

Global Yttrium-90 Injection Market Growth 2026-2032

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Abstracts

The global Yttrium-90 Injection market size is predicted to grow from US\$ 373 million in 2025 to US\$ 800 million in 2032; it is expected to grow at a CAGR of 11.1% from 2026 to 2032.

In 2025, global Yttrium-90 Injection production reached approximately 7,776 units, with an average global market price of around US\$49,000 per unit. Yttrium-90 (Y-90) injection is a targeted, minimally invasive form of internal radiation therapy (radioembolization) used to treat inoperable liver cancers. It involves injecting microscopic radioactive beads directly into the blood vessels supplying a tumor, allowing doctors to deliver high doses of radiation to destroy cancer cells while sparing healthy tissue.

Yttrium-90 Injection, as a category of nuclear medicine interventional therapy for liver tumors, presents a global market landscape with concentrated competition and high entry barriers. The number of commercialized products remains limited. First-mover manufacturers build solid barriers through long-term clinical accumulation and full-chain compliance qualifications, while new entrants need to overcome multiple regulatory and technical thresholds covering R&D, production, transportation and clinical implementation of radioactive drugs.

Continuous indication expansion acts as the core driver for market growth. Regulatory authorities in Europe and the US have gradually broadened product application scopes, covering colorectal cancer liver metastasis, primary hepatocellular carcinoma, intrahepatic cholangiocarcinoma and various liver metastatic tumors. The extension of treatment scenarios directly expands the target patient population and extends product lifecycle. Authoritative clinical guidelines in many countries include this therapy in recommendation systems, lifting clinical recognition and consolidating the foundation of market acceptance.

Regional markets show stratified development features. Mature markets in Europe and the US, with long application history and standardized diagnosis and treatment pathways, maintain steady growth. Emerging markets represented by China, which approved such products in recent years, enter the penetration stage of hospital access and clinical awareness cultivation, and show clear growth potential supported by medical insurance access policies.

Supply chain and medical supporting facilities form core constraints for market popularization. The radioactive attribute of products imposes strict requirements on production quality control, logistics distribution and hospital nuclear medicine facilities. Treatment delivery highly relies on collaboration between interventional and nuclear medicine departments, which limits coverage pace in lower-tier markets to some extent.

LP Information, Inc. (LPI) ' newest research report, the "Yttrium-90 Injection Industry Forecast" looks at past sales and reviews total world Yttrium-90 Injection sales in 2025, providing a comprehensive analysis by region and market sector of projected Yttrium-90 Injection sales for 2026 through 2032. With Yttrium-90 Injection sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Yttrium-90 Injection industry.

This Insight Report provides a comprehensive analysis of the global Yttrium-90 Injection landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Yttrium-90 Injection portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Yttrium-90 Injection market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Yttrium-90 Injection and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Yttrium-90 Injection.

This report presents a comprehensive overview, market shares, and growth opportunities of Yttrium-90 Injection market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Resin Microsphere Injection

Glass Microsphere Injection

Carbon Microsphere Injection

Segmentation by Application:

Liver Cancer

Other Cancers and Diseases

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sirtex Medical

Boston Scientific

ABK Biomedical

Chengdu New Radiomedicine Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Yttrium-90 Injection market?

What factors are driving Yttrium-90 Injection market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Yttrium-90 Injection market opportunities vary by end market size?

How does Yttrium-90 Injection break out by Type, by Application?

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Figure 81. Global Yttrium-90 Injection Revenue Market Share Forecast by Application (2027-2032)

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