

Global Yeast Mannoproteins Market Growth 2026-2032

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Abstracts

The global Yeast Mannoproteins market size is predicted to grow from US\$ 121 million in 2025 to US\$ 168 million in 2032; it is expected to grow at a CAGR of 4.9% from 2026 to 2032.

Yeast mannoprotein is a naturally active glycoprotein found in the outermost layer of yeast cell walls, primarily composed of a 5-20% protein backbone and 80-95% mannans. Classified as a natural functional ingredient, it exhibits excellent emulsifying properties, stability, and immunomodulatory capabilities; consequently, it is widely utilized for the clarification and stabilization of wine, as an emulsifier in food processing, and in the formulation of health supplements.

The upstream core of the yeast mannoprotein industry centers on the sourcing of yeast biomass and the systems employed for cell wall extraction. Raw materials are primarily derived from the cell walls of *Saccharomyces cerevisiae* and certain non-*Saccharomyces* yeast species. These materials can be obtained directly from yeast biomass following fermentation, or sourced as a byproduct—specifically, the residual cell walls—generated during the production of yeast extracts. In recent years, alternative pathways utilizing wine lees for the recovery of mannoproteins have also emerged. The midstream segment encompasses the extraction, purification, and standardization processes—employing methods such as acid, alkaline, enzymatic, or physical treatments—to produce finished preparations. Among these techniques, enzymatic extraction is favored for its minimal structural degradation and superior functional preservation of the product, though it typically entails higher production costs. The downstream market is predominantly focused on applications related to the tartrate and protein stabilization of wine.

In 2025, product pricing is projected to range from approximately USD 75 to 115 per kilogram, with annual sales volumes reaching the scale of several hundred tons; the

industry's gross profit margin is estimated to hover between 30% and 45%.

United States market for Yeast Mannoproteins is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Yeast Mannoproteins is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Yeast Mannoproteins is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Yeast Mannoproteins players cover Lesaffre (Fermentis), Lallemand, Laffort, Enartis, Angel Yeast, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Yeast Mannoproteins Industry Forecast" looks at past sales and reviews total world Yeast Mannoproteins sales in 2025, providing a comprehensive analysis by region and market sector of projected Yeast Mannoproteins sales for 2026 through 2032. With Yeast Mannoproteins sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Yeast Mannoproteins industry.

This Insight Report provides a comprehensive analysis of the global Yeast Mannoproteins landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Yeast Mannoproteins portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Yeast Mannoproteins market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Yeast Mannoproteins and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Yeast Mannoproteins.

This report presents a comprehensive overview, market shares, and growth opportunities of Yeast Mannoproteins market by product type, application, key

manufacturers and key regions and countries.

Segmentation by Type:

Saccharomyces Cerevisiae

Non-Saccharomyces

Segmentation by Extraction Method:

Enzymatic Extraction

Acid Extraction

Other

Segmentation by Application:

Wine

Functional Foods

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Lesaffre (Fermentis)

Lallemand

Laffort

Enartis

Angel Yeast

Agrovin

AEB

Oenobrand

Lamothe-Abiet

Key Questions Addressed in this Report

What is the 10-year outlook for the global Yeast Mannoproteins market?

What factors are driving Yeast Mannoproteins market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Yeast Mannoproteins market opportunities vary by end market size?

How does Yeast Mannoproteins break out by Type, by Application?

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