

# Global Zero-Energy Building (ZEB) Market Growth (Status and Outlook) 2024-2030

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## Abstracts

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According to our LPI (LP Information) latest study, the global Zero-Energy Building (ZEB) market size was valued at US\$ 22760 million in 2023. With growing demand in downstream market, the Zero-Energy Building (ZEB) is forecast to a readjusted size of US\$ 102920 million by 2030 with a CAGR of 24.1% during review period.

The research report highlights the growth potential of the global Zero-Energy Building (ZEB) market. Zero-Energy Building (ZEB) are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of Zero-Energy Building (ZEB). Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the Zero-Energy Building (ZEB) market.

A zero-energy building, also known as a zero net energy (ZNE) building, net-zero energy building (NZEB), or net zero building, is a building with zero net energy consumption, meaning the total amount of energy used by the building on an annual basis is roughly equal to the amount of renewable energy created on the site, or in other definitions by renewable energy sources elsewhere. These buildings consequently contribute less overall greenhouse gas to the atmosphere than similar non-ZNE buildings. They do at times consume non-renewable energy and produce greenhouse gases, but at other times reduce energy consumption and greenhouse gas production elsewhere by the same amount. The Zero-Energy Building (ZEB) industry can be broken down into several segments, Lighting, Walls & Roofs, HVAC Systems, Others, etc. Across the world, the major players cover Kingspan Group plc, Canadian Solar,

Johnson Controls International, Daikin Industries, AGC, Schneider Electric, Trane, SunPower Corporation, Honeywell International and Sage Electrochromics, etc.

Global key players of Zero-Energy Building (ZEB) include Kingspan Group plc, Canadian Solar, Johnson Controls International, etc. Global top three manufacturers hold a share over 10%. North America is the largest market of Zero-Energy Building (ZEB), with a share over 40%, followed by Europe.

#### Key Features:

The report on Zero-Energy Building (ZEB) market reflects various aspects and provide valuable insights into the industry.

**Market Size and Growth:** The research report provide an overview of the current size and growth of the Zero-Energy Building (ZEB) market. It may include historical data, market segmentation by Type (e.g., Lighting, Walls & Roofs), and regional breakdowns.

**Market Drivers and Challenges:** The report can identify and analyse the factors driving the growth of the Zero-Energy Building (ZEB) market, such as government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

**Competitive Landscape:** The research report provides analysis of the competitive landscape within the Zero-Energy Building (ZEB) market. It includes profiles of key players, their market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

**Technological Developments:** The research report can delve into the latest technological developments in the Zero-Energy Building (ZEB) industry. This include advancements in Zero-Energy Building (ZEB) technology, Zero-Energy Building (ZEB) new entrants, Zero-Energy Building (ZEB) new investment, and other innovations that are shaping the future of Zero-Energy Building (ZEB).

**Downstream Procumbent Preference:** The report can shed light on customer procumbent behaviour and adoption trends in the Zero-Energy Building (ZEB) market. It includes factors influencing customer ' purchasing decisions, preferences for Zero-Energy Building (ZEB) product.

**Government Policies and Incentives:** The research report analyse the impact of government policies and incentives on the Zero-Energy Building (ZEB) market. This may include an assessment of regulatory frameworks, subsidies, tax incentives, and other measures aimed at promoting Zero-Energy Building (ZEB) market. The report also evaluates the effectiveness of these policies in driving market growth.

**Environmental Impact and Sustainability:** The research report assess the environmental impact and sustainability aspects of the Zero-Energy Building (ZEB) market.

**Market Forecasts and Future Outlook:** Based on the analysis conducted, the research report provide market forecasts and outlook for the Zero-Energy Building (ZEB) industry. This includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

**Recommendations and Opportunities:** The report conclude with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and contribute to the growth and development of the Zero-Energy Building (ZEB) market.

**Market Segmentation:**

Zero-Energy Building (ZEB) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

**Segmentation by type**

Lighting

Walls & Roofs

HVAC Systems

Others

**Segmentation by application**

Commercial

## Residential

This report also splits the market by region:

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

### Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Kingspan Group plc

Canadian Solar

Johnson Controls International

Daikin Industries

AGC

Schneider Electric

Trane

SunPower Corporation

Honeywell International

Sage Electrochromics

IES

Solatube International

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