

# Global X-ray Inspection System for Inshell Walnut Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global X-ray Inspection System for Inshell Walnut market size is predicted to grow from US\$ 31.30 million in 2025 to US\$ 47.36 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

The X-ray inspection system for inshell walnut is a non-destructive testing system used in walnut processing production lines. Utilizing X-ray transmission imaging technology, it detects internal defects (such as insect infestation, shriveling, and empty shells) and foreign objects in shell-on walnuts without damaging the shell, ensuring the quality and safety of the final product. The core demand stems from downstream walnut processing enterprises, high-end brands, and exporters' strong desire to improve walnut kernel yield, ensure consistent internal product quality, meet consumers' high standards for 'no damaged fruit,' and maximize raw material value. Traditional inspection methods relying on appearance, specific gravity, or manual tapping are no longer reliable in identifying internal defects such as insect infestation and shriveling, resulting in economic losses and brand risks. Upstream suppliers provide micro-focus X-ray sources that can clearly penetrate the shell and distinguish kernel details, high-contrast flat panel detectors, and dedicated image algorithm software optimized for walnut morphology. Downstream suppliers include various walnut processing plants and large supermarkets, whose high-quality shell-on walnuts or walnut kernels are directly supplied to high-end snack brands, baking ingredient suppliers, the health food market, and end consumers. In 2025, the production of X-ray inspection systems for inshell walnut is expected to reach approximately 2,000 units, with an average selling price of approximately US\$8,000 per unit and a gross profit margin of approximately 35%.

United States market for X-ray Inspection System for Inshell Walnut is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026

through 2032.

China market for X-ray Inspection System for Inshell Walnut is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for X-ray Inspection System for Inshell Walnut is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key X-ray Inspection System for Inshell Walnut players cover Mettler Toledo, Thermo Fisher Scientific, Minebea, Anritsu Industrial Solutions, Ishida, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the "X-ray Inspection System for Inshell Walnut Industry Forecast" looks at past sales and reviews total world X-ray Inspection System for Inshell Walnut sales in 2025, providing a comprehensive analysis by region and market sector of projected X-ray Inspection System for Inshell Walnut sales for 2026 through 2032. With X-ray Inspection System for Inshell Walnut sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world X-ray Inspection System for Inshell Walnut industry.

This Insight Report provides a comprehensive analysis of the global X-ray Inspection System for Inshell Walnut landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on X-ray Inspection System for Inshell Walnut portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global X-ray Inspection System for Inshell Walnut market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for X-ray Inspection System for Inshell Walnut and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global X-ray Inspection System for Inshell Walnut.

This report presents a comprehensive overview, market shares, and growth opportunities of X-ray Inspection System for Inshell Walnut market by product type, application, key players and key regions and countries.

#### Segmentation by Type:

- Two-dimensional X-ray System

- Three-dimensional X-ray System

#### Segmentation by System Process:

- Online Channel System

- Offline Sampling Inspection System

#### Segmentation by Application:

- Walnut Processing Plant

- Supermarkets

- Other

This report also splits the market by region:

- Americas

  - United States

  - Canada

  - Mexico

  - Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Mettler Toledo

Thermo Fisher Scientific

Minebea

Anritsu Industrial Solutions

Ishida

GOLDENSORTER

AMD Sorter

Creative Electron

AICON X-RAY GmbH

VJ Technologies

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