

Global XPS Flame Retardant Masterbatch Market Growth 2025-2031

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Abstracts

The global XPS Flame Retardant Masterbatch market size is predicted to grow from US\$ 316 million in 2025 to US\$ 423 million in 2031; it is expected to grow at a CAGR of 5.0% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

XPS Flame Retardant Masterbatch refers to a concentrated additive formulation specifically designed for extruded polystyrene (XPS) foam, aiming to enhance its fire resistance properties. It typically consists of flame retardant chemicals (such as halogen-based or halogen-free compounds), a carrier resin compatible with polystyrene, and auxiliary additives like dispersants or stabilizers. The masterbatch is engineered to be uniformly mixed with XPS raw materials during the extrusion process, enabling the foam to achieve specific flame retardancy standards—such as reducing flammability, limiting heat release, or suppressing smoke generation. This ensures that XPS products, widely used in building insulation, packaging, and industrial applications, meet safety regulations while maintaining their thermal insulation, mechanical strength, and processing performance.

United States market for XPS Flame Retardant Masterbatch is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for XPS Flame Retardant Masterbatch is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for XPS Flame Retardant Masterbatch is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key XPS Flame Retardant Masterbatch players cover Isochemicals, Cowell Expression, Oceanchem Group Limited, Qibo Technology Co., Ltd., Shandong Brother Sci.&Tech, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the "XPS Flame Retardant Masterbatch Industry Forecast" looks at past sales and reviews total world XPS Flame Retardant Masterbatch sales in 2024, providing a comprehensive analysis by region and market sector of projected XPS Flame Retardant Masterbatch sales for 2025 through 2031. With XPS Flame Retardant Masterbatch sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world XPS Flame Retardant Masterbatch industry.

This Insight Report provides a comprehensive analysis of the global XPS Flame Retardant Masterbatch landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on XPS Flame Retardant Masterbatch portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global XPS Flame Retardant Masterbatch market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for XPS Flame Retardant Masterbatch and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global XPS Flame Retardant Masterbatch.

This report presents a comprehensive overview, market shares, and growth opportunities of XPS Flame Retardant Masterbatch market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Halogen - based Flame Retardant Masterbatch

Halogen - free Flame Retardant Masterbatch

Modified Flame Retardant Masterbatch

Segmentation by Application:

Building Insulation Materials

Packaging Materials

Agricultural Chemicals

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Isochemicals

Cowell Expression

Oceanchem Group Limited

Qibo Technology Co., Ltd.

Shandong Brother Sci.&Tech

Jinan Shichao Chemical Co.,Ltd

Guangzhou Yinsu Flame Retardant New Material Co., Ltd.

Jiangsu Suoteng New Material Technology Co., Ltd.

Weifang Shengkai Chemical

Shandong Novista Chemicals Co.,Ltd

Tosaf

Kalshine

Shandong Nuosen Plastic Co.,Ltd

Key Questions Addressed in this Report

What is the 10-year outlook for the global XPS Flame Retardant Masterbatch market?

What factors are driving XPS Flame Retardant Masterbatch market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do XPS Flame Retardant Masterbatch market opportunities vary by end market size?

How does XPS Flame Retardant Masterbatch break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global XPS Flame Retardant Masterbatch Annual Sales 2020-2031
 - 2.1.2 World Current & Future Analysis for XPS Flame Retardant Masterbatch by Geographic Region, 2020, 2024 & 2031
 - 2.1.3 World Current & Future Analysis for XPS Flame Retardant Masterbatch by Country/Region, 2020, 2024 & 2031
- 2.2 XPS Flame Retardant Masterbatch Segment by Type
 - 2.2.1 Halogen - based Flame Retardant Masterbatch
 - 2.2.2 Halogen - free Flame Retardant Masterbatch
 - 2.2.3 Modified Flame Retardant Masterbatch
- 2.3 XPS Flame Retardant Masterbatch Sales by Type
 - 2.3.1 Global XPS Flame Retardant Masterbatch Sales Market Share by Type (2020-2025)
 - 2.3.2 Global XPS Flame Retardant Masterbatch Revenue and Market Share by Type (2020-2025)
 - 2.3.3 Global XPS Flame Retardant Masterbatch Sale Price by Type (2020-2025)
- 2.4 XPS Flame Retardant Masterbatch Segment by Application
 - 2.4.1 Building Insulation Materials
 - 2.4.2 Packaging Materials
 - 2.4.3 Agricultural Chemicals
 - 2.4.4 Others
- 2.5 XPS Flame Retardant Masterbatch Sales by Application
 - 2.5.1 Global XPS Flame Retardant Masterbatch Sale Market Share by Application (2020-2025)

2.5.2 Global XPS Flame Retardant Masterbatch Revenue and Market Share by Application (2020-2025)

2.5.3 Global XPS Flame Retardant Masterbatch Sale Price by Application (2020-2025)

3 GLOBAL BY COMPANY

3.1 Global XPS Flame Retardant Masterbatch Breakdown Data by Company

3.1.1 Global XPS Flame Retardant Masterbatch Annual Sales by Company (2020-2025)

3.1.2 Global XPS Flame Retardant Masterbatch Sales Market Share by Company (2020-2025)

3.2 Global XPS Flame Retardant Masterbatch Annual Revenue by Company (2020-2025)

3.2.1 Global XPS Flame Retardant Masterbatch Revenue by Company (2020-2025)

3.2.2 Global XPS Flame Retardant Masterbatch Revenue Market Share by Company (2020-2025)

3.3 Global XPS Flame Retardant Masterbatch Sale Price by Company

3.4 Key Manufacturers XPS Flame Retardant Masterbatch Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers XPS Flame Retardant Masterbatch Product Location Distribution

3.4.2 Players XPS Flame Retardant Masterbatch Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR XPS FLAME RETARDANT MASTERBATCH BY GEOGRAPHIC REGION

4.1 World Historic XPS Flame Retardant Masterbatch Market Size by Geographic Region (2020-2025)

4.1.1 Global XPS Flame Retardant Masterbatch Annual Sales by Geographic Region (2020-2025)

4.1.2 Global XPS Flame Retardant Masterbatch Annual Revenue by Geographic Region (2020-2025)

4.2 World Historic XPS Flame Retardant Masterbatch Market Size by Country/Region (2020-2025)

4.2.1 Global XPS Flame Retardant Masterbatch Annual Sales by Country/Region (2020-2025)

4.2.2 Global XPS Flame Retardant Masterbatch Annual Revenue by Country/Region (2020-2025)

4.3 Americas XPS Flame Retardant Masterbatch Sales Growth

4.4 APAC XPS Flame Retardant Masterbatch Sales Growth

4.5 Europe XPS Flame Retardant Masterbatch Sales Growth

4.6 Middle East & Africa XPS Flame Retardant Masterbatch Sales Growth

5 AMERICAS

5.1 Americas XPS Flame Retardant Masterbatch Sales by Country

5.1.1 Americas XPS Flame Retardant Masterbatch Sales by Country (2020-2025)

5.1.2 Americas XPS Flame Retardant Masterbatch Revenue by Country (2020-2025)

5.2 Americas XPS Flame Retardant Masterbatch Sales by Type (2020-2025)

5.3 Americas XPS Flame Retardant Masterbatch Sales by Application (2020-2025)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC XPS Flame Retardant Masterbatch Sales by Region

6.1.1 APAC XPS Flame Retardant Masterbatch Sales by Region (2020-2025)

6.1.2 APAC XPS Flame Retardant Masterbatch Revenue by Region (2020-2025)

6.2 APAC XPS Flame Retardant Masterbatch Sales by Type (2020-2025)

6.3 APAC XPS Flame Retardant Masterbatch Sales by Application (2020-2025)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe XPS Flame Retardant Masterbatch by Country

- 7.1.1 Europe XPS Flame Retardant Masterbatch Sales by Country (2020-2025)
- 7.1.2 Europe XPS Flame Retardant Masterbatch Revenue by Country (2020-2025)
- 7.2 Europe XPS Flame Retardant Masterbatch Sales by Type (2020-2025)
- 7.3 Europe XPS Flame Retardant Masterbatch Sales by Application (2020-2025)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa XPS Flame Retardant Masterbatch by Country
 - 8.1.1 Middle East & Africa XPS Flame Retardant Masterbatch Sales by Country (2020-2025)
 - 8.1.2 Middle East & Africa XPS Flame Retardant Masterbatch Revenue by Country (2020-2025)
- 8.2 Middle East & Africa XPS Flame Retardant Masterbatch Sales by Type (2020-2025)
- 8.3 Middle East & Africa XPS Flame Retardant Masterbatch Sales by Application (2020-2025)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of XPS Flame Retardant Masterbatch
- 10.3 Manufacturing Process Analysis of XPS Flame Retardant Masterbatch
- 10.4 Industry Chain Structure of XPS Flame Retardant Masterbatch

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 XPS Flame Retardant Masterbatch Distributors
- 11.3 XPS Flame Retardant Masterbatch Customer

12 WORLD FORECAST REVIEW FOR XPS FLAME RETARDANT MASTERBATCH BY GEOGRAPHIC REGION

- 12.1 Global XPS Flame Retardant Masterbatch Market Size Forecast by Region
 - 12.1.1 Global XPS Flame Retardant Masterbatch Forecast by Region (2026-2031)
 - 12.1.2 Global XPS Flame Retardant Masterbatch Annual Revenue Forecast by Region (2026-2031)
- 12.2 Americas Forecast by Country (2026-2031)
- 12.3 APAC Forecast by Region (2026-2031)
- 12.4 Europe Forecast by Country (2026-2031)
- 12.5 Middle East & Africa Forecast by Country (2026-2031)
- 12.6 Global XPS Flame Retardant Masterbatch Forecast by Type (2026-2031)
- 12.7 Global XPS Flame Retardant Masterbatch Forecast by Application (2026-2031)

13 KEY PLAYERS ANALYSIS

- 13.1 Isochemicals
 - 13.1.1 Isochemicals Company Information
 - 13.1.2 Isochemicals XPS Flame Retardant Masterbatch Product Portfolios and Specifications
 - 13.1.3 Isochemicals XPS Flame Retardant Masterbatch Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.1.4 Isochemicals Main Business Overview
 - 13.1.5 Isochemicals Latest Developments
- 13.2 Cowell Expression
 - 13.2.1 Cowell Expression Company Information
 - 13.2.2 Cowell Expression XPS Flame Retardant Masterbatch Product Portfolios and Specifications
 - 13.2.3 Cowell Expression XPS Flame Retardant Masterbatch Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.2.4 Cowell Expression Main Business Overview

- 13.2.5 Cowell Expression Latest Developments
- 13.3 Oceanchem Group Limited
 - 13.3.1 Oceanchem Group Limited Company Information
 - 13.3.2 Oceanchem Group Limited XPS Flame Retardant Masterbatch Product Portfolios and Specifications
 - 13.3.3 Oceanchem Group Limited XPS Flame Retardant Masterbatch Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.3.4 Oceanchem Group Limited Main Business Overview
 - 13.3.5 Oceanchem Group Limited Latest Developments
- 13.4 Qibo Technology Co., Ltd.
 - 13.4.1 Qibo Technology Co., Ltd. Company Information
 - 13.4.2 Qibo Technology Co., Ltd. XPS Flame Retardant Masterbatch Product Portfolios and Specifications
 - 13.4.3 Qibo Technology Co., Ltd. XPS Flame Retardant Masterbatch Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.4.4 Qibo Technology Co., Ltd. Main Business Overview
 - 13.4.5 Qibo Technology Co., Ltd. Latest Developments
- 13.5 Shandong Brother Sci.&Tech
 - 13.5.1 Shandong Brother Sci.&Tech Company Information
 - 13.5.2 Shandong Brother Sci.&Tech XPS Flame Retardant Masterbatch Product Portfolios and Specifications
 - 13.5.3 Shandong Brother Sci.&Tech XPS Flame Retardant Masterbatch Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.5.4 Shandong Brother Sci.&Tech Main Business Overview
 - 13.5.5 Shandong Brother Sci.&Tech Latest Developments
- 13.6 Jinan Shichao Chemical Co.,Ltd
 - 13.6.1 Jinan Shichao Chemical Co.,Ltd Company Information
 - 13.6.2 Jinan Shichao Chemical Co.,Ltd XPS Flame Retardant Masterbatch Product Portfolios and Specifications
 - 13.6.3 Jinan Shichao Chemical Co.,Ltd XPS Flame Retardant Masterbatch Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.6.4 Jinan Shichao Chemical Co.,Ltd Main Business Overview
 - 13.6.5 Jinan Shichao Chemical Co.,Ltd Latest Developments
- 13.7 Guangzhou Yinsu Flame Retardant New Material Co., Ltd.
 - 13.7.1 Guangzhou Yinsu Flame Retardant New Material Co., Ltd. Company Information
 - 13.7.2 Guangzhou Yinsu Flame Retardant New Material Co., Ltd. XPS Flame Retardant Masterbatch Product Portfolios and Specifications
 - 13.7.3 Guangzhou Yinsu Flame Retardant New Material Co., Ltd. XPS Flame

Retardant Masterbatch Sales, Revenue, Price and Gross Margin (2020-2025)

13.7.4 Guangzhou Yinsu Flame Retardant New Material Co., Ltd. Main Business Overview

13.7.5 Guangzhou Yinsu Flame Retardant New Material Co., Ltd. Latest Developments

13.8 Jiangsu Suoteng New Material Technology Co., Ltd.

13.8.1 Jiangsu Suoteng New Material Technology Co., Ltd. Company Information

13.8.2 Jiangsu Suoteng New Material Technology Co., Ltd. XPS Flame Retardant Masterbatch Product Portfolios and Specifications

13.8.3 Jiangsu Suoteng New Material Technology Co., Ltd. XPS Flame Retardant Masterbatch Sales, Revenue, Price and Gross Margin (2020-2025)

13.8.4 Jiangsu Suoteng New Material Technology Co., Ltd. Main Business Overview

13.8.5 Jiangsu Suoteng New Material Technology Co., Ltd. Latest Developments

13.9 Weifang Shengkai Chemical

13.9.1 Weifang Shengkai Chemical Company Information

13.9.2 Weifang Shengkai Chemical XPS Flame Retardant Masterbatch Product Portfolios and Specifications

13.9.3 Weifang Shengkai Chemical XPS Flame Retardant Masterbatch Sales, Revenue, Price and Gross Margin (2020-2025)

13.9.4 Weifang Shengkai Chemical Main Business Overview

13.9.5 Weifang Shengkai Chemical Latest Developments

13.10 Shandong Novista Chemicals Co.,Ltd

13.10.1 Shandong Novista Chemicals Co.,Ltd Company Information

13.10.2 Shandong Novista Chemicals Co.,Ltd XPS Flame Retardant Masterbatch Product Portfolios and Specifications

13.10.3 Shandong Novista Chemicals Co.,Ltd XPS Flame Retardant Masterbatch Sales, Revenue, Price and Gross Margin (2020-2025)

13.10.4 Shandong Novista Chemicals Co.,Ltd Main Business Overview

13.10.5 Shandong Novista Chemicals Co.,Ltd Latest Developments

13.11 Tosaf

13.11.1 Tosaf Company Information

13.11.2 Tosaf XPS Flame Retardant Masterbatch Product Portfolios and Specifications

13.11.3 Tosaf XPS Flame Retardant Masterbatch Sales, Revenue, Price and Gross Margin (2020-2025)

13.11.4 Tosaf Main Business Overview

13.11.5 Tosaf Latest Developments

13.12 Kalshine

13.12.1 Kalshine Company Information

13.12.2 Kalshine XPS Flame Retardant Masterbatch Product Portfolios and Specifications

13.12.3 Kalshine XPS Flame Retardant Masterbatch Sales, Revenue, Price and Gross Margin (2020-2025)

13.12.4 Kalshine Main Business Overview

13.12.5 Kalshine Latest Developments

13.13 Shandong Nuosen Plastic Co.,Ltd

13.13.1 Shandong Nuosen Plastic Co.,Ltd Company Information

13.13.2 Shandong Nuosen Plastic Co.,Ltd XPS Flame Retardant Masterbatch Product Portfolios and Specifications

13.13.3 Shandong Nuosen Plastic Co.,Ltd XPS Flame Retardant Masterbatch Sales, Revenue, Price and Gross Margin (2020-2025)

13.13.4 Shandong Nuosen Plastic Co.,Ltd Main Business Overview

13.13.5 Shandong Nuosen Plastic Co.,Ltd Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. XPS Flame Retardant Masterbatch Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & (\$ millions)

Table 2. XPS Flame Retardant Masterbatch Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & (\$ millions)

Table 3. Major Players of Halogen - based Flame Retardant Masterbatch

Table 4. Major Players of Halogen - free Flame Retardant Masterbatch

Table 5. Major Players of Modified Flame Retardant Masterbatch

Table 6. Global XPS Flame Retardant Masterbatch Sales by Type (2020-2025) & (Tons)

Table 7. Global XPS Flame Retardant Masterbatch Sales Market Share by Type (2020-2025)

Table 8. Global XPS Flame Retardant Masterbatch Revenue by Type (2020-2025) & (\$ million)

Table 9. Global XPS Flame Retardant Masterbatch Revenue Market Share by Type (2020-2025)

Table 10. Global XPS Flame Retardant Masterbatch Sale Price by Type (2020-2025) & (US\$/Ton)

Table 11. Global XPS Flame Retardant Masterbatch Sale by Application (2020-2025) & (Tons)

Table 12. Global XPS Flame Retardant Masterbatch Sale Market Share by Application (2020-2025)

Table 13. Global XPS Flame Retardant Masterbatch Revenue by Application (2020-2025) & (\$ million)

Table 14. Global XPS Flame Retardant Masterbatch Revenue Market Share by Application (2020-2025)

Table 15. Global XPS Flame Retardant Masterbatch Sale Price by Application (2020-2025) & (US\$/Ton)

Table 16. Global XPS Flame Retardant Masterbatch Sales by Company (2020-2025) & (Tons)

Table 17. Global XPS Flame Retardant Masterbatch Sales Market Share by Company (2020-2025)

Table 18. Global XPS Flame Retardant Masterbatch Revenue by Company (2020-2025) & (\$ millions)

Table 19. Global XPS Flame Retardant Masterbatch Revenue Market Share by Company (2020-2025)

- Table 20. Global XPS Flame Retardant Masterbatch Sale Price by Company (2020-2025) & (US\$/Ton)
- Table 21. Key Manufacturers XPS Flame Retardant Masterbatch Producing Area Distribution and Sales Area
- Table 22. Players XPS Flame Retardant Masterbatch Products Offered
- Table 23. XPS Flame Retardant Masterbatch Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
- Table 24. New Products and Potential Entrants
- Table 25. Market M&A Activity & Strategy
- Table 26. Global XPS Flame Retardant Masterbatch Sales by Geographic Region (2020-2025) & (Tons)
- Table 27. Global XPS Flame Retardant Masterbatch Sales Market Share Geographic Region (2020-2025)
- Table 28. Global XPS Flame Retardant Masterbatch Revenue by Geographic Region (2020-2025) & (\$ millions)
- Table 29. Global XPS Flame Retardant Masterbatch Revenue Market Share by Geographic Region (2020-2025)
- Table 30. Global XPS Flame Retardant Masterbatch Sales by Country/Region (2020-2025) & (Tons)
- Table 31. Global XPS Flame Retardant Masterbatch Sales Market Share by Country/Region (2020-2025)
- Table 32. Global XPS Flame Retardant Masterbatch Revenue by Country/Region (2020-2025) & (\$ millions)
- Table 33. Global XPS Flame Retardant Masterbatch Revenue Market Share by Country/Region (2020-2025)
- Table 34. Americas XPS Flame Retardant Masterbatch Sales by Country (2020-2025) & (Tons)
- Table 35. Americas XPS Flame Retardant Masterbatch Sales Market Share by Country (2020-2025)
- Table 36. Americas XPS Flame Retardant Masterbatch Revenue by Country (2020-2025) & (\$ millions)
- Table 37. Americas XPS Flame Retardant Masterbatch Sales by Type (2020-2025) & (Tons)
- Table 38. Americas XPS Flame Retardant Masterbatch Sales by Application (2020-2025) & (Tons)
- Table 39. APAC XPS Flame Retardant Masterbatch Sales by Region (2020-2025) & (Tons)
- Table 40. APAC XPS Flame Retardant Masterbatch Sales Market Share by Region (2020-2025)

Table 41. APAC XPS Flame Retardant Masterbatch Revenue by Region (2020-2025) & (\$ millions)

Table 42. APAC XPS Flame Retardant Masterbatch Sales by Type (2020-2025) & (Tons)

Table 43. APAC XPS Flame Retardant Masterbatch Sales by Application (2020-2025) & (Tons)

Table 44. Europe XPS Flame Retardant Masterbatch Sales by Country (2020-2025) & (Tons)

Table 45. Europe XPS Flame Retardant Masterbatch Revenue by Country (2020-2025) & (\$ millions)

Table 46. Europe XPS Flame Retardant Masterbatch Sales by Type (2020-2025) & (Tons)

Table 47. Europe XPS Flame Retardant Masterbatch Sales by Application (2020-2025) & (Tons)

Table 48. Middle East & Africa XPS Flame Retardant Masterbatch Sales by Country (2020-2025) & (Tons)

Table 49. Middle East & Africa XPS Flame Retardant Masterbatch Revenue Market Share by Country (2020-2025)

Table 50. Middle East & Africa XPS Flame Retardant Masterbatch Sales by Type (2020-2025) & (Tons)

Table 51. Middle East & Africa XPS Flame Retardant Masterbatch Sales by Application (2020-2025) & (Tons)

Table 52. Key Market Drivers & Growth Opportunities of XPS Flame Retardant Masterbatch

Table 53. Key Market Challenges & Risks of XPS Flame Retardant Masterbatch

Table 54. Key Industry Trends of XPS Flame Retardant Masterbatch

Table 55. XPS Flame Retardant Masterbatch Raw Material

Table 56. Key Suppliers of Raw Materials

Table 57. XPS Flame Retardant Masterbatch Distributors List

Table 58. XPS Flame Retardant Masterbatch Customer List

Table 59. Global XPS Flame Retardant Masterbatch Sales Forecast by Region (2026-2031) & (Tons)

Table 60. Global XPS Flame Retardant Masterbatch Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 61. Americas XPS Flame Retardant Masterbatch Sales Forecast by Country (2026-2031) & (Tons)

Table 62. Americas XPS Flame Retardant Masterbatch Annual Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 63. APAC XPS Flame Retardant Masterbatch Sales Forecast by Region

(2026-2031) & (Tons)

Table 64. APAC XPS Flame Retardant Masterbatch Annual Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 65. Europe XPS Flame Retardant Masterbatch Sales Forecast by Country (2026-2031) & (Tons)

Table 66. Europe XPS Flame Retardant Masterbatch Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 67. Middle East & Africa XPS Flame Retardant Masterbatch Sales Forecast by Country (2026-2031) & (Tons)

Table 68. Middle East & Africa XPS Flame Retardant Masterbatch Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 69. Global XPS Flame Retardant Masterbatch Sales Forecast by Type (2026-2031) & (Tons)

Table 70. Global XPS Flame Retardant Masterbatch Revenue Forecast by Type (2026-2031) & (\$ millions)

Table 71. Global XPS Flame Retardant Masterbatch Sales Forecast by Application (2026-2031) & (Tons)

Table 72. Global XPS Flame Retardant Masterbatch Revenue Forecast by Application (2026-2031) & (\$ millions)

Table 73. Isochemicals Basic Information, XPS Flame Retardant Masterbatch Manufacturing Base, Sales Area and Its Competitors

Table 74. Isochemicals XPS Flame Retardant Masterbatch Product Portfolios and Specifications

Table 75. Isochemicals XPS Flame Retardant Masterbatch Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)

Table 76. Isochemicals Main Business

Table 77. Isochemicals Latest Developments

Table 78. Cowell Expression Basic Information, XPS Flame Retardant Masterbatch Manufacturing Base, Sales Area and Its Competitors

Table 79. Cowell Expression XPS Flame Retardant Masterbatch Product Portfolios and Specifications

Table 80. Cowell Expression XPS Flame Retardant Masterbatch Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)

Table 81. Cowell Expression Main Business

Table 82. Cowell Expression Latest Developments

Table 83. Oceanchem Group Limited Basic Information, XPS Flame Retardant Masterbatch Manufacturing Base, Sales Area and Its Competitors

Table 84. Oceanchem Group Limited XPS Flame Retardant Masterbatch Product Portfolios and Specifications

- Table 85. Oceanchem Group Limited XPS Flame Retardant Masterbatch Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)
- Table 86. Oceanchem Group Limited Main Business
- Table 87. Oceanchem Group Limited Latest Developments
- Table 88. Qibo Technology Co., Ltd. Basic Information, XPS Flame Retardant Masterbatch Manufacturing Base, Sales Area and Its Competitors
- Table 89. Qibo Technology Co., Ltd. XPS Flame Retardant Masterbatch Product Portfolios and Specifications
- Table 90. Qibo Technology Co., Ltd. XPS Flame Retardant Masterbatch Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)
- Table 91. Qibo Technology Co., Ltd. Main Business
- Table 92. Qibo Technology Co., Ltd. Latest Developments
- Table 93. Shandong Brother Sci.&Tech Basic Information, XPS Flame Retardant Masterbatch Manufacturing Base, Sales Area and Its Competitors
- Table 94. Shandong Brother Sci.&Tech XPS Flame Retardant Masterbatch Product Portfolios and Specifications
- Table 95. Shandong Brother Sci.&Tech XPS Flame Retardant Masterbatch Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)
- Table 96. Shandong Brother Sci.&Tech Main Business
- Table 97. Shandong Brother Sci.&Tech Latest Developments
- Table 98. Jinan Shichao Chemical Co.,Ltd Basic Information, XPS Flame Retardant Masterbatch Manufacturing Base, Sales Area and Its Competitors
- Table 99. Jinan Shichao Chemical Co.,Ltd XPS Flame Retardant Masterbatch Product Portfolios and Specifications
- Table 100. Jinan Shichao Chemical Co.,Ltd XPS Flame Retardant Masterbatch Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)
- Table 101. Jinan Shichao Chemical Co.,Ltd Main Business
- Table 102. Jinan Shichao Chemical Co.,Ltd Latest Developments
- Table 103. Guangzhou Yinsu Flame Retardant New Material Co., Ltd. Basic Information, XPS Flame Retardant Masterbatch Manufacturing Base, Sales Area and Its Competitors
- Table 104. Guangzhou Yinsu Flame Retardant New Material Co., Ltd. XPS Flame Retardant Masterbatch Product Portfolios and Specifications
- Table 105. Guangzhou Yinsu Flame Retardant New Material Co., Ltd. XPS Flame Retardant Masterbatch Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)
- Table 106. Guangzhou Yinsu Flame Retardant New Material Co., Ltd. Main Business
- Table 107. Guangzhou Yinsu Flame Retardant New Material Co., Ltd. Latest Developments

Table 108. Jiangsu Suoteng New Material Technology Co., Ltd. Basic Information, XPS Flame Retardant Masterbatch Manufacturing Base, Sales Area and Its Competitors

Table 109. Jiangsu Suoteng New Material Technology Co., Ltd. XPS Flame Retardant Masterbatch Product Portfolios and Specifications

Table 110. Jiangsu Suoteng New Material Technology Co., Ltd. XPS Flame Retardant Masterbatch Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)

Table 111. Jiangsu Suoteng New Material Technology Co., Ltd. Main Business

Table 112. Jiangsu Suoteng New Material Technology Co., Ltd. Latest Developments

Table 113. Weifang Shengkai Chemical Basic Information, XPS Flame Retardant Masterbatch Manufacturing Base, Sales Area and Its Competitors

Table 114. Weifang Shengkai Chemical XPS Flame Retardant Masterbatch Product Portfolios and Specifications

Table 115. Weifang Shengkai Chemical XPS Flame Retardant Masterbatch Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)

Table 116. Weifang Shengkai Chemical Main Business

Table 117. Weifang Shengkai Chemical Latest Developments

Table 118. Shandong Novista Chemicals Co.,Ltd Basic Information, XPS Flame Retardant Masterbatch Manufacturing Base, Sales Area and Its Competitors

Table 119. Shandong Novista Chemicals Co.,Ltd XPS Flame Retardant Masterbatch Product Portfolios and Specifications

Table 120. Shandong Novista Chemicals Co.,Ltd XPS Flame Retardant Masterbatch Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)

Table 121. Shandong Novista Chemicals Co.,Ltd Main Business

Table 122. Shandong Novista Chemicals Co.,Ltd Latest Developments

Table 123. Tosaf Basic Information, XPS Flame Retardant Masterbatch Manufacturing Base, Sales Area and Its Competitors

Table 124. Tosaf XPS Flame Retardant Masterbatch Product Portfolios and Specifications

Table 125. Tosaf XPS Flame Retardant Masterbatch Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)

Table 126. Tosaf Main Business

Table 127. Tosaf Latest Developments

Table 128. Kalshine Basic Information, XPS Flame Retardant Masterbatch Manufacturing Base, Sales Area and Its Competitors

Table 129. Kalshine XPS Flame Retardant Masterbatch Product Portfolios and Specifications

Table 130. Kalshine XPS Flame Retardant Masterbatch Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)

Table 131. Kalshine Main Business

Table 132. Kalshine Latest Developments

Table 133. Shandong Nuosen Plastic Co.,Ltd Basic Information, XPS Flame Retardant Masterbatch Manufacturing Base, Sales Area and Its Competitors

Table 134. Shandong Nuosen Plastic Co.,Ltd XPS Flame Retardant Masterbatch Product Portfolios and Specifications

Table 135. Shandong Nuosen Plastic Co.,Ltd XPS Flame Retardant Masterbatch Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)

Table 136. Shandong Nuosen Plastic Co.,Ltd Main Business

Table 137. Shandong Nuosen Plastic Co.,Ltd Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of XPS Flame Retardant Masterbatch

Figure 2. XPS Flame Retardant Masterbatch Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global XPS Flame Retardant Masterbatch Sales Growth Rate 2020-2031 (Tons)

Figure 7. Global XPS Flame Retardant Masterbatch Revenue Growth Rate 2020-2031 (\$ millions)

Figure 8. XPS Flame Retardant Masterbatch Sales by Geographic Region (2020, 2024 & 2031) & (\$ millions)

Figure 9. XPS Flame Retardant Masterbatch Sales Market Share by Country/Region (2024)

Figure 10. XPS Flame Retardant Masterbatch Sales Market Share by Country/Region (2020, 2024 & 2031)

Figure 11. Product Picture of Halogen - based Flame Retardant Masterbatch

Figure 12. Product Picture of Halogen - free Flame Retardant Masterbatch

Figure 13. Product Picture of Modified Flame Retardant Masterbatch

Figure 14. Global XPS Flame Retardant Masterbatch Sales Market Share by Type in 2025

Figure 15. Global XPS Flame Retardant Masterbatch Revenue Market Share by Type (2020-2025)

Figure 16. XPS Flame Retardant Masterbatch Consumed in Building Insulation Materials

Figure 17. Global XPS Flame Retardant Masterbatch Market: Building Insulation Materials (2020-2025) & (Tons)

Figure 18. XPS Flame Retardant Masterbatch Consumed in Packaging Materials

Figure 19. Global XPS Flame Retardant Masterbatch Market: Packaging Materials (2020-2025) & (Tons)

Figure 20. XPS Flame Retardant Masterbatch Consumed in Agricultural Chemicals

Figure 21. Global XPS Flame Retardant Masterbatch Market: Agricultural Chemicals (2020-2025) & (Tons)

Figure 22. XPS Flame Retardant Masterbatch Consumed in Others

Figure 23. Global XPS Flame Retardant Masterbatch Market: Others (2020-2025) & (Tons)

Figure 24. Global XPS Flame Retardant Masterbatch Sale Market Share by Application (2024)

Figure 25. Global XPS Flame Retardant Masterbatch Revenue Market Share by Application in 2025

Figure 26. XPS Flame Retardant Masterbatch Sales by Company in 2025 (Tons)

Figure 27. Global XPS Flame Retardant Masterbatch Sales Market Share by Company in 2025

Figure 28. XPS Flame Retardant Masterbatch Revenue by Company in 2025 (\$ millions)

Figure 29. Global XPS Flame Retardant Masterbatch Revenue Market Share by Company in 2025

Figure 30. Global XPS Flame Retardant Masterbatch Sales Market Share by Geographic Region (2020-2025)

Figure 31. Global XPS Flame Retardant Masterbatch Revenue Market Share by Geographic Region in 2025

Figure 32. Americas XPS Flame Retardant Masterbatch Sales 2020-2025 (Tons)

Figure 33. Americas XPS Flame Retardant Masterbatch Revenue 2020-2025 (\$ millions)

Figure 34. APAC XPS Flame Retardant Masterbatch Sales 2020-2025 (Tons)

Figure 35. APAC XPS Flame Retardant Masterbatch Revenue 2020-2025 (\$ millions)

Figure 36. Europe XPS Flame Retardant Masterbatch Sales 2020-2025 (Tons)

Figure 37. Europe XPS Flame Retardant Masterbatch Revenue 2020-2025 (\$ millions)

Figure 38. Middle East & Africa XPS Flame Retardant Masterbatch Sales 2020-2025 (Tons)

Figure 39. Middle East & Africa XPS Flame Retardant Masterbatch Revenue 2020-2025 (\$ millions)

Figure 40. Americas XPS Flame Retardant Masterbatch Sales Market Share by Country in 2025

Figure 41. Americas XPS Flame Retardant Masterbatch Revenue Market Share by Country (2020-2025)

Figure 42. Americas XPS Flame Retardant Masterbatch Sales Market Share by Type (2020-2025)

Figure 43. Americas XPS Flame Retardant Masterbatch Sales Market Share by Application (2020-2025)

Figure 44. United States XPS Flame Retardant Masterbatch Revenue Growth 2020-2025 (\$ millions)

Figure 45. Canada XPS Flame Retardant Masterbatch Revenue Growth 2020-2025 (\$ millions)

Figure 46. Mexico XPS Flame Retardant Masterbatch Revenue Growth 2020-2025 (\$

millions)

Figure 47. Brazil XPS Flame Retardant Masterbatch Revenue Growth 2020-2025 (\$ millions)

Figure 48. APAC XPS Flame Retardant Masterbatch Sales Market Share by Region in 2025

Figure 49. APAC XPS Flame Retardant Masterbatch Revenue Market Share by Region (2020-2025)

Figure 50. APAC XPS Flame Retardant Masterbatch Sales Market Share by Type (2020-2025)

Figure 51. APAC XPS Flame Retardant Masterbatch Sales Market Share by Application (2020-2025)

Figure 52. China XPS Flame Retardant Masterbatch Revenue Growth 2020-2025 (\$ millions)

Figure 53. Japan XPS Flame Retardant Masterbatch Revenue Growth 2020-2025 (\$ millions)

Figure 54. South Korea XPS Flame Retardant Masterbatch Revenue Growth 2020-2025 (\$ millions)

Figure 55. Southeast Asia XPS Flame Retardant Masterbatch Revenue Growth 2020-2025 (\$ millions)

Figure 56. India XPS Flame Retardant Masterbatch Revenue Growth 2020-2025 (\$ millions)

Figure 57. Australia XPS Flame Retardant Masterbatch Revenue Growth 2020-2025 (\$ millions)

Figure 58. China Taiwan XPS Flame Retardant Masterbatch Revenue Growth 2020-2025 (\$ millions)

Figure 59. Europe XPS Flame Retardant Masterbatch Sales Market Share by Country in 2025

Figure 60. Europe XPS Flame Retardant Masterbatch Revenue Market Share by Country (2020-2025)

Figure 61. Europe XPS Flame Retardant Masterbatch Sales Market Share by Type (2020-2025)

Figure 62. Europe XPS Flame Retardant Masterbatch Sales Market Share by Application (2020-2025)

Figure 63. Germany XPS Flame Retardant Masterbatch Revenue Growth 2020-2025 (\$ millions)

Figure 64. France XPS Flame Retardant Masterbatch Revenue Growth 2020-2025 (\$ millions)

Figure 65. UK XPS Flame Retardant Masterbatch Revenue Growth 2020-2025 (\$ millions)

Figure 66. Italy XPS Flame Retardant Masterbatch Revenue Growth 2020-2025 (\$ millions)

Figure 67. Russia XPS Flame Retardant Masterbatch Revenue Growth 2020-2025 (\$ millions)

Figure 68. Middle East & Africa XPS Flame Retardant Masterbatch Sales Market Share by Country (2020-2025)

Figure 69. Middle East & Africa XPS Flame Retardant Masterbatch Sales Market Share by Type (2020-2025)

Figure 70. Middle East & Africa XPS Flame Retardant Masterbatch Sales Market Share by Application (2020-2025)

Figure 71. Egypt XPS Flame Retardant Masterbatch Revenue Growth 2020-2025 (\$ millions)

Figure 72. South Africa XPS Flame Retardant Masterbatch Revenue Growth 2020-2025 (\$ millions)

Figure 73. Israel XPS Flame Retardant Masterbatch Revenue Growth 2020-2025 (\$ millions)

Figure 74. Turkey XPS Flame Retardant Masterbatch Revenue Growth 2020-2025 (\$ millions)

Figure 75. GCC Countries XPS Flame Retardant Masterbatch Revenue Growth 2020-2025 (\$ millions)

Figure 76. Manufacturing Cost Structure Analysis of XPS Flame Retardant Masterbatch in 2025

Figure 77. Manufacturing Process Analysis of XPS Flame Retardant Masterbatch

Figure 78. Industry Chain Structure of XPS Flame Retardant Masterbatch

Figure 79. Channels of Distribution

Figure 80. Global XPS Flame Retardant Masterbatch Sales Market Forecast by Region (2026-2031)

Figure 81. Global XPS Flame Retardant Masterbatch Revenue Market Share Forecast by Region (2026-2031)

Figure 82. Global XPS Flame Retardant Masterbatch Sales Market Share Forecast by Type (2026-2031)

Figure 83. Global XPS Flame Retardant Masterbatch Revenue Market Share Forecast by Type (2026-2031)

Figure 84. Global XPS Flame Retardant Masterbatch Sales Market Share Forecast by Application (2026-2031)

Figure 85. Global XPS Flame Retardant Masterbatch Revenue Market Share Forecast by Application (2026-2031)

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