inc

BioMar Group

ADM

Geen Plains

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Calysta

Innovafeed

Protix

Ynsect

Corbion

Nutreco N.V.

Alltech

KnipBio

Veramaris

Menon Renewable Products

Star Milling Co

Austevoll Seafood ASA

Omega Protein Corporation

NovoNutrients

Guangdong Evergreen Feed Industry Co

Jiangsu Fuhai Biotech Co.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Zero Fishmeal Feed market?

What factors are driving Zero Fishmeal Feed market growth, globally and by

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region?

Which technologies are poised for the fastest growth by market and region?

How do Zero Fishmeal Feed market opportunities vary by end market size?

How does Zero Fishmeal Feed break out by Type, by Application?

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