

Global Zeolite Precursor Market Growth 2026-2032

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Abstracts

The global Zeolite Precursor market size is predicted to grow from US\$ 1454 million in 2025 to US\$ 2199 million in 2032; it is expected to grow at a CAGR of 6.1% from 2026 to 2032.

A zeolite precursor is a chemical feedstock or intermediate typically comprising silica (SiO₂), alumina (Al₂O₃), structure-directing agents (SDAs), and alkali sources that is used to synthesize crystalline zeolites through hydrothermal or solvothermal processes; these precursors exist as gels, sols, or amorphous powders that later transform into well-defined microporous frameworks with controlled pore sizes and catalytic properties. The supply chain begins with upstream raw materials such as silica sources (e.g., sodium silicate, fumed silica), alumina sources (e.g., aluminum hydroxide, sodium aluminate), organic templates (amines or quaternary ammonium compounds), and mineralizers (e.g., NaOH), typically supplied by chemical and mining companies; midstream processing involves precursor formulation, aging, and crystallization carried out by specialty chemical manufacturers or catalyst producers; downstream, the resulting zeolites are activated, ion-exchanged, and shaped into powders, beads, or catalysts for applications in petrochemicals (fluid catalytic cracking, hydrocracking), environmental systems (adsorption, water treatment), detergents, and emerging sectors like carbon capture and energy storage. In 2025, global Zeolite Precursor output was about 2.5 million tons with 3 million tons of capacity, average prices of USD 500-1,500 per ton, and gross margins around 18%.

United States market for Zeolite Precursor is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Zeolite Precursor is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Zeolite Precursor is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Zeolite Precursor players cover BASF (Germany), W.R. Grace (USA), Honeywell (USA), Clariant (Switzerland), Tosoh (Japan), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Zeolite Precursor Industry Forecast" looks at past sales and reviews total world Zeolite Precursor sales in 2025, providing a comprehensive analysis by region and market sector of projected Zeolite Precursor sales for 2026 through 2032. With Zeolite Precursor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Zeolite Precursor industry.

This Insight Report provides a comprehensive analysis of the global Zeolite Precursor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Zeolite Precursor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Zeolite Precursor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Zeolite Precursor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Zeolite Precursor.

This report presents a comprehensive overview, market shares, and growth opportunities of Zeolite Precursor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Hydrothermal Precursor

Solvothermal Precursor

Dry Gel Conversion Precursor

Segmentation by Si/Al Ratio:

Low Si/Al (10)

Segmentation by Application:

Petrochemical

Water Treatment

Industrial

Construction

Agricultural

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF (Germany)

W.R. Grace (USA)

Honeywell (USA)

Clariant (Switzerland)

Tosoh (Japan)

Arkema (France)

Zeochem (Switzerland)

Zeolyst (Netherlands)

Sinopec Catalyst (China)

Jalon New Materials (China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Zeolite Precursor market?

What factors are driving Zeolite Precursor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Zeolite Precursor market opportunities vary by end market size?

How does Zeolite Precursor break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Zeolite Precursor Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Zeolite Precursor by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Zeolite Precursor by Country/Region, 2021, 2025 & 2032
- 2.2 Zeolite Precursor Segment by Type
 - 2.2.1 Hydrothermal Precursor
 - 2.2.2 Solvothermal Precursor
 - 2.2.3 Dry Gel Conversion Precursor
 - 2.2.4 Zeolite Precursor Sales by Type
 - 2.2.4.1 Global Zeolite Precursor Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Zeolite Precursor Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Zeolite Precursor Sale Price by Type (2021-2026)
- 2.3 Zeolite Precursor Segment by Si/Al Ratio
 - 2.3.1 Low Si/Al (10)
 - 2.3.4 Zeolite Precursor Sales by Si/Al Ratio
 - 2.3.4.1 Global Zeolite Precursor Sales Market Share by Si/Al Ratio (2021-2026)
 - 2.3.4.2 Global Zeolite Precursor Revenue and Market Share by Si/Al Ratio (2021-2026)
 - 2.3.4.3 Global Zeolite Precursor Sale Price by Si/Al Ratio (2021-2026)
- 2.4 Zeolite Precursor Segment by Application
 - 2.4.1 Petrochemical
 - 2.4.2 Water Treatment

- 2.4.3 Industrial
- 2.4.4 Construction
- 2.4.5 Agricultural
- 2.4.6 Others
- 2.4.7 Zeolite Precursor Sales by Application
 - 2.4.7.1 Global Zeolite Precursor Sale Market Share by Application (2021-2026)
 - 2.4.7.2 Global Zeolite Precursor Revenue and Market Share by Application (2021-2026)
 - 2.4.7.3 Global Zeolite Precursor Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Zeolite Precursor Breakdown Data by Company
 - 3.1.1 Global Zeolite Precursor Annual Sales by Company (2021-2026)
 - 3.1.2 Global Zeolite Precursor Sales Market Share by Company (2021-2026)
- 3.2 Global Zeolite Precursor Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Zeolite Precursor Revenue by Company (2021-2026)
 - 3.2.2 Global Zeolite Precursor Revenue Market Share by Company (2021-2026)
- 3.3 Global Zeolite Precursor Sale Price by Company
- 3.4 Key Manufacturers Zeolite Precursor Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Zeolite Precursor Product Location Distribution
 - 3.4.2 Players Zeolite Precursor Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR ZEOLITE PRECURSOR BY GEOGRAPHIC REGION

- 4.1 World Historic Zeolite Precursor Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Zeolite Precursor Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Zeolite Precursor Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Zeolite Precursor Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Zeolite Precursor Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Zeolite Precursor Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Zeolite Precursor Sales Growth

- 4.4 APAC Zeolite Precursor Sales Growth
- 4.5 Europe Zeolite Precursor Sales Growth
- 4.6 Middle East & Africa Zeolite Precursor Sales Growth

5 AMERICAS

- 5.1 Americas Zeolite Precursor Sales by Country
 - 5.1.1 Americas Zeolite Precursor Sales by Country (2021-2026)
 - 5.1.2 Americas Zeolite Precursor Revenue by Country (2021-2026)
- 5.2 Americas Zeolite Precursor Sales by Type (2021-2026)
- 5.3 Americas Zeolite Precursor Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Zeolite Precursor Sales by Region
 - 6.1.1 APAC Zeolite Precursor Sales by Region (2021-2026)
 - 6.1.2 APAC Zeolite Precursor Revenue by Region (2021-2026)
- 6.2 APAC Zeolite Precursor Sales by Type (2021-2026)
- 6.3 APAC Zeolite Precursor Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Zeolite Precursor by Country
 - 7.1.1 Europe Zeolite Precursor Sales by Country (2021-2026)
 - 7.1.2 Europe Zeolite Precursor Revenue by Country (2021-2026)
- 7.2 Europe Zeolite Precursor Sales by Type (2021-2026)
- 7.3 Europe Zeolite Precursor Sales by Application (2021-2026)
- 7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Zeolite Precursor by Country

8.1.1 Middle East & Africa Zeolite Precursor Sales by Country (2021-2026)

8.1.2 Middle East & Africa Zeolite Precursor Revenue by Country (2021-2026)

8.2 Middle East & Africa Zeolite Precursor Sales by Type (2021-2026)

8.3 Middle East & Africa Zeolite Precursor Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Zeolite Precursor

10.3 Manufacturing Process Analysis of Zeolite Precursor

10.4 Industry Chain Structure of Zeolite Precursor

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Zeolite Precursor Distributors

11.3 Zeolite Precursor Customer

12 WORLD FORECAST REVIEW FOR ZEOLITE PRECURSOR BY GEOGRAPHIC REGION

12.1 Global Zeolite Precursor Market Size Forecast by Region

12.1.1 Global Zeolite Precursor Forecast by Region (2027-2032)

12.1.2 Global Zeolite Precursor Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Zeolite Precursor Forecast by Type (2027-2032)

12.7 Global Zeolite Precursor Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 BASF (Germany)

13.1.1 BASF (Germany) Company Information

13.1.2 BASF (Germany) Zeolite Precursor Product Portfolios and Specifications

13.1.3 BASF (Germany) Zeolite Precursor Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 BASF (Germany) Main Business Overview

13.1.5 BASF (Germany) Latest Developments

13.2 W.R. Grace (USA)

13.2.1 W.R. Grace (USA) Company Information

13.2.2 W.R. Grace (USA) Zeolite Precursor Product Portfolios and Specifications

13.2.3 W.R. Grace (USA) Zeolite Precursor Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 W.R. Grace (USA) Main Business Overview

13.2.5 W.R. Grace (USA) Latest Developments

13.3 Honeywell (USA)

13.3.1 Honeywell (USA) Company Information

13.3.2 Honeywell (USA) Zeolite Precursor Product Portfolios and Specifications

13.3.3 Honeywell (USA) Zeolite Precursor Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Honeywell (USA) Main Business Overview

13.3.5 Honeywell (USA) Latest Developments

13.4 Clariant (Switzerland)

13.4.1 Clariant (Switzerland) Company Information

13.4.2 Clariant (Switzerland) Zeolite Precursor Product Portfolios and Specifications

- 13.4.3 Clariant (Switzerland) Zeolite Precursor Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.4.4 Clariant (Switzerland) Main Business Overview
- 13.4.5 Clariant (Switzerland) Latest Developments
- 13.5 Tosoh (Japan)
 - 13.5.1 Tosoh (Japan) Company Information
 - 13.5.2 Tosoh (Japan) Zeolite Precursor Product Portfolios and Specifications
 - 13.5.3 Tosoh (Japan) Zeolite Precursor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Tosoh (Japan) Main Business Overview
 - 13.5.5 Tosoh (Japan) Latest Developments
- 13.6 Arkema (France)
 - 13.6.1 Arkema (France) Company Information
 - 13.6.2 Arkema (France) Zeolite Precursor Product Portfolios and Specifications
 - 13.6.3 Arkema (France) Zeolite Precursor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Arkema (France) Main Business Overview
 - 13.6.5 Arkema (France) Latest Developments
- 13.7 Zeochem (Switzerland)
 - 13.7.1 Zeochem (Switzerland) Company Information
 - 13.7.2 Zeochem (Switzerland) Zeolite Precursor Product Portfolios and Specifications
 - 13.7.3 Zeochem (Switzerland) Zeolite Precursor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Zeochem (Switzerland) Main Business Overview
 - 13.7.5 Zeochem (Switzerland) Latest Developments
- 13.8 Zeolyst (Netherlands)
 - 13.8.1 Zeolyst (Netherlands) Company Information
 - 13.8.2 Zeolyst (Netherlands) Zeolite Precursor Product Portfolios and Specifications
 - 13.8.3 Zeolyst (Netherlands) Zeolite Precursor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Zeolyst (Netherlands) Main Business Overview
 - 13.8.5 Zeolyst (Netherlands) Latest Developments
- 13.9 Sinopec Catalyst (China)
 - 13.9.1 Sinopec Catalyst (China) Company Information
 - 13.9.2 Sinopec Catalyst (China) Zeolite Precursor Product Portfolios and Specifications
 - 13.9.3 Sinopec Catalyst (China) Zeolite Precursor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Sinopec Catalyst (China) Main Business Overview

13.9.5 Sinopec Catalyst (China) Latest Developments

13.10 Jalon New Materials (China)

13.10.1 Jalon New Materials (China) Company Information

13.10.2 Jalon New Materials (China) Zeolite Precursor Product Portfolios and Specifications

13.10.3 Jalon New Materials (China) Zeolite Precursor Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Jalon New Materials (China) Main Business Overview

13.10.5 Jalon New Materials (China) Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Zeolite Precursor Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Zeolite Precursor Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Hydrothermal Precursor

Table 4. Major Players of Solvothermal Precursor

Table 5. Major Players of Dry Gel Conversion Precursor

Table 6. Global Zeolite Precursor Sales by Type (2021-2026) & (Kilotons)

Table 7. Global Zeolite Precursor Sales Market Share by Type (2021-2026)

Table 8. Global Zeolite Precursor Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Zeolite Precursor Revenue Market Share by Type (2021-2026)

Table 10. Global Zeolite Precursor Sale Price by Type (2021-2026) & (US\$/Ton)

Table 11. Major Players of Low Si/Al (10)

Table 14. Global Zeolite Precursor Sales by Si/Al Ratio (2021-2026) & (Kilotons)

Table 15. Global Zeolite Precursor Sales Market Share by Si/Al Ratio (2021-2026)

Table 16. Global Zeolite Precursor Revenue by Si/Al Ratio (2021-2026) & (\$ million)

Table 17. Global Zeolite Precursor Revenue Market Share by Si/Al Ratio (2021-2026)

Table 18. Global Zeolite Precursor Sale Price by Si/Al Ratio (2021-2026) & (US\$/Ton)

Table 19. Global Zeolite Precursor Sale by Application (2021-2026) & (Kilotons)

Table 20. Global Zeolite Precursor Sale Market Share by Application (2021-2026)

Table 21. Global Zeolite Precursor Revenue by Application (2021-2026) & (\$ million)

Table 22. Global Zeolite Precursor Revenue Market Share by Application (2021-2026)

Table 23. Global Zeolite Precursor Sale Price by Application (2021-2026) & (US\$/Ton)

Table 24. Global Zeolite Precursor Sales by Company (2021-2026) & (Kilotons)

Table 25. Global Zeolite Precursor Sales Market Share by Company (2021-2026)

Table 26. Global Zeolite Precursor Revenue by Company (2021-2026) & (\$ millions)

Table 27. Global Zeolite Precursor Revenue Market Share by Company (2021-2026)

Table 28. Global Zeolite Precursor Sale Price by Company (2021-2026) & (US\$/Ton)

Table 29. Key Manufacturers Zeolite Precursor Producing Area Distribution and Sales Area

Table 30. Players Zeolite Precursor Products Offered

Table 31. Zeolite Precursor Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 32. New Products and Potential Entrants

Table 33. Market M&A Activity & Strategy

Table 34. Global Zeolite Precursor Sales by Geographic Region (2021-2026) &

(Kilotons)

Table 35. Global Zeolite Precursor Sales Market Share Geographic Region (2021-2026)

Table 36. Global Zeolite Precursor Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 37. Global Zeolite Precursor Revenue Market Share by Geographic Region (2021-2026)

Table 38. Global Zeolite Precursor Sales by Country/Region (2021-2026) & (Kilotons)

Table 39. Global Zeolite Precursor Sales Market Share by Country/Region (2021-2026)

Table 40. Global Zeolite Precursor Revenue by Country/Region (2021-2026) & (\$ millions)

Table 41. Global Zeolite Precursor Revenue Market Share by Country/Region (2021-2026)

Table 42. Americas Zeolite Precursor Sales by Country (2021-2026) & (Kilotons)

Table 43. Americas Zeolite Precursor Sales Market Share by Country (2021-2026)

Table 44. Americas Zeolite Precursor Revenue by Country (2021-2026) & (\$ millions)

Table 45. Americas Zeolite Precursor Sales by Type (2021-2026) & (Kilotons)

Table 46. Americas Zeolite Precursor Sales by Application (2021-2026) & (Kilotons)

Table 47. APAC Zeolite Precursor Sales by Region (2021-2026) & (Kilotons)

Table 48. APAC Zeolite Precursor Sales Market Share by Region (2021-2026)

Table 49. APAC Zeolite Precursor Revenue by Region (2021-2026) & (\$ millions)

Table 50. APAC Zeolite Precursor Sales by Type (2021-2026) & (Kilotons)

Table 51. APAC Zeolite Precursor Sales by Application (2021-2026) & (Kilotons)

Table 52. Europe Zeolite Precursor Sales by Country (2021-2026) & (Kilotons)

Table 53. Europe Zeolite Precursor Revenue by Country (2021-2026) & (\$ millions)

Table 54. Europe Zeolite Precursor Sales by Type (2021-2026) & (Kilotons)

Table 55. Europe Zeolite Precursor Sales by Application (2021-2026) & (Kilotons)

Table 56. Middle East & Africa Zeolite Precursor Sales by Country (2021-2026) & (Kilotons)

Table 57. Middle East & Africa Zeolite Precursor Revenue Market Share by Country (2021-2026)

Table 58. Middle East & Africa Zeolite Precursor Sales by Type (2021-2026) & (Kilotons)

Table 59. Middle East & Africa Zeolite Precursor Sales by Application (2021-2026) & (Kilotons)

Table 60. Key Market Drivers & Growth Opportunities of Zeolite Precursor

Table 61. Key Market Challenges & Risks of Zeolite Precursor

Table 62. Key Industry Trends of Zeolite Precursor

Table 63. Zeolite Precursor Raw Material

Table 64. Key Suppliers of Raw Materials

Table 65. Zeolite Precursor Distributors List
Table 66. Zeolite Precursor Customer List
Table 67. Global Zeolite Precursor Sales Forecast by Region (2027-2032) & (Kilotons)
Table 68. Global Zeolite Precursor Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 69. Americas Zeolite Precursor Sales Forecast by Country (2027-2032) & (Kilotons)
Table 70. Americas Zeolite Precursor Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 71. APAC Zeolite Precursor Sales Forecast by Region (2027-2032) & (Kilotons)
Table 72. APAC Zeolite Precursor Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 73. Europe Zeolite Precursor Sales Forecast by Country (2027-2032) & (Kilotons)
Table 74. Europe Zeolite Precursor Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 75. Middle East & Africa Zeolite Precursor Sales Forecast by Country (2027-2032) & (Kilotons)
Table 76. Middle East & Africa Zeolite Precursor Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 77. Global Zeolite Precursor Sales Forecast by Type (2027-2032) & (Kilotons)
Table 78. Global Zeolite Precursor Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 79. Global Zeolite Precursor Sales Forecast by Application (2027-2032) & (Kilotons)
Table 80. Global Zeolite Precursor Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 81. BASF (Germany) Basic Information, Zeolite Precursor Manufacturing Base, Sales Area and Its Competitors
Table 82. BASF (Germany) Zeolite Precursor Product Portfolios and Specifications
Table 83. BASF (Germany) Zeolite Precursor Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 84. BASF (Germany) Main Business
Table 85. BASF (Germany) Latest Developments
Table 86. W.R. Grace (USA) Basic Information, Zeolite Precursor Manufacturing Base, Sales Area and Its Competitors
Table 87. W.R. Grace (USA) Zeolite Precursor Product Portfolios and Specifications
Table 88. W.R. Grace (USA) Zeolite Precursor Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 89. W.R. Grace (USA) Main Business

Table 90. W.R. Grace (USA) Latest Developments

Table 91. Honeywell (USA) Basic Information, Zeolite Precursor Manufacturing Base, Sales Area and Its Competitors

Table 92. Honeywell (USA) Zeolite Precursor Product Portfolios and Specifications

Table 93. Honeywell (USA) Zeolite Precursor Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 94. Honeywell (USA) Main Business

Table 95. Honeywell (USA) Latest Developments

Table 96. Clariant (Switzerland) Basic Information, Zeolite Precursor Manufacturing Base, Sales Area and Its Competitors

Table 97. Clariant (Switzerland) Zeolite Precursor Product Portfolios and Specifications

Table 98. Clariant (Switzerland) Zeolite Precursor Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 99. Clariant (Switzerland) Main Business

Table 100. Clariant (Switzerland) Latest Developments

Table 101. Tosoh (Japan) Basic Information, Zeolite Precursor Manufacturing Base, Sales Area and Its Competitors

Table 102. Tosoh (Japan) Zeolite Precursor Product Portfolios and Specifications

Table 103. Tosoh (Japan) Zeolite Precursor Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 104. Tosoh (Japan) Main Business

Table 105. Tosoh (Japan) Latest Developments

Table 106. Arkema (France) Basic Information, Zeolite Precursor Manufacturing Base, Sales Area and Its Competitors

Table 107. Arkema (France) Zeolite Precursor Product Portfolios and Specifications

Table 108. Arkema (France) Zeolite Precursor Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 109. Arkema (France) Main Business

Table 110. Arkema (France) Latest Developments

Table 111. Zeochem (Switzerland) Basic Information, Zeolite Precursor Manufacturing Base, Sales Area and Its Competitors

Table 112. Zeochem (Switzerland) Zeolite Precursor Product Portfolios and Specifications

Table 113. Zeochem (Switzerland) Zeolite Precursor Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 114. Zeochem (Switzerland) Main Business

Table 115. Zeochem (Switzerland) Latest Developments

Table 116. Zeolyst (Netherlands) Basic Information, Zeolite Precursor Manufacturing Base, Sales Area and Its Competitors

Table 117. Zeolyst (Netherlands) Zeolite Precursor Product Portfolios and Specifications

Table 118. Zeolyst (Netherlands) Zeolite Precursor Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 119. Zeolyst (Netherlands) Main Business

Table 120. Zeolyst (Netherlands) Latest Developments

Table 121. Sinopec Catalyst (China) Basic Information, Zeolite Precursor Manufacturing Base, Sales Area and Its Competitors

Table 122. Sinopec Catalyst (China) Zeolite Precursor Product Portfolios and Specifications

Table 123. Sinopec Catalyst (China) Zeolite Precursor Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 124. Sinopec Catalyst (China) Main Business

Table 125. Sinopec Catalyst (China) Latest Developments

Table 126. Jalon New Materials (China) Basic Information, Zeolite Precursor Manufacturing Base, Sales Area and Its Competitors

Table 127. Jalon New Materials (China) Zeolite Precursor Product Portfolios and Specifications

Table 128. Jalon New Materials (China) Zeolite Precursor Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 129. Jalon New Materials (China) Main Business

Table 130. Jalon New Materials (China) Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Zeolite Precursor
- Figure 2. Zeolite Precursor Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Zeolite Precursor Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global Zeolite Precursor Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Zeolite Precursor Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Zeolite Precursor Sales Market Share by Country/Region (2025)
- Figure 10. Zeolite Precursor Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Hydrothermal Precursor
- Figure 12. Product Picture of Solvothermal Precursor
- Figure 13. Product Picture of Dry Gel Conversion Precursor
- Figure 14. Global Zeolite Precursor Sales Market Share by Type in 2026
- Figure 15. Global Zeolite Precursor Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Low Si/Al (10)
- Figure 19. Global Zeolite Precursor Sales Market Share by Si/Al Ratio in 2026
- Figure 20. Global Zeolite Precursor Revenue Market Share by Si/Al Ratio (2021-2026)
- Figure 21. Zeolite Precursor Consumed in Petrochemical
- Figure 22. Global Zeolite Precursor Market: Petrochemical (2021-2026) & (Kilotons)
- Figure 23. Zeolite Precursor Consumed in Water Treatment
- Figure 24. Global Zeolite Precursor Market: Water Treatment (2021-2026) & (Kilotons)
- Figure 25. Zeolite Precursor Consumed in Industrial
- Figure 26. Global Zeolite Precursor Market: Industrial (2021-2026) & (Kilotons)
- Figure 27. Zeolite Precursor Consumed in Construction
- Figure 28. Global Zeolite Precursor Market: Construction (2021-2026) & (Kilotons)
- Figure 29. Zeolite Precursor Consumed in Agricultural
- Figure 30. Global Zeolite Precursor Market: Agricultural (2021-2026) & (Kilotons)
- Figure 31. Zeolite Precursor Consumed in Others
- Figure 32. Global Zeolite Precursor Market: Others (2021-2026) & (Kilotons)
- Figure 33. Global Zeolite Precursor Sale Market Share by Application (2025)
- Figure 34. Global Zeolite Precursor Revenue Market Share by Application in 2025
- Figure 35. Zeolite Precursor Sales by Company in 2025 (Kilotons)

- Figure 36. Global Zeolite Precursor Sales Market Share by Company in 2025
- Figure 37. Zeolite Precursor Revenue by Company in 2025 (\$ millions)
- Figure 38. Global Zeolite Precursor Revenue Market Share by Company in 2025
- Figure 39. Global Zeolite Precursor Sales Market Share by Geographic Region (2021-2026)
- Figure 40. Global Zeolite Precursor Revenue Market Share by Geographic Region in 2025
- Figure 41. Americas Zeolite Precursor Sales 2021-2026 (Kilotons)
- Figure 42. Americas Zeolite Precursor Revenue 2021-2026 (\$ millions)
- Figure 43. APAC Zeolite Precursor Sales 2021-2026 (Kilotons)
- Figure 44. APAC Zeolite Precursor Revenue 2021-2026 (\$ millions)
- Figure 45. Europe Zeolite Precursor Sales 2021-2026 (Kilotons)
- Figure 46. Europe Zeolite Precursor Revenue 2021-2026 (\$ millions)
- Figure 47. Middle East & Africa Zeolite Precursor Sales 2021-2026 (Kilotons)
- Figure 48. Middle East & Africa Zeolite Precursor Revenue 2021-2026 (\$ millions)
- Figure 49. Americas Zeolite Precursor Sales Market Share by Country in 2025
- Figure 50. Americas Zeolite Precursor Revenue Market Share by Country (2021-2026)
- Figure 51. Americas Zeolite Precursor Sales Market Share by Type (2021-2026)
- Figure 52. Americas Zeolite Precursor Sales Market Share by Application (2021-2026)
- Figure 53. United States Zeolite Precursor Revenue Growth 2021-2026 (\$ millions)
- Figure 54. Canada Zeolite Precursor Revenue Growth 2021-2026 (\$ millions)
- Figure 55. Mexico Zeolite Precursor Revenue Growth 2021-2026 (\$ millions)
- Figure 56. Brazil Zeolite Precursor Revenue Growth 2021-2026 (\$ millions)
- Figure 57. APAC Zeolite Precursor Sales Market Share by Region in 2025
- Figure 58. APAC Zeolite Precursor Revenue Market Share by Region (2021-2026)
- Figure 59. APAC Zeolite Precursor Sales Market Share by Type (2021-2026)
- Figure 60. APAC Zeolite Precursor Sales Market Share by Application (2021-2026)
- Figure 61. China Zeolite Precursor Revenue Growth 2021-2026 (\$ millions)
- Figure 62. Japan Zeolite Precursor Revenue Growth 2021-2026 (\$ millions)
- Figure 63. South Korea Zeolite Precursor Revenue Growth 2021-2026 (\$ millions)
- Figure 64. Southeast Asia Zeolite Precursor Revenue Growth 2021-2026 (\$ millions)
- Figure 65. India Zeolite Precursor Revenue Growth 2021-2026 (\$ millions)
- Figure 66. Australia Zeolite Precursor Revenue Growth 2021-2026 (\$ millions)
- Figure 67. China Taiwan Zeolite Precursor Revenue Growth 2021-2026 (\$ millions)
- Figure 68. Europe Zeolite Precursor Sales Market Share by Country in 2025
- Figure 69. Europe Zeolite Precursor Revenue Market Share by Country (2021-2026)
- Figure 70. Europe Zeolite Precursor Sales Market Share by Type (2021-2026)
- Figure 71. Europe Zeolite Precursor Sales Market Share by Application (2021-2026)
- Figure 72. Germany Zeolite Precursor Revenue Growth 2021-2026 (\$ millions)

Figure 73. France Zeolite Precursor Revenue Growth 2021-2026 (\$ millions)

Figure 74. UK Zeolite Precursor Revenue Growth 2021-2026 (\$ millions)

Figure 75. Italy Zeolite Precursor Revenue Growth 2021-2026 (\$ millions)

Figure 76. Russia Zeolite Precursor Revenue Growth 2021-2026 (\$ millions)

Figure 77. Middle East & Africa Zeolite Precursor Sales Market Share by Country (2021-2026)

Figure 78. Middle East & Africa Zeolite Precursor Sales Market Share by Type (2021-2026)

Figure 79. Middle East & Africa Zeolite Precursor Sales Market Share by Application (2021-2026)

Figure 80. Egypt Zeolite Precursor Revenue Growth 2021-2026 (\$ millions)

Figure 81. South Africa Zeolite Precursor Revenue Growth 2021-2026 (\$ millions)

Figure 82. Israel Zeolite Precursor Revenue Growth 2021-2026 (\$ millions)

Figure 83. Turkey Zeolite Precursor Revenue Growth 2021-2026 (\$ millions)

Figure 84. GCC Countries Zeolite Precursor Revenue Growth 2021-2026 (\$ millions)

Figure 85. Manufacturing Cost Structure Analysis of Zeolite Precursor in 2026

Figure 86. Manufacturing Process Analysis of Zeolite Precursor

Figure 87. Industry Chain Structure of Zeolite Precursor

Figure 88. Channels of Distribution

Figure 89. Global Zeolite Precursor Sales Market Forecast by Region (2027-2032)

Figure 90. Global Zeolite Precursor Revenue Market Share Forecast by Region (2027-2032)

Figure 91. Global Zeolite Precursor Sales Market Share Forecast by Type (2027-2032)

Figure 92. Global Zeolite Precursor Revenue Market Share Forecast by Type (2027-2032)

Figure 93. Global Zeolite Precursor Sales Market Share Forecast by Application (2027-2032)

Figure 94. Global Zeolite Precursor Revenue Market Share Forecast by Application (2027-2032)

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