

Global Zeolite-Based VOC Rotor-Concentrator Market Growth 2026-2032

<https://marketpublishers.com/r/G4BD830F812DEN.html>

Date: July 2026

Pages: 104

Price: US\$ 3,660.00 (Single User License)

ID: G4BD830F812DEN

Abstracts

The global Zeolite-Based VOC Rotor-Concentrator market size is predicted to grow from US\$ 192 million in 2025 to US\$ 263 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

In 2025, global Zeolite-Based VOC Rotor-Concentrator production reached approximately 2200 units, with an average global market price of around US\$ 90000 per unit. A Zeolite-Based VOC Rotor-Concentrator is an air pollution control device that captures and concentrates VOC emissions for further treatment or recovery.

The Zeolite-Based VOC Rotor-Concentrator market, also known as the VOC concentration rotor or zeolite rotary concentrator market, is a specialized segment of industrial air pollution control equipment. VOC rotors are mainly used to treat large-volume, low-concentration volatile organic compound emissions by adsorbing VOCs from exhaust air and desorbing them into a smaller, higher-concentration gas stream for further treatment by regenerative thermal oxidizers, catalytic oxidizers, or solvent recovery systems. The overall market is driven by increasingly strict environmental regulations, rising industrial awareness of emission reduction, and the need for energy-efficient exhaust gas treatment. Compared with direct incineration or conventional activated carbon adsorption, VOC rotor systems can significantly reduce downstream equipment size and operating energy consumption, making them attractive for industries with continuous exhaust flows. The market is relatively technology-intensive, because product performance depends on zeolite molecular sieve quality, honeycomb structure design, coating uniformity, adsorption capacity, desorption efficiency, pressure drop, temperature resistance, sealing performance, and long-term stability. Major application areas include automotive painting, semiconductor and electronics manufacturing, lithium battery production, printing and packaging, coating, chemical

processing, pharmaceuticals, petrochemicals, furniture finishing, and other industries that generate dilute organic waste gas. From the upstream perspective, the industry depends on zeolite adsorbents, ceramic fiber or glass fiber honeycomb substrates, inorganic binders, activated carbon materials, stainless steel frames, drive motors, sealing materials, fans, heat exchangers, sensors, control systems, and precision coating equipment. The quality of zeolite and substrate materials is especially important, as it directly affects VOC removal efficiency, regeneration performance, resistance to high-boiling-point compounds, and service life. Midstream participants include rotor manufacturers, VOC treatment equipment producers, and environmental engineering system integrators. These companies usually design complete solutions combining rotors with RTO, RCO, condensation, adsorption, or solvent recovery technologies according to exhaust composition, air volume, VOC concentration, temperature, humidity, and customer compliance requirements. Downstream demand mainly comes from manufacturing industries facing strict VOC emission limits, especially sectors with large exhaust volumes and relatively low solvent concentrations. In terms of future development, the Zeolite-Based VOC Rotor-Concentrator market is expected to maintain steady growth as global environmental standards tighten and industries seek lower-carbon, lower-cost emission control solutions. Growth opportunities will be particularly strong in Asia-Pacific, where electronics, batteries, automotive coatings, and chemical manufacturing are expanding rapidly, while Europe, North America, Japan, and South Korea will continue to focus on technology upgrades and replacement demand. Future product development will move toward higher concentration ratios, lower pressure drop, improved zeolite formulations, stronger resistance to mixed solvents and siloxanes, modular skid-mounted systems, intelligent monitoring, predictive maintenance, and integration with digital emission management platforms. Competition will gradually shift from simple equipment supply to total lifecycle cost, energy-saving performance, regulatory compliance reliability, customized engineering capability, and after-sales service. Overall, Zeolite-Based VOC Rotor-Concentrator is a niche but important growth market within industrial emission control, with increasing strategic value as manufacturers balance environmental compliance, operating cost reduction, and carbon-emission targets.

LP Information, Inc. (LPI) ' newest research report, the "Zeolite-Based VOC Rotor-Concentrator Industry Forecast" looks at past sales and reviews total world Zeolite-Based VOC Rotor-Concentrator sales in 2025, providing a comprehensive analysis by region and market sector of projected Zeolite-Based VOC Rotor-Concentrator sales for 2026 through 2032. With Zeolite-Based VOC Rotor-Concentrator sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Zeolite-Based VOC Rotor-Concentrator industry.

This Insight Report provides a comprehensive analysis of the global Zeolite-Based VOC Rotor-Concentrator landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Zeolite-Based VOC Rotor-Concentrator portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Zeolite-Based VOC Rotor-Concentrator market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Zeolite-Based VOC Rotor-Concentrator and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Zeolite-Based VOC Rotor-Concentrator.

This report presents a comprehensive overview, market shares, and growth opportunities of Zeolite-Based VOC Rotor-Concentrator market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Concentration Ratio20

Segmentation by Temperature:

Normal-Temperature Adsorption Rotor

High-Temperature Resistant Rotor

Segmentation by Air Volume:

Small-Air-Volume

Medium-Air-Volume

Large-Air-Volume

Segmentation by Application:

Transportation

Industrial Manufacturing

Semiconductor

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Seibu Giken

Huashijie Environment Technology

Nichias

Munters

Taikisha

SATTI

ProFlute

Key Questions Addressed in this Report

What is the 10-year outlook for the global Zeolite-Based VOC Rotor-Concentrator market?

What factors are driving Zeolite-Based VOC Rotor-Concentrator market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Zeolite-Based VOC Rotor-Concentrator market opportunities vary by end market size?

How does Zeolite-Based VOC Rotor-Concentrator break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Zeolite-Based VOC Rotor-Concentrator Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Zeolite-Based VOC Rotor-Concentrator by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Zeolite-Based VOC Rotor-Concentrator by Country/Region, 2021, 2025 & 2032
- 2.2 Zeolite-Based VOC Rotor-Concentrator Segment by Type
 - 2.2.1 Concentration Ratio20
 - 2.2.4 Zeolite-Based VOC Rotor-Concentrator Sales by Type
 - 2.2.4.1 Global Zeolite-Based VOC Rotor-Concentrator Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Zeolite-Based VOC Rotor-Concentrator Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Zeolite-Based VOC Rotor-Concentrator Sale Price by Type (2021-2026)
- 2.3 Zeolite-Based VOC Rotor-Concentrator Segment by Temperature
 - 2.3.1 Normal-Temperature Adsorption Rotor
 - 2.3.2 High-Temperature Resistant Rotor
 - 2.3.3 Zeolite-Based VOC Rotor-Concentrator Sales by Temperature
 - 2.3.3.1 Global Zeolite-Based VOC Rotor-Concentrator Sales Market Share by Temperature (2021-2026)
 - 2.3.3.2 Global Zeolite-Based VOC Rotor-Concentrator Revenue and Market Share by Temperature (2021-2026)
 - 2.3.3.3 Global Zeolite-Based VOC Rotor-Concentrator Sale Price by Temperature

(2021-2026)

2.4 Zeolite-Based VOC Rotor-Concentrator Segment by Air Volume

2.4.1 Small-Air-Volume

2.4.2 Medium-Air-Volume

2.4.3 Large-Air-Volume

2.4.4 Zeolite-Based VOC Rotor-Concentrator Sales by Air Volume

2.4.4.1 Global Zeolite-Based VOC Rotor-Concentrator Sales Market Share by Air Volume (2021-2026)

2.4.4.2 Global Zeolite-Based VOC Rotor-Concentrator Revenue and Market Share by Air Volume (2021-2026)

2.4.4.3 Global Zeolite-Based VOC Rotor-Concentrator Sale Price by Air Volume (2021-2026)

2.5 Zeolite-Based VOC Rotor-Concentrator Segment by Application

2.5.1 Transportation

2.5.2 Industrial Manufacturing

2.5.3 Semiconductor

2.5.4 Other

2.5.5 Zeolite-Based VOC Rotor-Concentrator Sales by Application

2.5.5.1 Global Zeolite-Based VOC Rotor-Concentrator Sale Market Share by Application (2021-2026)

2.5.5.2 Global Zeolite-Based VOC Rotor-Concentrator Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Zeolite-Based VOC Rotor-Concentrator Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Zeolite-Based VOC Rotor-Concentrator Breakdown Data by Company

3.1.1 Global Zeolite-Based VOC Rotor-Concentrator Annual Sales by Company (2021-2026)

3.1.2 Global Zeolite-Based VOC Rotor-Concentrator Sales Market Share by Company (2021-2026)

3.2 Global Zeolite-Based VOC Rotor-Concentrator Annual Revenue by Company (2021-2026)

3.2.1 Global Zeolite-Based VOC Rotor-Concentrator Revenue by Company (2021-2026)

3.2.2 Global Zeolite-Based VOC Rotor-Concentrator Revenue Market Share by Company (2021-2026)

3.3 Global Zeolite-Based VOC Rotor-Concentrator Sale Price by Company

3.4 Key Manufacturers Zeolite-Based VOC Rotor-Concentrator Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Zeolite-Based VOC Rotor-Concentrator Product Location Distribution

3.4.2 Players Zeolite-Based VOC Rotor-Concentrator Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR ZEOLITE-BASED VOC ROTOR-CONCENTRATOR BY GEOGRAPHIC REGION

4.1 World Historic Zeolite-Based VOC Rotor-Concentrator Market Size by Geographic Region (2021-2026)

4.1.1 Global Zeolite-Based VOC Rotor-Concentrator Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Zeolite-Based VOC Rotor-Concentrator Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Zeolite-Based VOC Rotor-Concentrator Market Size by Country/Region (2021-2026)

4.2.1 Global Zeolite-Based VOC Rotor-Concentrator Annual Sales by Country/Region (2021-2026)

4.2.2 Global Zeolite-Based VOC Rotor-Concentrator Annual Revenue by Country/Region (2021-2026)

4.3 Americas Zeolite-Based VOC Rotor-Concentrator Sales Growth

4.4 APAC Zeolite-Based VOC Rotor-Concentrator Sales Growth

4.5 Europe Zeolite-Based VOC Rotor-Concentrator Sales Growth

4.6 Middle East & Africa Zeolite-Based VOC Rotor-Concentrator Sales Growth

5 AMERICAS

5.1 Americas Zeolite-Based VOC Rotor-Concentrator Sales by Country

5.1.1 Americas Zeolite-Based VOC Rotor-Concentrator Sales by Country (2021-2026)

5.1.2 Americas Zeolite-Based VOC Rotor-Concentrator Revenue by Country (2021-2026)

5.2 Americas Zeolite-Based VOC Rotor-Concentrator Sales by Type (2021-2026)

5.3 Americas Zeolite-Based VOC Rotor-Concentrator Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Zeolite-Based VOC Rotor-Concentrator Sales by Region

6.1.1 APAC Zeolite-Based VOC Rotor-Concentrator Sales by Region (2021-2026)

6.1.2 APAC Zeolite-Based VOC Rotor-Concentrator Revenue by Region (2021-2026)

6.2 APAC Zeolite-Based VOC Rotor-Concentrator Sales by Type (2021-2026)

6.3 APAC Zeolite-Based VOC Rotor-Concentrator Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Zeolite-Based VOC Rotor-Concentrator by Country

7.1.1 Europe Zeolite-Based VOC Rotor-Concentrator Sales by Country (2021-2026)

7.1.2 Europe Zeolite-Based VOC Rotor-Concentrator Revenue by Country
(2021-2026)

7.2 Europe Zeolite-Based VOC Rotor-Concentrator Sales by Type (2021-2026)

7.3 Europe Zeolite-Based VOC Rotor-Concentrator Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Zeolite-Based VOC Rotor-Concentrator by Country

8.1.1 Middle East & Africa Zeolite-Based VOC Rotor-Concentrator Sales by Country
(2021-2026)

8.1.2 Middle East & Africa Zeolite-Based VOC Rotor-Concentrator Revenue by Country (2021-2026)

8.2 Middle East & Africa Zeolite-Based VOC Rotor-Concentrator Sales by Type (2021-2026)

8.3 Middle East & Africa Zeolite-Based VOC Rotor-Concentrator Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Zeolite-Based VOC Rotor-Concentrator

10.3 Manufacturing Process Analysis of Zeolite-Based VOC Rotor-Concentrator

10.4 Industry Chain Structure of Zeolite-Based VOC Rotor-Concentrator

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Zeolite-Based VOC Rotor-Concentrator Distributors

11.3 Zeolite-Based VOC Rotor-Concentrator Customer

12 WORLD FORECAST REVIEW FOR ZEOLITE-BASED VOC ROTOR-CONCENTRATOR BY GEOGRAPHIC REGION

12.1 Global Zeolite-Based VOC Rotor-Concentrator Market Size Forecast by Region

12.1.1 Global Zeolite-Based VOC Rotor-Concentrator Forecast by Region (2027-2032)

12.1.2 Global Zeolite-Based VOC Rotor-Concentrator Annual Revenue Forecast by

Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Zeolite-Based VOC Rotor-Concentrator Forecast by Type (2027-2032)

12.7 Global Zeolite-Based VOC Rotor-Concentrator Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Seibu Giken

13.1.1 Seibu Giken Company Information

13.1.2 Seibu Giken Zeolite-Based VOC Rotor-Concentrator Product Portfolios and Specifications

13.1.3 Seibu Giken Zeolite-Based VOC Rotor-Concentrator Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Seibu Giken Main Business Overview

13.1.5 Seibu Giken Latest Developments

13.2 Huashijie Environment Technology

13.2.1 Huashijie Environment Technology Company Information

13.2.2 Huashijie Environment Technology Zeolite-Based VOC Rotor-Concentrator Product Portfolios and Specifications

13.2.3 Huashijie Environment Technology Zeolite-Based VOC Rotor-Concentrator Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Huashijie Environment Technology Main Business Overview

13.2.5 Huashijie Environment Technology Latest Developments

13.3 Nichias

13.3.1 Nichias Company Information

13.3.2 Nichias Zeolite-Based VOC Rotor-Concentrator Product Portfolios and Specifications

13.3.3 Nichias Zeolite-Based VOC Rotor-Concentrator Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Nichias Main Business Overview

13.3.5 Nichias Latest Developments

13.4 Munters

13.4.1 Munters Company Information

13.4.2 Munters Zeolite-Based VOC Rotor-Concentrator Product Portfolios and Specifications

13.4.3 Munters Zeolite-Based VOC Rotor-Concentrator Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Munters Main Business Overview

13.4.5 Munters Latest Developments

13.5 Taikisha

13.5.1 Taikisha Company Information

13.5.2 Taikisha Zeolite-Based VOC Rotor-Concentrator Product Portfolios and Specifications

13.5.3 Taikisha Zeolite-Based VOC Rotor-Concentrator Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Taikisha Main Business Overview

13.5.5 Taikisha Latest Developments

13.6 SATTI

13.6.1 SATTI Company Information

13.6.2 SATTI Zeolite-Based VOC Rotor-Concentrator Product Portfolios and Specifications

13.6.3 SATTI Zeolite-Based VOC Rotor-Concentrator Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 SATTI Main Business Overview

13.6.5 SATTI Latest Developments

13.7 ProFlute

13.7.1 ProFlute Company Information

13.7.2 ProFlute Zeolite-Based VOC Rotor-Concentrator Product Portfolios and Specifications

13.7.3 ProFlute Zeolite-Based VOC Rotor-Concentrator Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 ProFlute Main Business Overview

13.7.5 ProFlute Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Zeolite-Based VOC Rotor-Concentrator Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Zeolite-Based VOC Rotor-Concentrator Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Concentration Ratio²⁰

Table 6. Global Zeolite-Based VOC Rotor-Concentrator Sales by Type (2021-2026) & (K Units)

Table 7. Global Zeolite-Based VOC Rotor-Concentrator Sales Market Share by Type (2021-2026)

Table 8. Global Zeolite-Based VOC Rotor-Concentrator Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Zeolite-Based VOC Rotor-Concentrator Revenue Market Share by Type (2021-2026)

Table 10. Global Zeolite-Based VOC Rotor-Concentrator Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Normal-Temperature Adsorption Rotor

Table 12. Major Players of High-Temperature Resistant Rotor

Table 13. Global Zeolite-Based VOC Rotor-Concentrator Sales by Temperature (2021-2026) & (K Units)

Table 14. Global Zeolite-Based VOC Rotor-Concentrator Sales Market Share by Temperature (2021-2026)

Table 15. Global Zeolite-Based VOC Rotor-Concentrator Revenue by Temperature (2021-2026) & (\$ million)

Table 16. Global Zeolite-Based VOC Rotor-Concentrator Revenue Market Share by Temperature (2021-2026)

Table 17. Global Zeolite-Based VOC Rotor-Concentrator Sale Price by Temperature (2021-2026) & (US\$/Unit)

Table 18. Major Players of Small-Air-Volume

Table 19. Major Players of Medium-Air-Volume

Table 20. Major Players of Large-Air-Volume

Table 21. Global Zeolite-Based VOC Rotor-Concentrator Sales by Air Volume (2021-2026) & (K Units)

Table 22. Global Zeolite-Based VOC Rotor-Concentrator Sales Market Share by Air Volume (2021-2026)

Table 23. Global Zeolite-Based VOC Rotor-Concentrator Revenue by Air Volume

(2021-2026) & (\$ million)

Table 24. Global Zeolite-Based VOC Rotor-Concentrator Revenue Market Share by Air Volume (2021-2026)

Table 25. Global Zeolite-Based VOC Rotor-Concentrator Sale Price by Air Volume (2021-2026) & (US\$/Unit)

Table 26. Global Zeolite-Based VOC Rotor-Concentrator Sale by Application (2021-2026) & (K Units)

Table 27. Global Zeolite-Based VOC Rotor-Concentrator Sale Market Share by Application (2021-2026)

Table 28. Global Zeolite-Based VOC Rotor-Concentrator Revenue by Application (2021-2026) & (\$ million)

Table 29. Global Zeolite-Based VOC Rotor-Concentrator Revenue Market Share by Application (2021-2026)

Table 30. Global Zeolite-Based VOC Rotor-Concentrator Sale Price by Application (2021-2026) & (US\$/Unit)

Table 31. Global Zeolite-Based VOC Rotor-Concentrator Sales by Company (2021-2026) & (K Units)

Table 32. Global Zeolite-Based VOC Rotor-Concentrator Sales Market Share by Company (2021-2026)

Table 33. Global Zeolite-Based VOC Rotor-Concentrator Revenue by Company (2021-2026) & (\$ millions)

Table 34. Global Zeolite-Based VOC Rotor-Concentrator Revenue Market Share by Company (2021-2026)

Table 35. Global Zeolite-Based VOC Rotor-Concentrator Sale Price by Company (2021-2026) & (US\$/Unit)

Table 36. Key Manufacturers Zeolite-Based VOC Rotor-Concentrator Producing Area Distribution and Sales Area

Table 37. Players Zeolite-Based VOC Rotor-Concentrator Products Offered

Table 38. Zeolite-Based VOC Rotor-Concentrator Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 39. New Products and Potential Entrants

Table 40. Market M&A Activity & Strategy

Table 41. Global Zeolite-Based VOC Rotor-Concentrator Sales by Geographic Region (2021-2026) & (K Units)

Table 42. Global Zeolite-Based VOC Rotor-Concentrator Sales Market Share Geographic Region (2021-2026)

Table 43. Global Zeolite-Based VOC Rotor-Concentrator Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 44. Global Zeolite-Based VOC Rotor-Concentrator Revenue Market Share by

Geographic Region (2021-2026)

Table 45. Global Zeolite-Based VOC Rotor-Concentrator Sales by Country/Region (2021-2026) & (K Units)

Table 46. Global Zeolite-Based VOC Rotor-Concentrator Sales Market Share by Country/Region (2021-2026)

Table 47. Global Zeolite-Based VOC Rotor-Concentrator Revenue by Country/Region (2021-2026) & (\$ millions)

Table 48. Global Zeolite-Based VOC Rotor-Concentrator Revenue Market Share by Country/Region (2021-2026)

Table 49. Americas Zeolite-Based VOC Rotor-Concentrator Sales by Country (2021-2026) & (K Units)

Table 50. Americas Zeolite-Based VOC Rotor-Concentrator Sales Market Share by Country (2021-2026)

Table 51. Americas Zeolite-Based VOC Rotor-Concentrator Revenue by Country (2021-2026) & (\$ millions)

Table 52. Americas Zeolite-Based VOC Rotor-Concentrator Sales by Type (2021-2026) & (K Units)

Table 53. Americas Zeolite-Based VOC Rotor-Concentrator Sales by Application (2021-2026) & (K Units)

Table 54. APAC Zeolite-Based VOC Rotor-Concentrator Sales by Region (2021-2026) & (K Units)

Table 55. APAC Zeolite-Based VOC Rotor-Concentrator Sales Market Share by Region (2021-2026)

Table 56. APAC Zeolite-Based VOC Rotor-Concentrator Revenue by Region (2021-2026) & (\$ millions)

Table 57. APAC Zeolite-Based VOC Rotor-Concentrator Sales by Type (2021-2026) & (K Units)

Table 58. APAC Zeolite-Based VOC Rotor-Concentrator Sales by Application (2021-2026) & (K Units)

Table 59. Europe Zeolite-Based VOC Rotor-Concentrator Sales by Country (2021-2026) & (K Units)

Table 60. Europe Zeolite-Based VOC Rotor-Concentrator Revenue by Country (2021-2026) & (\$ millions)

Table 61. Europe Zeolite-Based VOC Rotor-Concentrator Sales by Type (2021-2026) & (K Units)

Table 62. Europe Zeolite-Based VOC Rotor-Concentrator Sales by Application (2021-2026) & (K Units)

Table 63. Middle East & Africa Zeolite-Based VOC Rotor-Concentrator Sales by Country (2021-2026) & (K Units)

Table 64. Middle East & Africa Zeolite-Based VOC Rotor-Concentrator Revenue Market Share by Country (2021-2026)

Table 65. Middle East & Africa Zeolite-Based VOC Rotor-Concentrator Sales by Type (2021-2026) & (K Units)

Table 66. Middle East & Africa Zeolite-Based VOC Rotor-Concentrator Sales by Application (2021-2026) & (K Units)

Table 67. Key Market Drivers & Growth Opportunities of Zeolite-Based VOC Rotor-Concentrator

Table 68. Key Market Challenges & Risks of Zeolite-Based VOC Rotor-Concentrator

Table 69. Key Industry Trends of Zeolite-Based VOC Rotor-Concentrator

Table 70. Zeolite-Based VOC Rotor-Concentrator Raw Material

Table 71. Key Suppliers of Raw Materials

Table 72. Zeolite-Based VOC Rotor-Concentrator Distributors List

Table 73. Zeolite-Based VOC Rotor-Concentrator Customer List

Table 74. Global Zeolite-Based VOC Rotor-Concentrator Sales Forecast by Region (2027-2032) & (K Units)

Table 75. Global Zeolite-Based VOC Rotor-Concentrator Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 76. Americas Zeolite-Based VOC Rotor-Concentrator Sales Forecast by Country (2027-2032) & (K Units)

Table 77. Americas Zeolite-Based VOC Rotor-Concentrator Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 78. APAC Zeolite-Based VOC Rotor-Concentrator Sales Forecast by Region (2027-2032) & (K Units)

Table 79. APAC Zeolite-Based VOC Rotor-Concentrator Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Europe Zeolite-Based VOC Rotor-Concentrator Sales Forecast by Country (2027-2032) & (K Units)

Table 81. Europe Zeolite-Based VOC Rotor-Concentrator Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Middle East & Africa Zeolite-Based VOC Rotor-Concentrator Sales Forecast by Country (2027-2032) & (K Units)

Table 83. Middle East & Africa Zeolite-Based VOC Rotor-Concentrator Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Global Zeolite-Based VOC Rotor-Concentrator Sales Forecast by Type (2027-2032) & (K Units)

Table 85. Global Zeolite-Based VOC Rotor-Concentrator Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 86. Global Zeolite-Based VOC Rotor-Concentrator Sales Forecast by Application

(2027-2032) & (K Units)

Table 87. Global Zeolite-Based VOC Rotor-Concentrator Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 88. Seibu Giken Basic Information, Zeolite-Based VOC Rotor-Concentrator Manufacturing Base, Sales Area and Its Competitors

Table 89. Seibu Giken Zeolite-Based VOC Rotor-Concentrator Product Portfolios and Specifications

Table 90. Seibu Giken Zeolite-Based VOC Rotor-Concentrator Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 91. Seibu Giken Main Business

Table 92. Seibu Giken Latest Developments

Table 93. Huashijie Environment Technology Basic Information, Zeolite-Based VOC Rotor-Concentrator Manufacturing Base, Sales Area and Its Competitors

Table 94. Huashijie Environment Technology Zeolite-Based VOC Rotor-Concentrator Product Portfolios and Specifications

Table 95. Huashijie Environment Technology Zeolite-Based VOC Rotor-Concentrator Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 96. Huashijie Environment Technology Main Business

Table 97. Huashijie Environment Technology Latest Developments

Table 98. Nichias Basic Information, Zeolite-Based VOC Rotor-Concentrator Manufacturing Base, Sales Area and Its Competitors

Table 99. Nichias Zeolite-Based VOC Rotor-Concentrator Product Portfolios and Specifications

Table 100. Nichias Zeolite-Based VOC Rotor-Concentrator Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 101. Nichias Main Business

Table 102. Nichias Latest Developments

Table 103. Munters Basic Information, Zeolite-Based VOC Rotor-Concentrator Manufacturing Base, Sales Area and Its Competitors

Table 104. Munters Zeolite-Based VOC Rotor-Concentrator Product Portfolios and Specifications

Table 105. Munters Zeolite-Based VOC Rotor-Concentrator Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 106. Munters Main Business

Table 107. Munters Latest Developments

Table 108. Taikisha Basic Information, Zeolite-Based VOC Rotor-Concentrator Manufacturing Base, Sales Area and Its Competitors

Table 109. Taikisha Zeolite-Based VOC Rotor-Concentrator Product Portfolios and Specifications

Table 110. Taikisha Zeolite-Based VOC Rotor-Concentrator Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 111. Taikisha Main Business

Table 112. Taikisha Latest Developments

Table 113. SATTI Basic Information, Zeolite-Based VOC Rotor-Concentrator Manufacturing Base, Sales Area and Its Competitors

Table 114. SATTI Zeolite-Based VOC Rotor-Concentrator Product Portfolios and Specifications

Table 115. SATTI Zeolite-Based VOC Rotor-Concentrator Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 116. SATTI Main Business

Table 117. SATTI Latest Developments

Table 118. ProFlute Basic Information, Zeolite-Based VOC Rotor-Concentrator Manufacturing Base, Sales Area and Its Competitors

Table 119. ProFlute Zeolite-Based VOC Rotor-Concentrator Product Portfolios and Specifications

Table 120. ProFlute Zeolite-Based VOC Rotor-Concentrator Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 121. ProFlute Main Business

Table 122. ProFlute Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Zeolite-Based VOC Rotor-Concentrator
- Figure 2. Zeolite-Based VOC Rotor-Concentrator Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Zeolite-Based VOC Rotor-Concentrator Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Zeolite-Based VOC Rotor-Concentrator Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Zeolite-Based VOC Rotor-Concentrator Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Zeolite-Based VOC Rotor-Concentrator Sales Market Share by Country/Region (2025)
- Figure 10. Zeolite-Based VOC Rotor-Concentrator Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Concentration Ratio20
- Figure 14. Global Zeolite-Based VOC Rotor-Concentrator Sales Market Share by Type in 2026
- Figure 15. Global Zeolite-Based VOC Rotor-Concentrator Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Normal-Temperature Adsorption Rotor
- Figure 17. Product Picture of High-Temperature Resistant Rotor
- Figure 18. Global Zeolite-Based VOC Rotor-Concentrator Sales Market Share by Temperature in 2026
- Figure 19. Global Zeolite-Based VOC Rotor-Concentrator Revenue Market Share by Temperature (2021-2026)
- Figure 20. Product Picture of Small-Air-Volume
- Figure 21. Product Picture of Medium-Air-Volume
- Figure 22. Product Picture of Large-Air-Volume
- Figure 23. Global Zeolite-Based VOC Rotor-Concentrator Sales Market Share by Air Volume in 2026
- Figure 24. Global Zeolite-Based VOC Rotor-Concentrator Revenue Market Share by Air Volume (2021-2026)
- Figure 25. Zeolite-Based VOC Rotor-Concentrator Consumed in Transportation
- Figure 26. Global Zeolite-Based VOC Rotor-Concentrator Market: Transportation

(2021-2026) & (K Units)

Figure 27. Zeolite-Based VOC Rotor-Concentrator Consumed in Industrial Manufacturing

Figure 28. Global Zeolite-Based VOC Rotor-Concentrator Market: Industrial Manufacturing (2021-2026) & (K Units)

Figure 29. Zeolite-Based VOC Rotor-Concentrator Consumed in Semiconductor

Figure 30. Global Zeolite-Based VOC Rotor-Concentrator Market: Semiconductor (2021-2026) & (K Units)

Figure 31. Zeolite-Based VOC Rotor-Concentrator Consumed in Other

Figure 32. Global Zeolite-Based VOC Rotor-Concentrator Market: Other (2021-2026) & (K Units)

Figure 33. Global Zeolite-Based VOC Rotor-Concentrator Sale Market Share by Application (2025)

Figure 34. Global Zeolite-Based VOC Rotor-Concentrator Revenue Market Share by Application in 2025

Figure 35. Zeolite-Based VOC Rotor-Concentrator Sales by Company in 2025 (K Units)

Figure 36. Global Zeolite-Based VOC Rotor-Concentrator Sales Market Share by Company in 2025

Figure 37. Zeolite-Based VOC Rotor-Concentrator Revenue by Company in 2025 (\$ millions)

Figure 38. Global Zeolite-Based VOC Rotor-Concentrator Revenue Market Share by Company in 2025

Figure 39. Global Zeolite-Based VOC Rotor-Concentrator Sales Market Share by Geographic Region (2021-2026)

Figure 40. Global Zeolite-Based VOC Rotor-Concentrator Revenue Market Share by Geographic Region in 2025

Figure 41. Americas Zeolite-Based VOC Rotor-Concentrator Sales 2021-2026 (K Units)

Figure 42. Americas Zeolite-Based VOC Rotor-Concentrator Revenue 2021-2026 (\$ millions)

Figure 43. APAC Zeolite-Based VOC Rotor-Concentrator Sales 2021-2026 (K Units)

Figure 44. APAC Zeolite-Based VOC Rotor-Concentrator Revenue 2021-2026 (\$ millions)

Figure 45. Europe Zeolite-Based VOC Rotor-Concentrator Sales 2021-2026 (K Units)

Figure 46. Europe Zeolite-Based VOC Rotor-Concentrator Revenue 2021-2026 (\$ millions)

Figure 47. Middle East & Africa Zeolite-Based VOC Rotor-Concentrator Sales 2021-2026 (K Units)

Figure 48. Middle East & Africa Zeolite-Based VOC Rotor-Concentrator Revenue 2021-2026 (\$ millions)

Figure 49. Americas Zeolite-Based VOC Rotor-Concentrator Sales Market Share by Country in 2025

Figure 50. Americas Zeolite-Based VOC Rotor-Concentrator Revenue Market Share by Country (2021-2026)

Figure 51. Americas Zeolite-Based VOC Rotor-Concentrator Sales Market Share by Type (2021-2026)

Figure 52. Americas Zeolite-Based VOC Rotor-Concentrator Sales Market Share by Application (2021-2026)

Figure 53. United States Zeolite-Based VOC Rotor-Concentrator Revenue Growth 2021-2026 (\$ millions)

Figure 54. Canada Zeolite-Based VOC Rotor-Concentrator Revenue Growth 2021-2026 (\$ millions)

Figure 55. Mexico Zeolite-Based VOC Rotor-Concentrator Revenue Growth 2021-2026 (\$ millions)

Figure 56. Brazil Zeolite-Based VOC Rotor-Concentrator Revenue Growth 2021-2026 (\$ millions)

Figure 57. APAC Zeolite-Based VOC Rotor-Concentrator Sales Market Share by Region in 2025

Figure 58. APAC Zeolite-Based VOC Rotor-Concentrator Revenue Market Share by Region (2021-2026)

Figure 59. APAC Zeolite-Based VOC Rotor-Concentrator Sales Market Share by Type (2021-2026)

Figure 60. APAC Zeolite-Based VOC Rotor-Concentrator Sales Market Share by Application (2021-2026)

Figure 61. China Zeolite-Based VOC Rotor-Concentrator Revenue Growth 2021-2026 (\$ millions)

Figure 62. Japan Zeolite-Based VOC Rotor-Concentrator Revenue Growth 2021-2026 (\$ millions)

Figure 63. South Korea Zeolite-Based VOC Rotor-Concentrator Revenue Growth 2021-2026 (\$ millions)

Figure 64. Southeast Asia Zeolite-Based VOC Rotor-Concentrator Revenue Growth 2021-2026 (\$ millions)

Figure 65. India Zeolite-Based VOC Rotor-Concentrator Revenue Growth 2021-2026 (\$ millions)

Figure 66. Australia Zeolite-Based VOC Rotor-Concentrator Revenue Growth 2021-2026 (\$ millions)

Figure 67. China Taiwan Zeolite-Based VOC Rotor-Concentrator Revenue Growth 2021-2026 (\$ millions)

Figure 68. Europe Zeolite-Based VOC Rotor-Concentrator Sales Market Share by

Country in 2025

Figure 69. Europe Zeolite-Based VOC Rotor-Concentrator Revenue Market Share by Country (2021-2026)

Figure 70. Europe Zeolite-Based VOC Rotor-Concentrator Sales Market Share by Type (2021-2026)

Figure 71. Europe Zeolite-Based VOC Rotor-Concentrator Sales Market Share by Application (2021-2026)

Figure 72. Germany Zeolite-Based VOC Rotor-Concentrator Revenue Growth 2021-2026 (\$ millions)

Figure 73. France Zeolite-Based VOC Rotor-Concentrator Revenue Growth 2021-2026 (\$ millions)

Figure 74. UK Zeolite-Based VOC Rotor-Concentrator Revenue Growth 2021-2026 (\$ millions)

Figure 75. Italy Zeolite-Based VOC Rotor-Concentrator Revenue Growth 2021-2026 (\$ millions)

Figure 76. Russia Zeolite-Based VOC Rotor-Concentrator Revenue Growth 2021-2026 (\$ millions)

Figure 77. Middle East & Africa Zeolite-Based VOC Rotor-Concentrator Sales Market Share by Country (2021-2026)

Figure 78. Middle East & Africa Zeolite-Based VOC Rotor-Concentrator Sales Market Share by Type (2021-2026)

Figure 79. Middle East & Africa Zeolite-Based VOC Rotor-Concentrator Sales Market Share by Application (2021-2026)

Figure 80. Egypt Zeolite-Based VOC Rotor-Concentrator Revenue Growth 2021-2026 (\$ millions)

Figure 81. South Africa Zeolite-Based VOC Rotor-Concentrator Revenue Growth 2021-2026 (\$ millions)

Figure 82. Israel Zeolite-Based VOC Rotor-Concentrator Revenue Growth 2021-2026 (\$ millions)

Figure 83. Turkey Zeolite-Based VOC Rotor-Concentrator Revenue Growth 2021-2026 (\$ millions)

Figure 84. GCC Countries Zeolite-Based VOC Rotor-Concentrator Revenue Growth 2021-2026 (\$ millions)

Figure 85. Manufacturing Cost Structure Analysis of Zeolite-Based VOC Rotor-Concentrator in 2026

Figure 86. Manufacturing Process Analysis of Zeolite-Based VOC Rotor-Concentrator

Figure 87. Industry Chain Structure of Zeolite-Based VOC Rotor-Concentrator

Figure 88. Channels of Distribution

Figure 89. Global Zeolite-Based VOC Rotor-Concentrator Sales Market Forecast by

Region (2027-2032)

Figure 90. Global Zeolite-Based VOC Rotor-Concentrator Revenue Market Share Forecast by Region (2027-2032)

Figure 91. Global Zeolite-Based VOC Rotor-Concentrator Sales Market Share Forecast by Type (2027-2032)

Figure 92. Global Zeolite-Based VOC Rotor-Concentrator Revenue Market Share Forecast by Type (2027-2032)

Figure 93. Global Zeolite-Based VOC Rotor-Concentrator Sales Market Share Forecast by Application (2027-2032)

Figure 94. Global Zeolite-Based VOC Rotor-Concentrator Revenue Market Share Forecast by Application (2027-2032)

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