

Global X-ray Inspection Machines Market Growth 2026-2032

<https://marketpublishers.com/r/G33A97CD58AEN.html>

Date: May 2026

Pages: 197

Price: US\$ 3,660.00 (Single User License)

ID: G33A97CD58AEN

Abstracts

The global X-ray Inspection Machines market size is predicted to grow from US\$ 1344 million in 2025 to US\$ 2005 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

In 2025, global X-ray Inspection Machines production reached approximately 12,500 units .

X-ray Inspection Machines are inspection devices that utilize the penetrating properties of X-rays to image and analyze the internal structure of objects. They are an important branch of non-destructive testing (NDT) technology. The equipment emits X-rays from an X-ray source, which penetrate the object being inspected and are received by a detector, converting them into image signals to identify internal defects, structural anomalies, or foreign objects. Depending on the application, they can be categorized into industrial inspection equipment (used in electronics, automotive, castings, etc.), food foreign object detection equipment, and security inspection equipment; from a technical perspective, they can be divided into 2D X-ray imaging and 3D CT systems. Their core value lies in achieving internal visualization inspection 'without opening or damaging the product,' improving product quality control capabilities, and they are widely used in semiconductor packaging, PCB, battery, food safety, and aerospace fields.

The X-ray Inspection Machines industry chain mainly includes upstream core components, midstream complete machine manufacturing, and downstream application segments. The upstream segment includes X-ray sources (microfocus/nanofocus), detectors (flat panel detectors, linear array detectors), high-voltage power supplies, mechanical motion platforms, and image processing software, among which the X-ray

source and detector are the core components with the highest technological barriers. The midstream segment consists of equipment manufacturers and system integrators, such as ZEISS, Nikon Metrology, Waygate Technologies, Omron, and Ishida, responsible for product design, system integration, and industry solutions. Downstream applications cover fields such as electronics manufacturing, automotive, new energy, power, food, and public safety. With the development of automation and intelligent manufacturing, downstream customers are continuously increasing their requirements for testing accuracy, efficiency, and online capabilities, driving the industry chain towards high-end development.

The X-ray Inspection Machines market is benefiting from the upgrading of high-end manufacturing and increasingly stringent safety regulations, showing a steady growth trend overall. In the electronics sector, advanced packaging and high-density PCBs are driving continued growth in demand for automated X-ray inspection (AXI); in the new energy sector, internal defect detection of power batteries has become a necessity; in the food industry, foreign object detection and regulatory requirements are increasing equipment penetration; and in the public safety sector, airport and logistics security inspection demand is steadily growing. From a technological perspective, 3D CT and online inspection systems are gradually becoming high-end technologies, while AI algorithms are being introduced for automatic defect identification and data analysis, improving inspection efficiency and accuracy. Regionally, Asia is the largest market, while Europe and the United States hold an advantage in high-end equipment and technology. In the next 5-10 years, the industry will continue to develop towards higher resolution, intelligence, and automation, maintaining medium-to-high-speed growth in market size.

LP Information, Inc. (LPI) ' newest research report, the 'X-ray Inspection Machines Industry Forecast' looks at past sales and reviews total world X-ray Inspection Machines sales in 2025, providing a comprehensive analysis by region and market sector of projected X-ray Inspection Machines sales for 2026 through 2032. With X-ray Inspection Machines sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world X-ray Inspection Machines industry.

This Insight Report provides a comprehensive analysis of the global X-ray Inspection Machines landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on X-ray Inspection Machines portfolios and capabilities, market entry strategies, market

positions, and geographic footprints, to better understand these firms' unique position in an accelerating global X-ray Inspection Machines market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for X-ray Inspection Machines and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global X-ray Inspection Machines.

This report presents a comprehensive overview, market shares, and growth opportunities of X-ray Inspection Machines market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

2D X-Ray System

3D X-Ray System

Segmentation by X-Ray Source:

Microfocus X-Ray Inspection System

Nanofocus X-Ray Inspection System

High Energy X-Ray Inspection System

Segmentation by Structure:

Inline Type

Offline

Segmentation by Application:

General Industry

Automotive Industry

Electronics and Semiconductor Industry

Lithium Battery Industry

Food and Pharmaceutical Packaging

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Comet Yxlon

Nikon Metrology

Nordson

ZEISS

Unicomp Technology

Waygate Technologie

Anritsu Industrial Solutions

Viscom

North Star Imaging

Toshiba

Omron

Ishida

Mettler-Toledo International

Sanying Precision Instruments Co., Ltd

ViTrox Corporation

SEC Co.,Ltd

Innometry

Saki Corporation

XAVIS Co., Ltd

Test Research Inc. (TRI)

Meyer Advanced Optoelectronic Technology

VJ Technologies

Dandong Aolong Group Co., Ltd

Sesotec GmbH

Guangdong Zhengye Technology Co., Ltd

Loma

VisiConsult

Dandong Huaray

Shimadzu

Rigaku

SOFTEX

Nissin Electronics

MARS TOHKEN

MinebeaMitsumi Inc

Key Questions Addressed in this Report

What is the 10-year outlook for the global X-ray Inspection Machines market?

What factors are driving X-ray Inspection Machines market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do X-ray Inspection Machines market opportunities vary by end market size?

How does X-ray Inspection Machines break out by Type, by Application?

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