

Global X-ray Diffraction Measurement Service Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global X-ray Diffraction Measurement Service market size is predicted to grow from US\$ 803 million in 2025 to US\$ 1243 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

X-ray diffraction measurement service is a professional technical service for material crystal structure analysis based on the principle of interaction between X-rays and crystal materials, providing customers in multiple fields such as materials science, chemistry and chemical engineering, geology and minerals, and biomedicine. This service uses a high-precision X-ray diffractometer to emit X-rays of a specific wavelength to irradiate the surface of the sample to be tested. When the X-rays are elastically scattered by the atoms or ions in the sample crystal, the scattering waves of each atom interfere due to the periodic arrangement of the lattice, forming a diffraction peak in a specific direction. The service provider uses a professional detector to record the diffraction spectrum (including key information such as the position, intensity, and half-height width of the diffraction peak), and combines theoretical models such as the Bragg equation ($2d\sin\theta = n\lambda$, where d is the crystal plane spacing, θ is the diffraction angle, n is the diffraction order, and λ is the X-ray wavelength) to analyze the crystal structure parameters of the sample (such as lattice constant, space group, atomic occupancy, etc.), and then determine the phase composition, crystal orientation, microscopic strain, grain size and other structural characteristics of the material, providing key data support for material research and development, quality control and failure analysis.

At present, the X-ray diffraction (XRD) measurement service market continues to grow driven by the innovative needs in the fields of materials science, semiconductors, new energy and pharmaceuticals, and the market size has expanded steadily, especially in

the research and development of advanced materials (such as lithium battery electrode materials, two-dimensional materials) and industrial quality control (such as metal alloy phase analysis, ceramic grain size detection). On the technical level, the market shows a trend of high precision, in-situ and automation. For example, synchrotron radiation XRD technology realizes nano-scale structural analysis, portable XRD equipment meets the needs of rapid on-site detection, and the combination of AI algorithms and databases significantly improves the efficiency and accuracy of phase identification; at the same time, the service model extends from single detection to full-process solutions, covering sample preparation, data analysis and customized reports. In terms of competition, international giants (such as Bruker and Panalytical) dominate the scientific research market with high-end equipment and standardized services, while local service providers (such as Zhongke Keji and third-party testing agencies) are rapidly rising in the field of industrial testing through cost-effective advantages and localized responses. In the future, as cutting-edge fields such as new energy and quantum computing deepen research on the microstructure of materials, XRD services will be further integrated with micro-nano processing and in-situ environmental simulation technologies. At the same time, they will face challenges in data security and standardization. Cross-platform data sharing and the improvement of industry certification systems may become new market opportunities.

LPI (LP Information)' newest research report, the 'X-ray Diffraction Measurement Service Industry Forecast' looks at past sales and reviews total world X-ray Diffraction Measurement Service sales in 2025, providing a comprehensive analysis by region and market sector of projected X-ray Diffraction Measurement Service sales for 2026 through 2032. With X-ray Diffraction Measurement Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world X-ray Diffraction Measurement Service industry.

This Insight Report provides a comprehensive analysis of the global X-ray Diffraction Measurement Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on X-ray Diffraction Measurement Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global X-ray Diffraction Measurement Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for X-ray Diffraction Measurement Service and breaks down

the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global X-ray Diffraction Measurement Service.

This report presents a comprehensive overview, market shares, and growth opportunities of X-ray Diffraction Measurement Service market by product type, application, key players and key regions and countries.

Segmentation by Type:

Single Crystal XRD

Polycrystalline Powder XRD

Segmentation by Application:

Materials Science

Drug Development

Geology

Energy

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Lambda Technologies Group

Proto XRD

Thermo Fisher Scientific

Intertek

EAG Laboratories

SONATS

H&M Analytical Services

JordiLabs

Element Materials Technology

Proto Manufacturing

MSE Analytical Services

Lorad Chemical Corporation

North Star Imaging

Washington Mills

IMR Test Labs

Field Geo Services

Attard's Minerals

Infinita Lab

Metallurgical Engineering Services

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