

Global Yttria Market Growth 2026-2032

<https://marketpublishers.com/r/GC9D9AFF5755EN.html>

Date: May 2026

Pages: 125

Price: US\$ 3,660.00 (Single User License)

ID: GC9D9AFF5755EN

Abstracts

The global Yttria market size is predicted to grow from US\$ 1006 million in 2025 to US\$ 1683 million in 2032; it is expected to grow at a CAGR of 7.7% from 2026 to 2032.

Yttria is a high-purity rare-earth oxide produced primarily from yttrium-bearing rare-earth minerals such as xenotime and ion-adsorption clays, widely used as an advanced ceramic material due to its excellent chemical stability, high melting point (~2,430 °C), plasma resistance, and optical transparency. The supply chain begins upstream with rare-earth mining and beneficiation (mainly in China, Australia, and Southeast Asia), where yttrium is extracted alongside heavy rare earth elements. In the midstream stage, yttrium concentrates undergo solvent extraction, separation, purification, and calcination to produce high-purity yttrium oxide powders (typically 99.9%–99.999%). These powders are then processed into ceramic coatings, sintered parts, sputtering targets, phosphors, and optical materials. Downstream industries include semiconductor manufacturing equipment (plasma-resistant coatings and chamber parts), solid oxide fuel cells, laser and optical materials (YAG crystals), phosphors for lighting and displays, and high-temperature structural ceramics, with semiconductor fabrication and advanced electronics currently representing the fastest-growing demand segment. In 2025, global Yttria output was about 24,000 tons with 38,000 tons of capacity, average prices of USD 35,000 – 55,000 per ton, and gross margins around 33%.

United States market for Yttria is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Yttria is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Yttria is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Yttria players cover China Minmetals (China), Northern Rare Earth (China), Longyi Heavy Rare Earth (China), Ganzhou Rare Earth Mineral (China), Xiamen Tungsten (China), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Yttria Industry Forecast' looks at past sales and reviews total world Yttria sales in 2025, providing a comprehensive analysis by region and market sector of projected Yttria sales for 2026 through 2032. With Yttria sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Yttria industry.

This Insight Report provides a comprehensive analysis of the global Yttria landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Yttria portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Yttria market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Yttria and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Yttria.

This report presents a comprehensive overview, market shares, and growth opportunities of Yttria market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Industrial Grade

High-Purity Grade

Ultra-High-Purity Grade

Segmentation by Production Method:

Calcined Yttria

Precipitated Yttria

Sol-Gel Yttria

Hydrothermal Yttria

Segmentation by Application:

Semiconductor

Optoelectronic

Advanced Ceramic

Energy & Fuel Cell

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

China Minmetals (China)

Northern Rare Earth (China)

Longyi Heavy Rare Earth (China)

Ganzhou Rare Earth Mineral (China)

Xiamen Tungsten (China)

Chinalco Rare Earth & Metals (China)

Guangdong Rising Rare Earth (China)

Santoku Corporation (Japan)

Nippon Yttrium (Japan)

American Elements (USA)

Stanford Advanced Materials (USA)

Lorad Chemical Corporation (USA)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Yttria market?

What factors are driving Yttria market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Yttria market opportunities vary by end market size?

How does Yttria break out by Type, by Application?

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