

Global Yeast Protein Isolate Market Growth 2026-2032

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Abstracts

The global Yeast Protein Isolate market size is predicted to grow from US\$ 92.93 million in 2025 to US\$ 204 million in 2032; it is expected to grow at a CAGR of 11.9% from 2026 to 2032.

Yeast protein isolate is a high-protein food ingredient produced from food-grade yeasts such as baker's yeast and brewer's yeast through fermentation cultivation or recovery of spent yeast, followed by cell disruption, separation and concentration, nucleic acid reduction, enzymatic hydrolysis, and drying processes. The estimated overall gross margin is approximately 42%.

Yeast protein isolate remains a relatively small but rapidly growing food ingredient market. Demand is driven by two primary trends. First, sports nutrition, protein-fortified beverages, and weight-management products are seeking non-dairy, non-soy, low-allergen protein sources with amino acid quality approaching that of whey protein. Second, plant-based meat, bakery products, sauces, and dairy alternatives increasingly require clean-label ingredients that provide not only protein, but also emulsification, gelation, binding, and flavor-masking functionality.

On the supply side, the market is transitioning from a handful of concept-stage projects to commercial-scale production. Companies such as Angel, Biospringer, Lallemand, Leiber, Yeastup, Revyve, and ProteinDistillery have launched products targeting approximately 80% protein content, reduced off-flavors, improved texturization properties, and protein beverage applications. Product differentiation increasingly focuses on protein purity, flavor profile, functionality, solubility, and application-specific performance rather than protein content alone.

Short-term constraints include higher prices compared with soy and pea protein, limited large-scale supply, and the need for regulatory and consumer education. Medium-term

growth will depend on production cost reductions, flavor improvement, and whether food brands position yeast protein as a complementary or alternative ingredient to whey protein and egg-derived proteins. Growing interest in GLP-1-related nutrition, high-protein beverages, sustainable protein sources, and clean-label formulations may further support adoption, particularly in applications where functionality and nutritional quality are valued more highly than lowest-cost protein sourcing.

LP Information, Inc. (LPI) ' newest research report, the "Yeast Protein Isolate Industry Forecast" looks at past sales and reviews total world Yeast Protein Isolate sales in 2025, providing a comprehensive analysis by region and market sector of projected Yeast Protein Isolate sales for 2026 through 2032. With Yeast Protein Isolate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Yeast Protein Isolate industry.

This Insight Report provides a comprehensive analysis of the global Yeast Protein Isolate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Yeast Protein Isolate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Yeast Protein Isolate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Yeast Protein Isolate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Yeast Protein Isolate.

This report presents a comprehensive overview, market shares, and growth opportunities of Yeast Protein Isolate market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

75% Protein Isolate

25% Protein Isolate

60?75% Protein Concentrate

Segmentation by Yeast Source:

Baker's Yeast Derived

Brewer's Yeast Derived

Nutritional Yeast Derived

Torula Yeast Derived

Other Food-Grade Yeast Derived

Segmentation by Processing Type:

Native Isolate

Hydrolyzed Isolate

Low-Nucleic-Acid Isolate

Liquid Yeast Protein

Protein-Fiber Blend

Segmentation by Application:

Protein Fortification

Texture Structuring

Emulsification and Stabilization

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Angel Yeast

Biospringer

Lallemand Bio-Ingredients

Leiber

Yeastup

Revyve

ProteinDistillery

Biorigin

NURA

Key Questions Addressed in this Report

What is the 10-year outlook for the global Yeast Protein Isolate market?

What factors are driving Yeast Protein Isolate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Yeast Protein Isolate market opportunities vary by end market size?

How does Yeast Protein Isolate break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Yeast Protein Isolate Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Yeast Protein Isolate by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Yeast Protein Isolate by Country/Region, 2021, 2025 & 2032
- 2.2 Yeast Protein Isolate Segment by Type
 - 2.2.1 ≥85% Protein Isolate
 - 2.2.2 75-85% Protein Isolate
 - 2.2.3 60-75% Protein Concentrate
 - 2.2.4 Yeast Protein Isolate Sales by Type
 - 2.2.4.1 Global Yeast Protein Isolate Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Yeast Protein Isolate Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Yeast Protein Isolate Sale Price by Type (2021-2026)
- 2.3 Yeast Protein Isolate Segment by Yeast Source
 - 2.3.1 Baker's Yeast Derived
 - 2.3.2 Brewer's Yeast Derived
 - 2.3.3 Nutritional Yeast Derived
 - 2.3.4 Torula Yeast Derived
 - 2.3.5 Other Food-Grade Yeast Derived
 - 2.3.6 Yeast Protein Isolate Sales by Yeast Source
 - 2.3.6.1 Global Yeast Protein Isolate Sales Market Share by Yeast Source (2021-2026)
 - 2.3.6.2 Global Yeast Protein Isolate Revenue and Market Share by Yeast Source

(2021-2026)

2.3.6.3 Global Yeast Protein Isolate Sale Price by Yeast Source (2021-2026)

2.4 Yeast Protein Isolate Segment by Processing Type

2.4.1 Native Isolate

2.4.2 Hydrolyzed Isolate

2.4.3 Low-Nucleic-Acid Isolate

2.4.4 Liquid Yeast Protein

2.4.5 Protein-Fiber Blend

2.4.6 Yeast Protein Isolate Sales by Processing Type

2.4.6.1 Global Yeast Protein Isolate Sales Market Share by Processing Type

(2021-2026)

2.4.6.2 Global Yeast Protein Isolate Revenue and Market Share by Processing Type

(2021-2026)

2.4.6.3 Global Yeast Protein Isolate Sale Price by Processing Type (2021-2026)

2.5 Yeast Protein Isolate Segment by Application

2.5.1 Protein Fortification

2.5.2 Texture Structuring

2.5.3 Emulsification and Stabilization

2.5.4 Other

2.5.5 Yeast Protein Isolate Sales by Application

2.5.5.1 Global Yeast Protein Isolate Sale Market Share by Application (2021-2026)

2.5.5.2 Global Yeast Protein Isolate Revenue and Market Share by Application

(2021-2026)

2.5.5.3 Global Yeast Protein Isolate Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Yeast Protein Isolate Breakdown Data by Company

3.1.1 Global Yeast Protein Isolate Annual Sales by Company (2021-2026)

3.1.2 Global Yeast Protein Isolate Sales Market Share by Company (2021-2026)

3.2 Global Yeast Protein Isolate Annual Revenue by Company (2021-2026)

3.2.1 Global Yeast Protein Isolate Revenue by Company (2021-2026)

3.2.2 Global Yeast Protein Isolate Revenue Market Share by Company (2021-2026)

3.3 Global Yeast Protein Isolate Sale Price by Company

3.4 Key Manufacturers Yeast Protein Isolate Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Yeast Protein Isolate Product Location Distribution

3.4.2 Players Yeast Protein Isolate Products Offered

3.5 Market Concentration Rate Analysis

- 3.5.1 Competition Landscape Analysis
- 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR YEAST PROTEIN ISOLATE BY GEOGRAPHIC REGION

- 4.1 World Historic Yeast Protein Isolate Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Yeast Protein Isolate Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Yeast Protein Isolate Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Yeast Protein Isolate Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Yeast Protein Isolate Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Yeast Protein Isolate Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Yeast Protein Isolate Sales Growth
- 4.4 APAC Yeast Protein Isolate Sales Growth
- 4.5 Europe Yeast Protein Isolate Sales Growth
- 4.6 Middle East & Africa Yeast Protein Isolate Sales Growth

5 AMERICAS

- 5.1 Americas Yeast Protein Isolate Sales by Country
 - 5.1.1 Americas Yeast Protein Isolate Sales by Country (2021-2026)
 - 5.1.2 Americas Yeast Protein Isolate Revenue by Country (2021-2026)
- 5.2 Americas Yeast Protein Isolate Sales by Type (2021-2026)
- 5.3 Americas Yeast Protein Isolate Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Yeast Protein Isolate Sales by Region
 - 6.1.1 APAC Yeast Protein Isolate Sales by Region (2021-2026)
 - 6.1.2 APAC Yeast Protein Isolate Revenue by Region (2021-2026)
- 6.2 APAC Yeast Protein Isolate Sales by Type (2021-2026)
- 6.3 APAC Yeast Protein Isolate Sales by Application (2021-2026)

- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Yeast Protein Isolate by Country
 - 7.1.1 Europe Yeast Protein Isolate Sales by Country (2021-2026)
 - 7.1.2 Europe Yeast Protein Isolate Revenue by Country (2021-2026)
- 7.2 Europe Yeast Protein Isolate Sales by Type (2021-2026)
- 7.3 Europe Yeast Protein Isolate Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Yeast Protein Isolate by Country
 - 8.1.1 Middle East & Africa Yeast Protein Isolate Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Yeast Protein Isolate Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Yeast Protein Isolate Sales by Type (2021-2026)
- 8.3 Middle East & Africa Yeast Protein Isolate Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Yeast Protein Isolate
- 10.3 Manufacturing Process Analysis of Yeast Protein Isolate
- 10.4 Industry Chain Structure of Yeast Protein Isolate

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Yeast Protein Isolate Distributors
- 11.3 Yeast Protein Isolate Customer

12 WORLD FORECAST REVIEW FOR YEAST PROTEIN ISOLATE BY GEOGRAPHIC REGION

- 12.1 Global Yeast Protein Isolate Market Size Forecast by Region
 - 12.1.1 Global Yeast Protein Isolate Forecast by Region (2027-2032)
 - 12.1.2 Global Yeast Protein Isolate Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Yeast Protein Isolate Forecast by Type (2027-2032)
- 12.7 Global Yeast Protein Isolate Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Angel Yeast
 - 13.1.1 Angel Yeast Company Information
 - 13.1.2 Angel Yeast Yeast Protein Isolate Product Portfolios and Specifications
 - 13.1.3 Angel Yeast Yeast Protein Isolate Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Angel Yeast Main Business Overview
 - 13.1.5 Angel Yeast Latest Developments
- 13.2 Biospringer

- 13.2.1 Biospringer Company Information
- 13.2.2 Biospringer Yeast Protein Isolate Product Portfolios and Specifications
- 13.2.3 Biospringer Yeast Protein Isolate Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.2.4 Biospringer Main Business Overview
- 13.2.5 Biospringer Latest Developments
- 13.3 Lallemand Bio-Ingredients
 - 13.3.1 Lallemand Bio-Ingredients Company Information
 - 13.3.2 Lallemand Bio-Ingredients Yeast Protein Isolate Product Portfolios and Specifications
 - 13.3.3 Lallemand Bio-Ingredients Yeast Protein Isolate Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Lallemand Bio-Ingredients Main Business Overview
 - 13.3.5 Lallemand Bio-Ingredients Latest Developments
- 13.4 Leiber
 - 13.4.1 Leiber Company Information
 - 13.4.2 Leiber Yeast Protein Isolate Product Portfolios and Specifications
 - 13.4.3 Leiber Yeast Protein Isolate Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Leiber Main Business Overview
 - 13.4.5 Leiber Latest Developments
- 13.5 Yeastup
 - 13.5.1 Yeastup Company Information
 - 13.5.2 Yeastup Yeast Protein Isolate Product Portfolios and Specifications
 - 13.5.3 Yeastup Yeast Protein Isolate Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Yeastup Main Business Overview
 - 13.5.5 Yeastup Latest Developments
- 13.6 Revyve
 - 13.6.1 Revyve Company Information
 - 13.6.2 Revyve Yeast Protein Isolate Product Portfolios and Specifications
 - 13.6.3 Revyve Yeast Protein Isolate Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Revyve Main Business Overview
 - 13.6.5 Revyve Latest Developments
- 13.7 ProteinDistillery
 - 13.7.1 ProteinDistillery Company Information
 - 13.7.2 ProteinDistillery Yeast Protein Isolate Product Portfolios and Specifications
 - 13.7.3 ProteinDistillery Yeast Protein Isolate Sales, Revenue, Price and Gross Margin

(2021-2026)

13.7.4 ProteinDistillery Main Business Overview

13.7.5 ProteinDistillery Latest Developments

13.8 Biorigin

13.8.1 Biorigin Company Information

13.8.2 Biorigin Yeast Protein Isolate Product Portfolios and Specifications

13.8.3 Biorigin Yeast Protein Isolate Sales, Revenue, Price and Gross Margin

(2021-2026)

13.8.4 Biorigin Main Business Overview

13.8.5 Biorigin Latest Developments

13.9 NURA

13.9.1 NURA Company Information

13.9.2 NURA Yeast Protein Isolate Product Portfolios and Specifications

13.9.3 NURA Yeast Protein Isolate Sales, Revenue, Price and Gross Margin

(2021-2026)

13.9.4 NURA Main Business Overview

13.9.5 NURA Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Yeast Protein Isolate Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Yeast Protein Isolate Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of 85% Protein Isolate

Table 4. Major Players of 75-85% Protein Isolate

Table 5. Major Players of 60-75% Protein Concentrate

Table 6. Global Yeast Protein Isolate Sales by Type (2021-2026) & (kg)

Table 7. Global Yeast Protein Isolate Sales Market Share by Type (2021-2026)

Table 8. Global Yeast Protein Isolate Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Yeast Protein Isolate Revenue Market Share by Type (2021-2026)

Table 10. Global Yeast Protein Isolate Sale Price by Type (2021-2026) & (US\$/kg)

Table 11. Major Players of Baker's Yeast Derived

Table 12. Major Players of Brewer's Yeast Derived

Table 13. Major Players of Nutritional Yeast Derived

Table 14. Major Players of Torula Yeast Derived

Table 15. Major Players of Other Food-Grade Yeast Derived

Table 16. Global Yeast Protein Isolate Sales by Yeast Source (2021-2026) & (kg)

Table 17. Global Yeast Protein Isolate Sales Market Share by Yeast Source (2021-2026)

Table 18. Global Yeast Protein Isolate Revenue by Yeast Source (2021-2026) & (\$ million)

Table 19. Global Yeast Protein Isolate Revenue Market Share by Yeast Source (2021-2026)

Table 20. Global Yeast Protein Isolate Sale Price by Yeast Source (2021-2026) & (US\$/kg)

Table 21. Major Players of Native Isolate

Table 22. Major Players of Hydrolyzed Isolate

Table 23. Major Players of Low-Nucleic-Acid Isolate

Table 24. Major Players of Liquid Yeast Protein

Table 25. Major Players of Protein-Fiber Blend

Table 26. Global Yeast Protein Isolate Sales by Processing Type (2021-2026) & (kg)

Table 27. Global Yeast Protein Isolate Sales Market Share by Processing Type (2021-2026)

Table 28. Global Yeast Protein Isolate Revenue by Processing Type (2021-2026) & (\$

million)

Table 29. Global Yeast Protein Isolate Revenue Market Share by Processing Type (2021-2026)

Table 30. Global Yeast Protein Isolate Sale Price by Processing Type (2021-2026) & (US\$/kg)

Table 31. Global Yeast Protein Isolate Sale by Application (2021-2026) & (kg)

Table 32. Global Yeast Protein Isolate Sale Market Share by Application (2021-2026)

Table 33. Global Yeast Protein Isolate Revenue by Application (2021-2026) & (\$ million)

Table 34. Global Yeast Protein Isolate Revenue Market Share by Application (2021-2026)

Table 35. Global Yeast Protein Isolate Sale Price by Application (2021-2026) & (US\$/kg)

Table 36. Global Yeast Protein Isolate Sales by Company (2021-2026) & (kg)

Table 37. Global Yeast Protein Isolate Sales Market Share by Company (2021-2026)

Table 38. Global Yeast Protein Isolate Revenue by Company (2021-2026) & (\$ millions)

Table 39. Global Yeast Protein Isolate Revenue Market Share by Company (2021-2026)

Table 40. Global Yeast Protein Isolate Sale Price by Company (2021-2026) & (US\$/kg)

Table 41. Key Manufacturers Yeast Protein Isolate Producing Area Distribution and Sales Area

Table 42. Players Yeast Protein Isolate Products Offered

Table 43. Yeast Protein Isolate Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 44. New Products and Potential Entrants

Table 45. Market M&A Activity & Strategy

Table 46. Global Yeast Protein Isolate Sales by Geographic Region (2021-2026) & (kg)

Table 47. Global Yeast Protein Isolate Sales Market Share Geographic Region (2021-2026)

Table 48. Global Yeast Protein Isolate Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 49. Global Yeast Protein Isolate Revenue Market Share by Geographic Region (2021-2026)

Table 50. Global Yeast Protein Isolate Sales by Country/Region (2021-2026) & (kg)

Table 51. Global Yeast Protein Isolate Sales Market Share by Country/Region (2021-2026)

Table 52. Global Yeast Protein Isolate Revenue by Country/Region (2021-2026) & (\$ millions)

Table 53. Global Yeast Protein Isolate Revenue Market Share by Country/Region (2021-2026)

Table 54. Americas Yeast Protein Isolate Sales by Country (2021-2026) & (kg)
Table 55. Americas Yeast Protein Isolate Sales Market Share by Country (2021-2026)
Table 56. Americas Yeast Protein Isolate Revenue by Country (2021-2026) & (\$ millions)
Table 57. Americas Yeast Protein Isolate Sales by Type (2021-2026) & (kg)
Table 58. Americas Yeast Protein Isolate Sales by Application (2021-2026) & (kg)
Table 59. APAC Yeast Protein Isolate Sales by Region (2021-2026) & (kg)
Table 60. APAC Yeast Protein Isolate Sales Market Share by Region (2021-2026)
Table 61. APAC Yeast Protein Isolate Revenue by Region (2021-2026) & (\$ millions)
Table 62. APAC Yeast Protein Isolate Sales by Type (2021-2026) & (kg)
Table 63. APAC Yeast Protein Isolate Sales by Application (2021-2026) & (kg)
Table 64. Europe Yeast Protein Isolate Sales by Country (2021-2026) & (kg)
Table 65. Europe Yeast Protein Isolate Revenue by Country (2021-2026) & (\$ millions)
Table 66. Europe Yeast Protein Isolate Sales by Type (2021-2026) & (kg)
Table 67. Europe Yeast Protein Isolate Sales by Application (2021-2026) & (kg)
Table 68. Middle East & Africa Yeast Protein Isolate Sales by Country (2021-2026) & (kg)
Table 69. Middle East & Africa Yeast Protein Isolate Revenue Market Share by Country (2021-2026)
Table 70. Middle East & Africa Yeast Protein Isolate Sales by Type (2021-2026) & (kg)
Table 71. Middle East & Africa Yeast Protein Isolate Sales by Application (2021-2026) & (kg)
Table 72. Key Market Drivers & Growth Opportunities of Yeast Protein Isolate
Table 73. Key Market Challenges & Risks of Yeast Protein Isolate
Table 74. Key Industry Trends of Yeast Protein Isolate
Table 75. Yeast Protein Isolate Raw Material
Table 76. Key Suppliers of Raw Materials
Table 77. Yeast Protein Isolate Distributors List
Table 78. Yeast Protein Isolate Customer List
Table 79. Global Yeast Protein Isolate Sales Forecast by Region (2027-2032) & (kg)
Table 80. Global Yeast Protein Isolate Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 81. Americas Yeast Protein Isolate Sales Forecast by Country (2027-2032) & (kg)
Table 82. Americas Yeast Protein Isolate Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 83. APAC Yeast Protein Isolate Sales Forecast by Region (2027-2032) & (kg)
Table 84. APAC Yeast Protein Isolate Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 85. Europe Yeast Protein Isolate Sales Forecast by Country (2027-2032) & (kg)

Table 86. Europe Yeast Protein Isolate Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 87. Middle East & Africa Yeast Protein Isolate Sales Forecast by Country (2027-2032) & (kg)
Table 88. Middle East & Africa Yeast Protein Isolate Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 89. Global Yeast Protein Isolate Sales Forecast by Type (2027-2032) & (kg)
Table 90. Global Yeast Protein Isolate Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 91. Global Yeast Protein Isolate Sales Forecast by Application (2027-2032) & (kg)
Table 92. Global Yeast Protein Isolate Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 93. Angel Yeast Basic Information, Yeast Protein Isolate Manufacturing Base, Sales Area and Its Competitors
Table 94. Angel Yeast Yeast Protein Isolate Product Portfolios and Specifications
Table 95. Angel Yeast Yeast Protein Isolate Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
Table 96. Angel Yeast Main Business
Table 97. Angel Yeast Latest Developments
Table 98. Biospringer Basic Information, Yeast Protein Isolate Manufacturing Base, Sales Area and Its Competitors
Table 99. Biospringer Yeast Protein Isolate Product Portfolios and Specifications
Table 100. Biospringer Yeast Protein Isolate Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
Table 101. Biospringer Main Business
Table 102. Biospringer Latest Developments
Table 103. Lallemand Bio-Ingredients Basic Information, Yeast Protein Isolate Manufacturing Base, Sales Area and Its Competitors
Table 104. Lallemand Bio-Ingredients Yeast Protein Isolate Product Portfolios and Specifications
Table 105. Lallemand Bio-Ingredients Yeast Protein Isolate Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
Table 106. Lallemand Bio-Ingredients Main Business
Table 107. Lallemand Bio-Ingredients Latest Developments
Table 108. Leiber Basic Information, Yeast Protein Isolate Manufacturing Base, Sales Area and Its Competitors
Table 109. Leiber Yeast Protein Isolate Product Portfolios and Specifications
Table 110. Leiber Yeast Protein Isolate Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 111. Leiber Main Business

Table 112. Leiber Latest Developments

Table 113. Yeastup Basic Information, Yeast Protein Isolate Manufacturing Base, Sales Area and Its Competitors

Table 114. Yeastup Yeast Protein Isolate Product Portfolios and Specifications

Table 115. Yeastup Yeast Protein Isolate Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 116. Yeastup Main Business

Table 117. Yeastup Latest Developments

Table 118. Revyve Basic Information, Yeast Protein Isolate Manufacturing Base, Sales Area and Its Competitors

Table 119. Revyve Yeast Protein Isolate Product Portfolios and Specifications

Table 120. Revyve Yeast Protein Isolate Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 121. Revyve Main Business

Table 122. Revyve Latest Developments

Table 123. ProteinDistillery Basic Information, Yeast Protein Isolate Manufacturing Base, Sales Area and Its Competitors

Table 124. ProteinDistillery Yeast Protein Isolate Product Portfolios and Specifications

Table 125. ProteinDistillery Yeast Protein Isolate Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 126. ProteinDistillery Main Business

Table 127. ProteinDistillery Latest Developments

Table 128. Biorigin Basic Information, Yeast Protein Isolate Manufacturing Base, Sales Area and Its Competitors

Table 129. Biorigin Yeast Protein Isolate Product Portfolios and Specifications

Table 130. Biorigin Yeast Protein Isolate Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 131. Biorigin Main Business

Table 132. Biorigin Latest Developments

Table 133. NURA Basic Information, Yeast Protein Isolate Manufacturing Base, Sales Area and Its Competitors

Table 134. NURA Yeast Protein Isolate Product Portfolios and Specifications

Table 135. NURA Yeast Protein Isolate Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 136. NURA Main Business

Table 137. NURA Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Yeast Protein Isolate
- Figure 2. Yeast Protein Isolate Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Yeast Protein Isolate Sales Growth Rate 2021-2032 (kg)
- Figure 7. Global Yeast Protein Isolate Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Yeast Protein Isolate Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Yeast Protein Isolate Sales Market Share by Country/Region (2025)
- Figure 10. Yeast Protein Isolate Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of 85% Protein Isolate
- Figure 12. Product Picture of 75-85% Protein Isolate
- Figure 13. Product Picture of 60-75% Protein Concentrate
- Figure 14. Global Yeast Protein Isolate Sales Market Share by Type in 2026
- Figure 15. Global Yeast Protein Isolate Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Baker's Yeast Derived
- Figure 17. Product Picture of Brewer's Yeast Derived
- Figure 18. Product Picture of Nutritional Yeast Derived
- Figure 19. Product Picture of Torula Yeast Derived
- Figure 20. Product Picture of Other Food-Grade Yeast Derived
- Figure 21. Global Yeast Protein Isolate Sales Market Share by Yeast Source in 2026
- Figure 22. Global Yeast Protein Isolate Revenue Market Share by Yeast Source (2021-2026)
- Figure 23. Product Picture of Native Isolate
- Figure 24. Product Picture of Hydrolyzed Isolate
- Figure 25. Product Picture of Low-Nucleic-Acid Isolate
- Figure 26. Product Picture of Liquid Yeast Protein
- Figure 27. Product Picture of Protein-Fiber Blend
- Figure 28. Global Yeast Protein Isolate Sales Market Share by Processing Type in 2026
- Figure 29. Global Yeast Protein Isolate Revenue Market Share by Processing Type (2021-2026)
- Figure 30. Yeast Protein Isolate Consumed in Protein Fortification
- Figure 31. Global Yeast Protein Isolate Market: Protein Fortification (2021-2026) & (kg)

- Figure 32. Yeast Protein Isolate Consumed in Texture Structuring
- Figure 33. Global Yeast Protein Isolate Market: Texture Structuring (2021-2026) & (kg)
- Figure 34. Yeast Protein Isolate Consumed in Emulsification and Stabilization
- Figure 35. Global Yeast Protein Isolate Market: Emulsification and Stabilization (2021-2026) & (kg)
- Figure 36. Yeast Protein Isolate Consumed in Other
- Figure 37. Global Yeast Protein Isolate Market: Other (2021-2026) & (kg)
- Figure 38. Global Yeast Protein Isolate Sale Market Share by Application (2025)
- Figure 39. Global Yeast Protein Isolate Revenue Market Share by Application in 2025
- Figure 40. Yeast Protein Isolate Sales by Company in 2025 (kg)
- Figure 41. Global Yeast Protein Isolate Sales Market Share by Company in 2025
- Figure 42. Yeast Protein Isolate Revenue by Company in 2025 (\$ millions)
- Figure 43. Global Yeast Protein Isolate Revenue Market Share by Company in 2025
- Figure 44. Global Yeast Protein Isolate Sales Market Share by Geographic Region (2021-2026)
- Figure 45. Global Yeast Protein Isolate Revenue Market Share by Geographic Region in 2025
- Figure 46. Americas Yeast Protein Isolate Sales 2021-2026 (kg)
- Figure 47. Americas Yeast Protein Isolate Revenue 2021-2026 (\$ millions)
- Figure 48. APAC Yeast Protein Isolate Sales 2021-2026 (kg)
- Figure 49. APAC Yeast Protein Isolate Revenue 2021-2026 (\$ millions)
- Figure 50. Europe Yeast Protein Isolate Sales 2021-2026 (kg)
- Figure 51. Europe Yeast Protein Isolate Revenue 2021-2026 (\$ millions)
- Figure 52. Middle East & Africa Yeast Protein Isolate Sales 2021-2026 (kg)
- Figure 53. Middle East & Africa Yeast Protein Isolate Revenue 2021-2026 (\$ millions)
- Figure 54. Americas Yeast Protein Isolate Sales Market Share by Country in 2025
- Figure 55. Americas Yeast Protein Isolate Revenue Market Share by Country (2021-2026)
- Figure 56. Americas Yeast Protein Isolate Sales Market Share by Type (2021-2026)
- Figure 57. Americas Yeast Protein Isolate Sales Market Share by Application (2021-2026)
- Figure 58. United States Yeast Protein Isolate Revenue Growth 2021-2026 (\$ millions)
- Figure 59. Canada Yeast Protein Isolate Revenue Growth 2021-2026 (\$ millions)
- Figure 60. Mexico Yeast Protein Isolate Revenue Growth 2021-2026 (\$ millions)
- Figure 61. Brazil Yeast Protein Isolate Revenue Growth 2021-2026 (\$ millions)
- Figure 62. APAC Yeast Protein Isolate Sales Market Share by Region in 2025
- Figure 63. APAC Yeast Protein Isolate Revenue Market Share by Region (2021-2026)
- Figure 64. APAC Yeast Protein Isolate Sales Market Share by Type (2021-2026)
- Figure 65. APAC Yeast Protein Isolate Sales Market Share by Application (2021-2026)

- Figure 66. China Yeast Protein Isolate Revenue Growth 2021-2026 (\$ millions)
- Figure 67. Japan Yeast Protein Isolate Revenue Growth 2021-2026 (\$ millions)
- Figure 68. South Korea Yeast Protein Isolate Revenue Growth 2021-2026 (\$ millions)
- Figure 69. Southeast Asia Yeast Protein Isolate Revenue Growth 2021-2026 (\$ millions)
- Figure 70. India Yeast Protein Isolate Revenue Growth 2021-2026 (\$ millions)
- Figure 71. Australia Yeast Protein Isolate Revenue Growth 2021-2026 (\$ millions)
- Figure 72. China Taiwan Yeast Protein Isolate Revenue Growth 2021-2026 (\$ millions)
- Figure 73. Europe Yeast Protein Isolate Sales Market Share by Country in 2025
- Figure 74. Europe Yeast Protein Isolate Revenue Market Share by Country (2021-2026)
- Figure 75. Europe Yeast Protein Isolate Sales Market Share by Type (2021-2026)
- Figure 76. Europe Yeast Protein Isolate Sales Market Share by Application (2021-2026)
- Figure 77. Germany Yeast Protein Isolate Revenue Growth 2021-2026 (\$ millions)
- Figure 78. France Yeast Protein Isolate Revenue Growth 2021-2026 (\$ millions)
- Figure 79. UK Yeast Protein Isolate Revenue Growth 2021-2026 (\$ millions)
- Figure 80. Italy Yeast Protein Isolate Revenue Growth 2021-2026 (\$ millions)
- Figure 81. Russia Yeast Protein Isolate Revenue Growth 2021-2026 (\$ millions)
- Figure 82. Middle East & Africa Yeast Protein Isolate Sales Market Share by Country (2021-2026)
- Figure 83. Middle East & Africa Yeast Protein Isolate Sales Market Share by Type (2021-2026)
- Figure 84. Middle East & Africa Yeast Protein Isolate Sales Market Share by Application (2021-2026)
- Figure 85. Egypt Yeast Protein Isolate Revenue Growth 2021-2026 (\$ millions)
- Figure 86. South Africa Yeast Protein Isolate Revenue Growth 2021-2026 (\$ millions)
- Figure 87. Israel Yeast Protein Isolate Revenue Growth 2021-2026 (\$ millions)
- Figure 88. Turkey Yeast Protein Isolate Revenue Growth 2021-2026 (\$ millions)
- Figure 89. GCC Countries Yeast Protein Isolate Revenue Growth 2021-2026 (\$ millions)
- Figure 90. Manufacturing Cost Structure Analysis of Yeast Protein Isolate in 2026
- Figure 91. Manufacturing Process Analysis of Yeast Protein Isolate
- Figure 92. Industry Chain Structure of Yeast Protein Isolate
- Figure 93. Channels of Distribution
- Figure 94. Global Yeast Protein Isolate Sales Market Forecast by Region (2027-2032)
- Figure 95. Global Yeast Protein Isolate Revenue Market Share Forecast by Region (2027-2032)
- Figure 96. Global Yeast Protein Isolate Sales Market Share Forecast by Type (2027-2032)
- Figure 97. Global Yeast Protein Isolate Revenue Market Share Forecast by Type (2027-2032)

Figure 98. Global Yeast Protein Isolate Sales Market Share Forecast by Application
(2027-2032)

Figure 99. Global Yeast Protein Isolate Revenue Market Share Forecast by Application
(2027-2032)

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